

Piedmont Community Foundation

2012 | REPORT TO THE COMMUNITY

dishwasher teacher **connecting** stockbroker
mother janitor gardener accountant lawyer
nurse officer **people** dogwalker sportsman
student usher photographer assistant carpenter
entrepreneur **who care** consultant salesman
architect leader plumber linesman principal
designer daughter **with** homelessness arts
substance abuse youth mental health theatre
disabled literacy **causes** recreation music
cancer diabetes education elderly housing
hunger history **that** economic development
preservation transportation animals counseling
conservation health **matter** symphony recycling

People Who Care

2013 BOARD OF DIRECTORS

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EMERITUS FOUNDING BOARD

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OUR MISSION is to connect people who care with causes that matter in Loudoun and Northern Fauquier Counties and surrounding areas. Your vision and our stewardship build permanent investment resources to benefit our community, for good, forever.

Causes That Matter

Dear Friends,

What do you get when you give? Here's the most prevalent answer to that question when researchers ask it of donors: satisfaction.

There is a wholesome contentment derived from being part of the solution when helping someone out of poverty. Saying thank-you to lifetimes of loyal furry friends by coming to the aid of animals in desperate circumstances just makes sense. Protecting open spaces and preserving history in Loudoun and northern Fauquier Counties is gratifying. Whether it is culture...education...nature...or human services, those who give get something back when they do.

If you're new to the Piedmont Community Foundation, here's one more thought: Giving through the Piedmont Community Foundation amplifies satisfaction.

10 REASONS WHY:

1. Piedmont Community Foundation is all about home and community: local needs, local assets, local leadership (and yet, our donors are also welcome to make grants across America).
2. We specialize in high-touch donor services with usually low overhead.
3. We build endowment legacies that honor your name, your family, and your vision, forever.
4. We're adept at accepting a range of assets, from real estate, to closely held stock, to outright gifts.
5. We partner with your accountant and legal advisor to ensure your charitable giving is cost-effective and intelligently planned.
6. We encourage you to stay actively involved in grantmaking, or enable you to rest assured your charitable vision will be carried out for generations long after you're gone.
7. We offer maximal tax advantages.
8. We multiply the impact of your gifts by pooling them with other grants and investments.
9. We are an involved organizational "citizen" and leader.
10. We have a broad expertise regarding the charitable needs, programs, and initiatives in our community, connecting people who care with causes that matter.



J. Bradley Davis
PRESIDENT



Amy E. Owen
EXECUTIVE DIRECTOR

People like you recognize that local permanent philanthropy is essential to a vibrant and healthy community. We invite you to amplify your satisfaction by joining your philanthropy with the Piedmont Community Foundation. There are "causes that matter" that will thank you today and for generations to come.



Confirmed in compliance with National Standards for U.S. Community Foundations

Creating Your Own Legacy in Pi

You choose from a variety of fund des

By creating a fund in your Community Foundation, you can take advantage of all we have to offer:

- To begin, Piedmont Community Foundation makes it economical and easy for you to invest in and support the causes that matter most to you.
- You benefit from prudent fund management and the generous tax advantages associated with giving through a community foundation.
- And finally, you'll enjoy working with a committed staff and board with knowledge of the community and the charities in our area.

We take care of administrative functions, evaluate charities, and stay in tune with the changing community to support you and help you achieve your charitable vision.

HERE ARE THE BASIC STEPS FOR CREATING A FUND.

- 1. Define your charitable and financial objectives.** Consider how you want your gift to be used, whether you want future family members involved, and how much involvement you want in making grant recommendations.
- 2. Choose a name for your fund.** Many donors choose a family name, but you can use any name that is meaningful to you.
- 3. Determine which asset you will use in creating your fund.** Gifts of cash, securities (publicly traded or closely held), tangible personal property, or real estate can be accepted by the Community Foundation to set up a fund. Assets with a low cost basis are often wise choices, since they offer maximum tax advantages: You pay no capital gains tax and receive a favorable income-tax deduction. You may also wish to review assets inside your retirement plan for possible charitable use. If you wish, we work closely with your accountant and attorney to ensure your charitable wishes are clearly understood and applied.
- 4. Consider the type of fund that matches your charitable interests.** Our staff will help you identify what type of fund fits your vision! But, it helps to understand how broad and flexible we can be as a giving vehicle with our array of donor crafted funds.

ACORN FUND. We consider a fund fully “endowed” once it reaches \$10,000. However, many of our philanthropists start a new fund by creating an Acorn Fund, building to the \$10,000 level over a multi-year period. An initial gift of \$2,000 or more is necessary to “seed” any of the funds, below.

UNRESTRICTED FUND. A gift to establish an Unrestricted Fund helps meet the changing needs of your community, now and in the future. Unrestricted Funds broadly support the wellbeing and vitality of the Piedmont region and its residents and are distributed to qualified charities seeking support through the Community Foundation’s grantmaking program.

When you establish an Unrestricted Fund, you leave decisions about the use of your gift to the Community Foundation, trusting the Community Foundation’s knowledge and reach within the community to determine what needs are most pressing.

edmont Community Foundation

igns to match your grantmaking vision

FIELD OF INTEREST FUND. This type of fund allows you to target an issue of need rather than a specific charity. The Community Foundation will make grants to those organizations most effectively serving the people and causes you want to help—the elderly, homeless, hungry, arts and cultural organizations, education, environment, for example. You define the “area of interest” and the Community Foundation takes it from there.

DONOR ADVISED FUND. A Donor Advised Fund allows you to enjoy ongoing, day-to-day involvement in the distribution of your gifts from your fund. You bring specific grant recommendations to the Community Foundation for consideration.

DESIGNATED FUND. You may name a specific charity to benefit from your gift, or, numerous specific charities to receive an annual grant. Should a designated organization cease to exist, the Community Foundation has the responsibility and authority to reallocate grants to another agency that most closely reflects your original vision.

AGENCY FUND. Charities often wish to create long-term endowments that will benefit their mission and purpose. The Community Foundation provides an excellent vehicle to ensure endowment gifts are carefully invested and managed.

- 5. Make your gift to the Community Foundation.** While your gifts to establish a fund will be commingled with other Community Foundation assets for maximal investment benefits, income and appreciation are specifically tracked and tied to your fund, benefitting your fund for its growth and charitable grantmaking.
- 6. Plan a gift through your Will.** Appropriate language to make sure your Will meets legal and tax criteria is available. Just ask!

From here on, your charitable vision is nearly worry-free. The Community Foundation takes care of government filings, grant paperwork, auditing and accounting. Most importantly, you will have joined with others who have created a personal legacy that is true community philanthropy. **To get started, contact the Piedmont Community Foundation at (540) 687-5223 or via email at info@piedmontcf.org.**

Transferring a Private Foundation or Trust Fund. Existing private foundations or charitable trust funds can be easily transferred to a new named endowment fund within the Community Foundation, greatly reducing administrative overhead, while maintaining key elements of donor involvement and long-term, legacy vision. The disadvantages of private foundations or trusts—excise fees, administrative fees, lesser tax benefits, and due diligence administration—cause many to seek a more flexible alternative in the Community Foundation.

Corporate Giving Funds. Corporations are often overwhelmed with requests for charitable gifts. Many corporations across America look to their local Community Foundation for a simplified, focused giving program, administered by Community Foundation staff. A corporation can establish a named fund and set up specific guidelines for grant making. Or, it may elect to give the Community Foundation full discretion over disbursements.

The Piedmont Community Foundation

Deciding how to best implement your legacy
You should weigh issues of responsibility

ELEMENTS	DONOR ADVISED FUND at the Piedmont Community Foundation	PRIVATE FOUNDATION
Start Up Considerations		
COST	None	Incorporation fees, legal fees, accounting fees, tax filings
TIMEFRAME	Paperwork quickly approved	Generally months to one year for final IRS Approval
FINANCIAL LIMITATIONS	Considered endowed at a minimum of \$10,000	Most experts recommend \$10 million or more
Tax Deductibility		
CASH GIFTS	Up to 50% of Adjusted Gross Income	Up to 30% of Adjusted Gross Income
PUBLICLY TRADED SECURITIES	Fair Market Value Up to 30% of Adjusted Gross Income	Fair Market Value Up to 20% of Adjusted Gross Income
REAL ESTATE AND CLOSELY HELD STOCK	Fair Market Value of up to 30% of Adjusted Gross Income	Fair Market Value of up to 20% of Adjusted Gross Income
Distribution and Payout Requirements		
CORPUS ASSETS	No payout requirements. However, donor can distribute far more than 5% if wished	Required annual payout of at least 5% of assets
Income and Reporting Considerations		
TAX STATUS	PCF is a 501(c)(3) Public Charity	A 501(c)(3) Private Charity
EXCISE TAX ON INVESTMENT INCOME	None	Up to 2% various taxes on net investment income
TAX FILINGS AND FINANCIAL AUDIT	All inclusive under PCF filings	Must prepare and file Form 990 PF, Audit, State Filings

Foundation vs. a Private Foundation

Public philanthropy is an important decision. Privacy, flexibility, control, flexibility, and cost.

ELEMENTS	DONOR ADVISED FUND at the Piedmont Community Foundation	PRIVATE FOUNDATION
Publicity		
DONOR	Donor can receive optimal publicity OR choose total anonymity	Donors are publicly cited on Private Foundation Tax Return published on Guidestar.org
Administration		
GRANTS DUE DILIGENCE	Grants due diligence, laws and regulations closely monitored. Staff help to identify, investigate, assess grantees.	Must stay abreast of current laws; perform adequate due diligence of grantees and distribution rate
INVESTMENT MANAGEMENT	Benefits from PCF oversight and management, tracking a written investment policy	Responsibility of trustees
Donor Involvement		
DOCUMENTATION	Fund Agreement provides flexible approaches, including donor involvement in annual grant recommendations	Donor and/or Private Foundation Board controls
SCOPE	Advisory as protected and restricted by the Fund Agreement	Full legal control and accountability
TIMESPAN	Flexible as donors stay involved; continued by Board thereafter	Most Private Family Foundations must seek professional oversight after three generations as family shifts, moves, loses interest
SUMMARY	Flexibility, greater tax deductions, efficient net proceeds to grantees, low administration costs, increased privacy from grantseekers, credible investment practices, knowledgeable staff, legal policies in place.	Autonomous Control

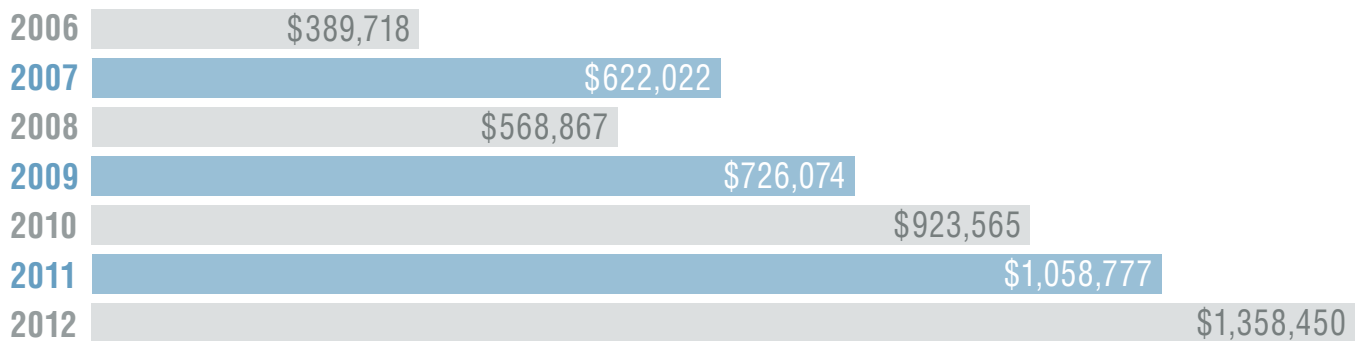
2012 Financial Information

Controlling the Costs: the ONE Percent Solution

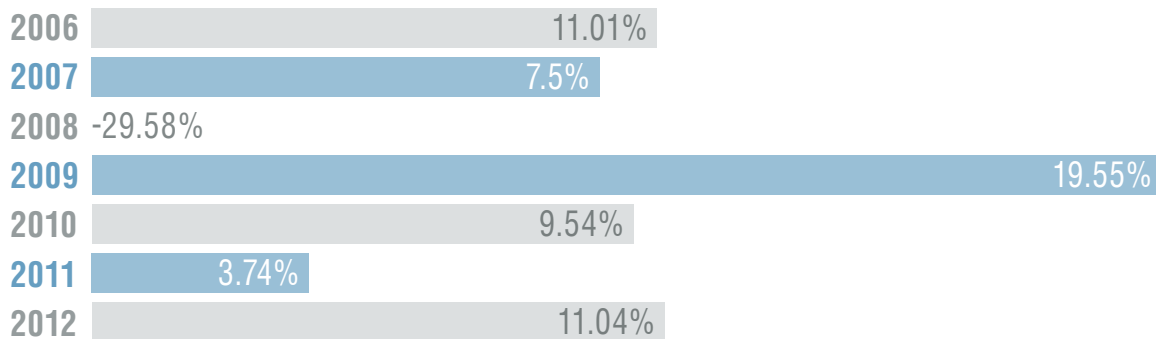
Donors who establish funds within the Piedmont Community Foundation enjoy two financial benefits: the superior tax savings available when giving to a community foundation and the cost efficiencies achieved by collective endowment investing and management. In 2012, the Community Foundation continued its longstanding record of holding total administrative fees to one percent of each fund's value.

We look forward to maintaining this extraordinary level of cost efficiency and continuing our strong service to our donors and our community.

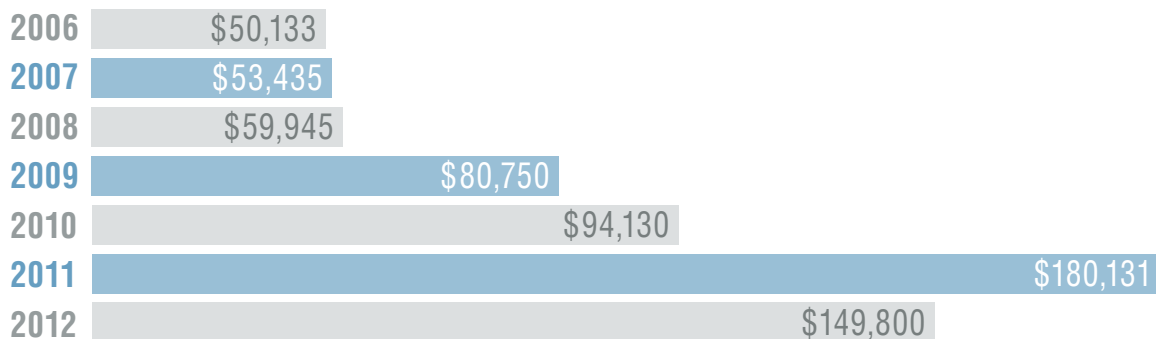
ASSETS



INVESTMENT RATE OF RETURN



TOTAL GRANTS



2012 Summary Financial Review

Mitchell & Co., P.C., Certified Public Accountants, issued an unqualified opinion on the financial review ended December 31, 2012, for Piedmont Community Foundation. For a full copy, please contact us at (540) 687-5223 or info@piedmontcf.org.

ASSETS

Cash and Cash Equivalents.....	\$434,560
Gifts or Grants Receivable	\$12,165
Investments	\$909,773
Other	\$1,952
Total Assets	\$1,358,450

REVENUES

Contributions and Events.....	\$371,372
Investment Income.....	\$23,902
Gains on Investments	\$40,954
Total Revenues	\$436,228

Total Agency Funds Received **\$101,000**

GRANTS and EXPENSES

Charitable Grants.....	\$149,800
Less Grants From Agency Endowment Funds	-\$12,000
Total Grants and Expenses	\$137,800

Change in Net Assets **\$174,590**

Net Assets at Beginning of Year **\$853,562**

Net Assets at End of Year..... **\$1,028,152**

ENDOWMENT FUNDS By Type

Unrestricted Community Endowment	\$32,229
Agency Endowment.....	\$318,166
Designated Endowment.....	\$299,960
Field-of-Interest Endowment.....	\$556,311
Donor-Advised Endowment.....	\$95,610
Acorn Funds & Unrestricted Funds not Designated	\$44,042

- Anonymous (General Fund)
Hunter Adams (Sharyn's Angels Cancer Fund)
Sarah and Andrew Albritton (Jim and Betty Herbert Family Fund)
Howard and Gloria Armfield (General Fund)
Kate Armfield* and Chester Fannon (General Fund and Cannonball Invitational)
Jim and Sandi* Atkins (General Fund)
Glenn Balmer (General Fund)
Frank Baltz (General Fund)
Carolyn Bass (Sharyn's Angels Cancer Fund)
Sonali Batish (100WomenStrong)
Andrew* and Jane Bishop (General Fund and Cannonball Invitational)
Joseph and Debbie Boling (General Fund)
Amy Bosserman (100WomenStrong)
Carol Breit (Sharyn's Angels Cancer Fund)
Britt Gardner (Cannonball Invitational)
Childs and Elaine Burden (General Fund)
Steffanie Burgevin (General Fund)
Cynthia Chambers (100WomenStrong)
John and Julie Coles (General Fund)
Stacy Connor (100WomenStrong)
Mike and Meribeth Cooper (Peter M. Howard Memorial Fund)
John and Elizabeth Cottrell (Jim and Betty Herbert Family Fund)
Teresa Yancey Crane (General Fund to support arts and culture)
Judy Curry (100WomenStrong)
Bob and Kerry Dale (General Fund)
Brad* and Bailey Davis (General Fund and Cannonball Invitational)
Henry Day (General Fund)
Stanley and Anna Dees (General Fund)
Steven DeLong (General Fund)
John* and Lynne Donovan (General Fund, Cannonball Invitational, Community Endowment)
Gregory and Adrienne Dooman (Willowcroft Science Endowment)
Melvin Eaton (Sharyn's Angels Cancer Fund)
David Elcott and Shira Milgrom (Sharyn's Angels Cancer Fund)
Robert and Michelle Elgin (Cannonball Invitational)
Bob and Joan Eliot (General Fund and Cannonball Invitational)
Todd and Verna* Fleming (General Fund)
Douglas Foard (General Fund)
Lewis and Kathy Fulwiler (Sharyn's Angels Cancer Fund)
Virginia Geller (100WomenStrong)
Mark Gerencser (Yellow Ribbon Fund)
Gary and Lori Giberson (Sharyn's Angels Cancer Fund)
John and Custis Glover (Fred Spencer Memorial Fund)
George Grayson (General Fund)
Neal Gumbin (Cannonball Invitational)
Loren and Phyllis Haag (Sharyn's Angels Cancer Fund)
Julian Hart (General Fund)
Elizabeth Herbert (Jim and Betty Herbert Family Fund)
Jim and Betty Herbert, Sr. (Jim and Betty Herbert Family Fund)
Jim* and Stewart Herbert, Jr. (General Fund and Jim and Betty Herbert Family Fund)
Thomas Higginson, Jr. (General Fund)
Robin Hill (Cannonball In-Kind)
Eleanor Howard (Peter M. Howard Memorial Fund)
Paul and Beth Howard (Peter M. Howard Memorial Fund)
Mike Huber (Cannonball Invitational)
Ron and Mary Jo Jackson (General Fund)
Bill and Missy Janes (General Fund)
Andy Johnston (General Fund)
Merritt* and Jane Jones (General Fund, 100WomenStrong, Cannonball Invitational)
Leana Katz (100WomenStrong)
Grace Keenan (100WomenStrong)
Cassandra Kincaid* (Cannonball Invitational)
Monica Kostreba (Charles Tiffany Richardson Family Fund)
Shelley Kramer (Sharyn's Angels Cancer Fund)
Michael and Karen Krei (General Fund and Sharyn's Angels Cancer Fund)
Joanne Kunz (General Fund)
Kirsten Langhorne* (100WomenStrong)
Cindy Lee (100WomenStrong)
Trowbridge and Margaret Littleton (Cannonball Invitational and General Fund)
Treavor Lord (General Fund)
Shari Lore (Sharyn's Angels Cancer Fund)
Janet Lyman (100WomenStrong)
Connie Mahan (General Fund)
Rebecca McDermott (100WomenStrong)
Terri Minchew (100WomenStrong)
Michael and Joan Molchan (General Fund)
Darrin Mollett (General Fund)
Joan T. Moore (General Fund)
Laurence Murphy and Stacey Staats (Sharyn's Angels Cancer Fund)
Tom Neel (Cannonball In-Kind)
Dean and Jaynine Nelson (Sharyn's Angels Cancer Fund)
Don and Amy Owen (General Fund and Cannonball Invitational)
Chris and Kiernan Patusky (Community Fund)
Kent and Martha Petrie (Peter M. Howard Memorial Fund)
Stephanie Place (100WomenStrong)
Lewis Pollard (General Fund)
Wayne Propst (Jim and Betty Herbert Family Fund)
Charles and Angela Prow (Jim and Betty Herbert Family Fund)
Bradley Quin (General Fund)

Philanthropists

Kenneth and Patricia Reid (*General Fund*)
Schuyler Richardson* (*General Fund and Cannonball Invitational*)
Getty Rothenberg (*Sharyn's Angels Cancer Fund*)
Sara Roton (*Cannonball Invitational*)
Lynn Rubin (*100WomenStrong*)
John* and Peggy Rust (*S. Murray and Mary H.C. Rust Student Philanthropy Project and Cannonball In-Kind*)
Rich Sanders (*Cannonball Invitational*)
Bobbi Schaufeld (*100WomenStrong*)
Karen Schaufeld (*100WomenStrong*)
Florence Selga (*Sharyn's Angels Cancer Fund*)
Len Shapiro* and Vicky Moon (*General Fund*)
Hari and Uma Sharma (*Sharyn's Angels Cancer Fund*)
John and Jane Shilling (*General Fund*)
Sidney and Peggy Silver (*Jim and Betty Herbert Family Fund*)
Jane and Wendy Spiro (*Sharyn's Angels Cancer Fund*)
Susan Jane Stack (*General Fund*)
Mark Stavish (*Cannonball Invitational*)
Jon and Patricia* Stout (*General Fund and Cannonball In-Kind*)
Lee Styles (*100WomenStrong*)
Richard and Mary Thomas (*General Fund*)
Emmy Lou Thomson (*Jim and Betty Herbert Family Fund*)

James Treptow (*Cannonball Invitational*)
A.G. and Deadria Van Metre (*General Fund*)
Wade Tetsuka (*Cannonball Invitational*)
Hughes and Susan* Webb (*General Fund, Cannonball Invitational, Community Fund, Peter M. Howard Memorial Fund*)
Ben* and Tara Wegdam (*General Fund*)
Stuart and Mary Kathryn Werner (*Sharyn's Angels Cancer Fund*)
Sally Wheeler (*100WomenStrong*)
Jaye Williamson (*Cannonball In-Kind*)
Marshall and Stephanie Wishnack (*Sharyn's Angels Cancer Fund*)
Cate Magennis Wyatt (*100WomenStrong*)
John Zugschwert (*General Fund*)

**Denotes current or immediate past Board of Director*

Our apologies for any listing omitted or incorrectly stated. We make every effort to accurately reflect our donors. Please call us so we may correct our records.

2012 Corporate & Foundation Community Philanthropists

Armfield, Harrison & Thomas Insurance (*Cannonball Invitational*)
Booz Allen Hamilton (*Cannonball Invitational*)
Bowles Rice LLP (*General Fund In-Kind*)
Burton Fuller Management (*Sharyn's Angels Cancer Fund*)
Crème de la Crème (*Cannonball Invitational*)
Custom Computer Cable (*Cannonball Invitational*)
Dominion Economic Analysis (*General Fund and Cannonball Invitational*)
Duchessa, LLC (*General Fund and Cannonball In-Kind*)
Harvest Equity Partners (*Cannonball Invitational*)
Frank Mangano Foundation (*General Fund*)
McGraw Foundation (*General Fund*)
Middleburg Bank (*General Fund*)
New York Community Trust (*In honor of Dorry Kee*)
NOVEC (*General Fund and Community Fund*)

Optometric Associates (*Sharyn's Angels Cancer Fund*)
Progressive Printing (*General Fund In-Kind*)
Reston Limousine (*100WomenStrong in honor of Kirstina Bouweiri*)
Richard Allen Clothing (*Cannonball In-Kind*)
Rust Foundation (*S. Murray and Mary H.C. Rust Student Philanthropy Project and General Fund*)
Scene 2 Be Seen Photography (*Cannonball In-Kind*)
Tara Foundation (*Community Fund*)
Ted Britt Ford Sales (*Cannonball Invitational*)
Telos Corporation (*100WomenStrong in honor of Michele Nagazawa*)
The History Channel (*Cannonball Invitational*)
Wilson Accounting and Tax Solutions, LLC (*General Fund*)
Windy Hill Foundation (*Windy Hill Endowment Fund*)

CULTURE Totaling \$2,600

Fauquier Community Theatre, Warrenton, VA — \$1,000 (Fred Spencer Memorial Fund) Support for a summer youth showcase theatre show

Heritage High School, Leesburg, VA — \$1,400 (Forward Turn of the S. Murray Rust and H.C. Mary Rust Student Philanthropy Project) To create personal and family stories among and for grandchildren and grandparents separated by geography

Loudoun Restoration and Preservation Society, Leesburg, VA — \$200 (Charles Tiffany Richardson Family Fund) General support

EDUCATION Totaling \$25,100

All Ages Read Together, Leesburg, VA — \$9,500 (100WomenStrong) To support a summer-intensive reading program for vulnerable preschool children

Freedom High School, South Riding, VA — \$500 (Forward Turn of the S. Murray Rust and H.C. Mary Rust Student Philanthropy Project) To fund BEAST, a before and after school student-to-student tutoring program

Foxcroft School, Middleburg, VA — \$600 (Forward Turn of the S. Murray Rust and H.C. Mary Rust Student Philanthropy Project) Support for an all-girls Engineering Class and its community service work

The Hill School, Middleburg, VA — \$1,500 (The Hill School Endowment) General support for this institution's goal to build character, self-confidence, and scholarship through academic and co-curricular excellence, individualized attention, and a strong sense of community

Loudoun Cares, Leesburg, VA — \$9,000 (100WomenStrong) For creation of capacity building programs and workshop trainings for area nonprofit organizations

Loudoun Education Foundation, Ashburn, VA — \$4,000 (Willowcroft Science Endowment) To promote science programs and science fairs in Loudoun County Public Schools

HUMAN SERVICE Totaling \$118,330

Blue Ridge Area Food Bank, Verona, VA — \$25,000 (100WomenStrong) To help sponsor a take-home backpack program stocked with weekend food for low-income children

County of Loudoun, Leesburg, VA — \$300 (Sandra Ward Memorial Fund) To offset costs for five families to participant in the Family Connections program

Fauquier Health Foundation, Warrenton, VA — \$1,100 (Piedmont Community Foundation Community Fund) To fund a "Let's Get Moving" youth health program

Feed Loudoun, Leesburg, VA — \$3,730 (100WomenStrong) Support to help seed and launch this new organization and its mission to promote the growing and donation of local fresh fruits and vegetables through gardeners, farmers and agri-businesses for the purpose of feeding Loudoun's hungry

Good Shepherd Alliance, Ashburn, VA — \$2,000 (Forward Turn of the S. Murray Rust and H.C. Mary Rust Student Philanthropy Project) To help fund youth-led renovation work at the organization's emergency housing shelter, Hebron House

Pledged or Paid

HUMAN SERVICE *continued*

Good Shepherd Alliance, Ashburn, VA — \$30,000 (100WomenStrong) Support for renovation work at the organization's emergency housing shelter, Hebron House

Loudoun Breast Health Network, Leesburg, VA — \$5,000 (Sharyn's Angels Cancer Fund) To provide local support to cancer patients with transportation and other immediate needs as they seek treatment

Loudoun Community Health Center, Leesburg, VA — \$35,000 (100WomenStrong) To help establish and fund a pediatric dental operatory

Loudoun Free Clinic, Leesburg, VA — \$1,000 (Sharyn's Angels Cancer Fund) To help offset costs for low-income cancer patients

Loudoun Therapeutic Riding Foundation, Leesburg, VA — \$3,600 (100WomenStrong) To fund three equine facilitated therapy sessions for returning military and their families

Middleburg FISH, Middleburg, VA — \$1,100 (Piedmont Community Foundation Community Fund) Support to aid those with financial need in the Middleburg area

Windy Hill Foundation, Middleburg, VA — \$10,500 (Windy Hill Senior Housing Fund) General support for this group's mission to provide safe, decent, and affordable housing to low and lower income families in Loudoun, Fauquier, and Clarke Counties

NATURE Totaling \$3,750

Friends of the Blue Ridge Mountains, Purcellville, VA — \$200 (Charles Tiffany Richardson Family Fund) General support for this group's mission to preserve, enhance and celebrate the Blue Ridge Mountains as a valuable resource and treasured space for present and future generations

Land Trust of Virginia, Middleburg, VA — \$800 (Charles Tiffany Richardson Family Fund) General support for this nonprofit land trust dedicated to protecting Virginia's open spaces, natural resources, and historic resources

J. Michael Lunsford Middle School, Chantilly, VA — \$500 (Forward Turn of the S. Murray Rust and H.C. Mary Rust Student Philanthropy Project) Support for the school's "Mission Green Team" to build a box garden and encourage a clean environment

Mosby Heritage Area Foundation, Middleburg, VA — \$1,000 (Peter M. Howard Memorial Fund) General support for this group's mission to educate about the history and advocate for the preservation of the extraordinary historic, cultural, and scenic resources in the Northern Virginia Piedmont

Waterford Foundation, Waterford, VA — \$300 (Charles Tiffany Richardson Family Fund) General Support for its work to preserve the historic buildings and the open spaces of the National Historic Landmark of Waterford, Virginia, and through education to increase the public's knowledge of life and work in an early American rural community

Waterford Foundation, Waterford, VA — \$950 (Peter M. Howard Memorial Fund) To help offset costs to restore drain systems for the Phillips Farm Interpretive Trail

Legacy Funds in the Piedm

Each and every fund in Piedmont Community Fo
Our donors name their fund, craft its charitable purp

100 WOMENSTRONG

100WomenStrong 2008

A community collaborative among some of the region's influential women leaders, "changemakers," and philanthropists, donors of the fund pool their gifts to both build endowment and make immediate grants into the community with a primary focus on Shelter, Health, Education, and Hunger.



Blue Ridge Hospice Endowment 2005

This agency endowment provides annual support for its meaningful end-of-life programs and operations in the community.

Dark Sky Initiative Fund 2010

This designated fund, founded by the Clean Power Foundation, will support the future efforts of the Town of Middleburg in its plan to retrofit town lighting to meet "dark sky" lighting standards.

The Gollobin Family Fund 2007

This designated fund supports the Waterford Foundation and its work in preservation and musical celebration in the preeminent historical village of Waterford.



Jim and Betty Herbert Family Fund 2007

This donor advised fund includes multiple family members who make grantmaking recommendations from the fund to benefit local qualifying charities.



The Hill School Endowment Fund 2006

As an agency fund, annual distributions support the success and advancement of The Hill School.

Peter M. Howard Memorial Fund 2005

Created by the family of the late Peter Howard, this field of interest fund celebrates his appreciation of historic preservation and open space in Loudoun and Fauquier Counties.



John Page Turner Community House Fund 2006

This designated fund helps to offset the maintenance costs of the John Page Turner Community House, occupied by the Plains Community League.

Leadership Loudoun Endowment Fund 2009

This Fund benefits Leadership Loudoun to develop current and emerging leaders to serve the good of Loudoun County.

Loudoun County Juvenile Detention Center Fund 2001

Created for the Loudoun County Detention Center, distributions support their programs to provide positive role models for youth incarcerated in the Loudoun County Juvenile Detention Center.



Loudoun Volunteer Caregivers Endowment 2006

Created by Hospital Corporation of America, this designated fund benefits this group's work to aid, support, transport, and care for homebound and disabled citizens.



Loudoun Interfaith Relief Endowment Fund 2006

Founded by the Hospital Corporation of America, this designated fund supports the Loudoun Interfaith Relief and its work to feed the hungry by providing emergency food assistance to those in need to any person or family living in Loudoun County.

ont Community Foundation

oundation is shaped by the donor who created it.
ose, and often stay actively involved as grantmakers.



Morven Park Charitable Fund 2012

This agency fund will

help Morven Park build for the future and meet its ever-growing needs of today as it fulfills its mission is to preserve and advance the ideals of Westmoreland Davis (governor of Virginia 1918-1922) and his wife, through programs that reflect civic-minded leadership, sustainable agriculture, and the conscientious use of open space.

Neal and Donna Gumbin Charitable Fund 2012

This donor advised fund was founded by 2012 Cannonball Invitational Amateur winner, Neal Gumbin. The fund will support a range of charitable needs as guided by the Gumbins.



Piedmont Community Fund 2006

Piedmont Community Foundation Board of Directors established this fund as a means to provide grantmaking into our community to meet the most pressing and changing needs in Fauquier and Loudoun Counties.

Sanders-Oscanyan Memorial Fund 2011

This designated fund supports Loudoun ENDependence dedicated to providing peer counseling, mentoring, and other self-help services for those with disabilities.

Charles Tiffany Richardson Family Fund 2006



After his death, his daughter wanted to do something special in his memory. He loved history and the environment and grants from this donor advised fund reflect his values.



S. Murray Rust and Mary H.C. Rust Student Philanthropy Project 2006

This fund empowers students as community grantmakers, providing grant support to youth-driven philanthropic projects in our area through Forward Turn.



Sharyn's Angels Cancer Fund 2008

In memorial to Sharyn Crockett Bass, this fund supports individuals suffering from cancer and requiring financial assistance.

Frederick L. Spencer, Jr. Memorial Fund 2007

This field of interest fund, created in memorial, supports area programs in arts, music, and drama.

Sandra Ward Memorial Fund 2008

This designated fund assists families unable to afford program materials through grants to the Family Connections Program of the County of Loudoun.



Willowcroft Science Endowment 2007

This designated fund provides support to the Loudoun Education Foundation for its efforts to promote science and higher education innovation.



Windy Hill Endowment Fund 2006

Supporting all programs of the Windy Hill Foundation as it fulfills its mission to provide safe, decent, and affordable housing and family services to low and lower income families and elderly in Loudoun, Fauquier, and Clarke Counties.



Yellow Ribbon Fund 2012

Created by

2012 Cannonball Invitational Amateur winner, Mark Gerencser, this designated fund offers permanent endowment funding to this Maryland based group that provides practical support to injured service members and their families while they're at Walter Reed National Military Medical Center, Fort Belvoir Community Hospital, and after they return to their hometowns.

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Please pass this Report to the Community on to someone else in your circle who cares about Loudoun and northern Fauquier Counties and permanent charitable giving. **Thank you!**