

MAP
OF
FAUQUIER, LOUDON
COS. VA.

By order of Lt Col. Wm. P. Smith Chy. Engr.

A. N. V. A.

Scale

COMMUNITY FOUNDATION

FOR LOUDOUN

AND NORTHERN FAUQUIER COUNTIES

(formerly Piedmont Community Foundation)

2013

REPORT TO THE COMMUNITY

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2014 BOARD OF DIRECTORS

COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES

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WELCOME TO THE COMMUNITY FOUNDATION FOR
LOUDOUN AND NORTHERN FAUQUIER COUNTIES

You’ve known us in the past as the Piedmont Community Foundation. Since 1999, we’ve dedicated our mission to building charitable bridges between people who care with causes that matter in Loudoun and Fauquier Counties.

We’re still doing just that . . . only more so . . . as we tie our footprint to our new name while affirming our work as champions of community philanthropy.

To be sure, you don’t have to be wealthy to be a philanthropist. You just have to give. When you work with the Community Foundation for Loudoun and Northern Fauquier Counties, you help your community look to the long view—building something everlasting, enduring, for good, forever. You affect and touch the causes that matter most to you, today and tomorrow.

As philanthropic stewards, we are dedicated to your vision, from the well-being of our youth and elderly, to our local artisans and theatre, to food pantries, to the beauty of our land and clean air, to the advancement of education, to our remarkable history, to the health of our animals, to the security of our community healthcare, to our overall quality of life.

We’re humbled and grateful for the hundreds who joined in as community philanthropists to build this Community Foundation in 2013, listed on pages 14 through 19. We are honored to be stewards of the personalized funds portrayed on pages 6 and 7. And, we are pleased by our growth last year as summarized on pages 20 and 21. Thank you.

If you haven’t already learned about our practices that make it easy and simple for you to be part of building permanent endowment while creating your own personalized grantmaking platform, please contact us today to learn more. We are as ready as ever to serve you and your charitable vision.



Brad Davis, President



Kirsten Langhorne, Vice President



Amy Owen, Executive Director

DONOR ENGAGEMENT

YOU CHOOSE FROM A VARIETY OF FUND DESIGNS TO MATCH YOUR GRANTMAKING VISION.

By creating a fund in your community foundation, you can take advantage of all we have to offer:

- TO BEGIN, the Community Foundation for Loudoun and Northern Fauquier Counties makes it economical and easy for you to invest in the causes that matter most to you.
 - YOU BENEFIT from prudent fund management and the generous tax advantages associated with giving through a Community Foundation.
 - AND FINALLY, you'll enjoy working with a committed staff with knowledge of the community and the charities in our area.
- We handle administrative functions, evaluate charities, and stay in tune with the changing community to support you and help you achieve your charitable vision.*

Here are the basic steps for creating a fund.

- 1. Define your charitable and financial objectives.**
Consider how you want your gift to be used, whether you want future family members involved, and how much involvement you personally want in making grant recommendations.
- 2. Choose a name for your fund.**
Many donors choose a family name, but you can use any name that is meaningful to you.
- 3. Determine which asset you will use in creating your fund.**
Gifts of cash, securities (publicly traded or closely held) or real estate can be accepted by the Community Foundation to set up a fund. Assets with a low-cost basis are often wise choices, since they offer maximum tax advantages: You pay no capital gains tax and receive a favorable income-tax deduction. You may also wish to review assets inside your retirement plan for possible charitable use. If you wish, we work closely with your accountant and attorney to ensure your charitable wishes are clearly understood and applied.
- 4. Consider the type of fund that matches your charitable interests.**
Our staff will help you identify what type of fund fits your vision! But, it helps to understand how broad and flexible we can be as a giving vehicle with our array of donor crafted funds.

ACORN FUND

We consider a fund fully “endowed” once it reaches \$10,000 (\$25,000 for a scholarship fund). However, many of our philanthropists start a new fund by creating an **Acorn Fund**, building to the endowed level over a five-year period. An initial gift of \$2,000 or more is necessary to “seed” any of our funds.

DONOR ADVISED FUND

A donor advised fund allows you to enjoy ongoing, day-to-day involvement in the distribution of your gifts from your fund. You bring specific grant recommendations to the Community Foundation for consideration. Donor advised funds closely mirror private family foundations, with significant advantages. Learn more on pages 4 and 5.

GENERAL FUND

A gift to establish a General fund helps meet the changing needs of your community, now and in the future. General funds broadly support the wellbeing and vitality of the region and its residents and are distributed to qualified charities seeking support through the Community Foundation’s responsive grantmaking programs.

When you establish a General fund, you leave decisions about the use of your gift to the Community Foundation, trusting the Community Foundation’s knowledge and reach within the community to determine what needs are most pressing.

FIELD OF INTEREST FUND

This type of fund allows you to target an issue of need rather than a specific charity. The Community Foundation will make grants to those organizations most effectively serving the people and causes you want to help—the elderly, or hunger, or arts and cultural organizations, or education, or environment, for example. You define the “area of interest” and the Community Foundation takes it from there.

DESIGNATED FUND

You may name a specific charity to benefit from your gift, or, numerous specific charities to receive an annual grant. Should a designated organization cease to exist, the Community Foundation has the responsibility and authority to reallocate grants to another agency that most closely reflects your original vision.

AGENCY FUND

Charities often wish to create long-term endowments that will benefit their mission and purpose. The Community Foundation provides an excellent vehicle to ensure endowment gifts are carefully and diversely invested and managed.

SCHOLARSHIP FUND

You may choose to dedicate a fund’s purpose entirely to helping students study and advance their education. The Community Foundation works with community volunteers to interview students and make award recommendations, or, can work with you to form your own selection committee.

5. Make your gift to the Community Foundation.

While your gifts to establish a fund will be commingled with other Community Foundation assets for maximal investment benefits, income and appreciation are specifically tracked and tied to your fund, benefitting your fund for its growth and charitable grantmaking.

6. Make a gift through your Will.

Appropriate language to make sure your Will meets legal and tax criteria is available. Just ask!

From here on, your charitable vision is nearly worry-free. The Community Foundation takes care of government filings, grant paperwork, auditing and accounting. Most importantly, you will have joined with others who have created a personal legacy that is true philanthropy.

To get started, contact Executive Director Amy Owen at (540) 687-5223 or via email at aowen@cflnfc.org.

CORPORATE GIVING FUNDS. Corporations are often overwhelmed with requests for charitable gifts. Many corporations across America look to their local Community Foundation for a simplified, focused giving program, administered by Community Foundation staff. A corporation can establish a corporate advised fund applying personalized guidelines for grant making. Or, it may elect to give the Community Foundation full discretion over disbursements.

TRANSFERRING A PRIVATE FOUNDATION OR TRUST FUND. A private foundation can be a great vehicle for charitable giving, but sometimes the process of managing the foundation’s legal affairs can diminish the joy of giving or become a burden to maintain. Existing private foundations or charitable trust funds can be easily rolled over to a named endowment fund within the Community Foundation, greatly reducing administrative overhead, while maintaining key elements of donor involvement and long-term, legacy vision. The disadvantages of private foundations or trusts—excise fees, administrative fees, lesser tax benefits, and due diligence administration—cause many to seek a more flexible alternative in the Community Foundation. Learn more on pages 4 and 5.

COMMUNITY FOUNDATION
FOR LOUDOUN AND NORTHERN FAUQUIER COUNTIES

VS.

A PRIVATE FOUNDATION

Deciding how to best implement your legacy philanthropy is an important decision. You should weigh issues of responsibility, control, flexibility, and cost.

ELEMENTS	DONOR ADVISED FUND at CFLNFC	PRIVATE FOUNDATION
START UP CONSIDERATIONS		
COST	None	Incorporation fees, legal fees, accounting fees
TIMEFRAME	Paperwork approved within days	Generally months to one year for final IRS Approval
FINANCIAL LIMITATIONS	Considered endowed at \$10,000	Most experts recommend at least \$2 to \$5 million
TAX DEDUCTIBILITY		
CASH GIFTS	Up to 50% of Adjusted Gross Income	Up to 30% of Adjusted Gross Income
PUBLICLY TRADED SECURITIES	Fair Market Value Up to 30% of Adjusted Gross Income	Fair Market Value Up to 20% of Adjusted Gross Income
REAL ESTATE AND CLOSELY HELD STOCK	Fair Market Value of up to 30% of Adjusted Gross Income	Fair Market Value of up to 20% of Adjusted Gross Income
DISTRIBUTION AND PAYOUT REQUIREMENTS		
CORPUS ASSETS	No payout requirements. However, donor can distribute far more than 5% if wished!	Required annual payout of at least 5% of assets
INCOME AND REPORTING CONSIDERATIONS		
TAX STATUS	CFLNFC is a 501(c)(3) Public Charity	A 501(c)(3) Private Charity
EXCISE TAX ON INVESTMENT INCOME	None	Up to 2% various taxes on net investment income
TAX FILINGS AND FINANCIAL AUDIT	All inclusive under CFLNFC filings	Must prepare and file Form 990 PF, Audit, State Filings

ELEMENTS	DONOR ADVISED FUND at CFLNFC	PRIVATE FOUNDATION
PUBLICITY		
DONOR	Donor can receive optimal publicity OR choose total anonymity	Donors are publicly cited on Private Foundation Tax Return published on Guidestar.org
ADMINISTRATION		
GRANTS DUE DILIGENCE	Grants due diligence, laws and regulations closely monitored and adhered to. Staff help to identify, investigate, assess grantees.	Must stay abreast of current laws; perform adequate due diligence of grantees and distribution rate
INVESTMENT MANAGEMENT	Benefits from our oversight and management, following a written investment policy	Responsibility of trustees
DONOR INVOLVEMENT		
DOCUMENTATION	Fund Agreement provides flexible approaches, including donor involvement in annual grant recommendations	Donor and/or Private Foundation Board maintain bylaws and policies.
SCOPE	Advisory as protected and restricted by the Fund Agreement	Full legal control and accountability
TIMESPAN	Flexible as donor directed	Most Private Family Foundations must seek professional oversight after three generations as family shifts, moves, loses interest
SUMMARY	Flexibility, greater tax deductions, efficient net proceeds to grantees, low administration costs, increased privacy from grantseekers, credible investment practices, knowledgeable staff, legal policies in place.	Autonomous Control

100WOMENSTRONG 2008

A community collaborative among some of the region's influential women leaders, "changemakers," and philanthropists, donors of the fund pool their gifts to both build endowment and make immediate grants into the community with a primary focus on Shelter, Health, Education, and Hunger.



ALL AGES READ TOGETHER 2013

Working with disadvantaged children who have little or no literacy experience, this fund supports All Ages Read Together's mission to offer programs to spark a love of reading and improved academic outcomes.



BLUE RIDGE HOSPICE ENDOWMENT 2005

This agency endowment provides annual support for its meaningful end-of-life programs and operations in the community.



DARK SKY INITIATIVE FUND 2010

This designated fund supports the future efforts of the Town of Middleburg in its plan to retrofit town lighting to meet "dark sky" lighting standards.

DON AND AMY OWEN CHARITABLE FUND 2013

As a donor advised fund, grants are recommended by the founders to benefit local and national charities that appeal to their personal philanthropy.



THE GOLLOBIN FAMILY FUND 2007

This designated fund supports the Waterford Foundation and its work in preservation and musical celebration in the preeminent historical village of Waterford.

JIM AND BETTY HERBERT FAMILY FUND 2007

This donor advised fund includes multiple family members who make grantmaking recommendations from the fund to benefit local qualifying charities.



THE HILL SCHOOL ENDOWMENT FUND 2006

As an agency fund, annual distributions support the success and advancement of The Hill School.



PETER M. HOWARD MEMORIAL FUND 2005

Created by the family of the late Peter Howard, this field of interest fund celebrates his appreciation of historic preservation and open space in Loudoun and Fauquier Counties.

JOHN PAGE TURNER COMMUNITY HOUSE FUND 2006

This designated fund helps to offset the maintenance costs of the John Page Turner Community House, occupied by the Plains Community League.



LEADERSHIP LOUDOUN ENDOWMENT FUND 2009

This Fund benefits Leadership Loudoun to develop current and emerging leaders to serve the good of Loudoun County.

LOUDOUN COUNTY JUVENILE DETENTION CENTER FUND 2001

Created for the Loudoun County Detention Center, distributions support their programs to provide positive role models for youth incarcerated in the Loudoun County Juvenile Detention Center.

LOUDOUN VOLUNTEER CAREGIVERS ENDOWMENT 2006

Created by Hospital Corporation of America, this designated fund benefits this group's work to aid, support, transport, and care for homebound and disabled citizens.



LOUDOUN INTERFAITH RELIEF ENDOWMENT FUND 2006

Founded by the Hospital Corporation of America, this designated fund supports the Loudoun Interfaith Relief and its work to feed the hungry by providing emergency food assistance to those in need to any person or family living in Loudoun County.



MIDDLEBURG FILM FESTIVAL FUND 2013

As a designated fund, distributions support the promotion and operation of the Middleburg Film Festival held annually in October. Future distributions will also support filmmaking labs, production workshops, and educational film screenings to enrich and support future filmmakers.



MORVEN PARK CHARITABLE FUND 2012

This agency fund helps fulfill its mission to preserve and advance the ideals of Westmoreland Davis (governor of Virginia 1918-1922) and his wife, through programs that reflect civic-minded leadership, sustainable agriculture, and the conscientious use of open space.



NEAL AND DONNA GUMBIN CHARITABLE FUND 2012

This donor advised fund was founded by Cannonball Invitational Amateur winner, Neal Gumbin. The fund will support a range of charitable needs as guided by the Gumbins.

ENDOWMENT FOR THE COMMUNITY 2006

The Community Foundation Board of Directors established this fund as a means to provide grantmaking into our community to meet the most pressing and changing needs in Fauquier and Loudoun Counties.

SANDERS-OSCANYAN MEMORIAL FUND 2011

This designated fund supports Loudoun ENDependence dedicated to providing peer counseling, mentoring, and other self-help services for those with disabilities.

CHARLES TIFFANY RICHARDSON FAMILY FUND 2006

After his death, his daughter wanted to do something special in his memory. He loved history and the environment and grants from this donor advised fund reflect his values.



S. MURRAY RUST AND MARY H.C. RUST STUDENT PHILANTHROPY PROJECT 2006

This fund empowers students as community grantmakers, providing grant support to youth-driven philanthropic projects in our area through Forward Turn.



SHARYN'S ANGELS CANCER FUND 2008

In memorial to Sharyn Crockett Bass, this fund supports individuals suffering from cancer and requiring financial assistance.



SMASHING WALNUTS FOUNDATION 2013

This fund is dedicated to "cracking the cure for childhood cancer" by making distributions to charitable programs and institutions dedicated to pediatric brain cancer research, treatment, and awareness.



FREDERICK L. SPENCER, JR. MEMORIAL FUND 2007

This field of interest fund, created in memorial, supports area programs in arts, music, and drama.

TEEN SATURDAY HILL SCHOOL FUND 2013

The Hill School's Teen Saturday Program provides opportunities for students ages 6 - 11, meeting fifteen Saturdays during a school year to attend programs and field trips otherwise not available to program participants.

SANDRA WARD MEMORIAL FUND 2008

This designated fund assists families unable to afford program materials through grants to the Family Connections Program of the County of Loudoun.

WILLOWCROFT SCIENCE ENDOWMENT 2007

This designated fund provides support to the Loudoun Education Foundation for its efforts to promote science and higher education innovation.



WINDY HILL ENDOWMENT FUND 2006

Supporting all programs of the Windy Hill Foundation as it fulfills its mission to provide safe, decent, and affordable housing and family services to low and lower income families and elderly in Loudoun, Fauquier, and Clarke Counties.



YELLOW RIBBON FUND 2012

Created by 2012 Cannonball Invitational Amateur winner, Mark Gerencser, this designated fund offers permanent endowment funding to this Maryland based group that provides practical support to injured service members and their families while they're at Walter Reed National Military Medical Center, Fort Belvoir Community Hospital, and after they return to their hometowns.



OUR WORK

GRANTS

Our grants are guided by the vision of our donors who create personalized funds to meet their own philanthropic goals.

CULTURE

A Place to Be Music Therapy, Middleburg, VA – \$25,000 (100 WomenStrong) Underwriting support for the Same Sky Project, offering two original theatre productions performed around the community by students with a range of physical or mental handicaps

Middleburg Film Festival, Middleburg, VA – \$410,111 (Middleburg Film Festival Fund) To help incubate, establish, and hold a fall film festival in the village of Middleburg and to create an endowment fund to provide education and workshops for future filmmakers

EDUCATION

All Ages Read Together, Leesburg, VA – \$12,600 (100 WomenStrong) To support an “AART-in-a-Cart” mobile reading program uniting at-risk children with adult story readers

Foxcroft School, Middleburg, VA – \$1,000 (Forward Turn Student Philanthropy Project) Funding to the Foxcroft Engineering team who gained hands-on experience designing and building a wheel-chair accessible picnic table at Boulder Crest Retreat

Highland School, Warrenton, VA – \$1,500 (Forward Turn Student Philanthropy Project) Support for this school’s STEM student robotics team

Loudoun Cares, Leesburg, VA – \$500 (Forward Turn Student Philanthropy Project) Support to the Claude Moore Community Builders Program that builds bridges between school academics and nonprofit professional internships

J. Michael Lundsford Middle School, Chantilly, VA – \$500 (Forward Turn Student Philanthropy Project) Support to broaden the scope of “Learning Instantly” a student-developed online tutorial program for peer math students

The Hill School Teen Saturday Program Fund, Middleburg, VA – \$5,000 (Battleground Blast) Battleground winners John Mascatello, Terry Reilly, and Scott Andrews, golfing with Pro Mike Farewell of Front Royal’s Bowling Green, named this charity as endowment benefactors from our 2013 golf tournament

The Hill School, Middleburg, VA – \$5,575 (The Hill School Endowment Fund and Battleground Blast) General support to aid this institution’s mission to build student self-confidence, character, and scholarship

Wakefield School, The Plains, VA – \$6,500 (Neal and Donna Gumbin Fund) General support for this preschool-to-12 college preparatory school

HUMAN SERVICE

Freedom High School, South Riding, VA – \$500 (Forward Turn Student Philanthropy Project) To help fund student-based education awareness for childhood cancer

Healthworks/Loudoun Community Health Center, Leesburg, VA – \$25,000 (100 WomenStrong) Funding to promote and educate new mothers on the merits of breastfeeding and reading to young children

Jim and Betty Herbert Family Fund, Middleburg, VA – \$5,000 (Battleground Blast) Joan Eliot, Jim Herbert Jr., and Lee Yong, supported by golf Professional Jonathan Schoenfeld of Stonewall Golf Club, named this fund as endowment benefactor in honor of their 2013 golf tournament win

LINK, Inc., Sterling, VA – \$2,280 (100 WomenStrong) For purchase and distribution of frozen meat for needy families

Living Faith Church, Manassas, VA – \$100 (Battleground Blast) Presented in honor of Mark Guttenberg to benefit the Church’s Union Youth Center

Loudoun Cares, Leesburg, VA – \$1,000 (Community Fund) Granted in honor of Brian Chavis, named 2013 Community Executive Leader by the Loudoun Chamber of Commerce

Loudoun Citizens for Social Justice (LAWS), Leesburg, VA – \$10,500 (100 WomenStrong) To purchase and install an emergency generator in a 12-bed shelter facility

Loudoun Free Clinic (Catoctin Foundation), Leesburg, VA – \$25,000 (100 WomenStrong) Funding to convert all analog patient records into electronic medical records

Loudoun Detention Center, Leesburg, VA – \$1,000 (Loudoun County Juvenile Detention Center Fund) General support to offset costs associated with this institution’s programs to create positive role models for incarcerated youth

Loudoun Education Foundation, Ashburn, VA – \$20,000 (100 WomenStrong) Staffing support to launch a county-wide coordinated Backpack Coalition throughout Loudoun County to ensure high-risk students have food at home

Loudoun ENDependence, Ashburn, VA – \$250 (Sanders-Oscanyan Memorial Fund) General support to this clearinghouse center for citizens with disabilities and independent living

Loudoun Volunteer Caregivers, Leesburg, VA – \$1,500 (Loudoun Volunteer Caregivers Endowment) General support to serve home-bound citizens with volunteer transportation, errands support, household chores, and more to maintain independent living

Loudoun Youth, Leesburg, VA – \$1,000 (Community Fund) Granted in honor of Loudoun Insurance Group, named by the Loudoun Chamber of Commerce as the 2013 Small Organization Leader

Middleburg Community Center, Middleburg, VA – \$1,000 (Community Fund) Granted in honor of Middleburg Bank’s Jamie Pearson, named by the Loudoun Chamber of Commerce as the 2013 Young Executive Leader

Northern Virginia Family Services, Oakton, VA – \$37,972 (100 WomenStrong) Program support for two initiatives: a Loudoun based early start mental health project and a medication access program for low-income citizens

Paxton Campus, the ARC of Loudoun, Leesburg, VA – \$3,000 (100 WomenStrong) Support to establish a Next Chapter Book Club for citizens with disabilities

Community Foundation for Loudoun and Northern Fauquier Counties (formerly Piedmont Community Foundation), Leesburg/Middleburg, VA – \$3,500 (100 WomenStrong) General support to aid with capacity training for area nonprofits and increased community philanthropy

SCAN of Northern Virginia, Alexandria, VA – \$10,000 (100 WomenStrong) Increased education to adult leaders and teachers to help recognize the signs of sexual abuse in youth

Windy Hill Foundation, Middleburg, VA – \$5,000 (Windy Hill Endowment Fund and Community Endowment) General support to provide safe, decent, and affordable housing to low-income families in Loudoun, Fauquier, and Clarke Counties; and in honor of Middleburg Bank, named the 2013 Loudoun Chamber of Commerce Community Leader

NATURE

Boulder Crest Retreat, Bluemont, VA – \$1,000 (Forward Turn Student Philanthropy Project) To help finance outdoor playground equipment for visitors and veteran families at the Retreat and its work to provide a healing country environment for returning veterans and their families

Continental Divide Trail Coalition, Pine, CO – \$1,000 (Don and Amy Owen Charitable Fund) General support for this organization’s work to develop volunteers and supporters of this National Scenic Trail

Land Trust of Virginia, Middleburg, VA – \$1,000 (Charles Tiffany Richardson Family Fund) General support for this group that assists landowners with voluntary conservation protection on personal lands



OUR

YOUTH & PHILANTHROPY

Forward Turn Youth Grantmakers

In 2013, area high school students joined us to continue their tradition as community philanthropists. Endowment distributions from the S. Murray Rust and Mary H.C. Rust Student Philanthropy Project, and gifts from Middleburg Bank and Dominion Foundation, provided the team with \$5,000 to award to six projects or groups in the community named in this report.

Long-term participants in programs like Forward Turn report a 94% volunteer rate as opposed to other young adults in the same age bracket with a 15% volunteer rate. Participants in Forward Turn programs report a 88% giving rate; as opposed to other young adults in the same age bracket with a 42% givers rate. It's our honor to be part of building future philanthropists.



WORK

BUILDING NONPROFIT CAPACITY

With seed support from 100 WomenStrong and in partnership with Loudoun Cares and the Loudoun Chamber of Commerce, we helped to launch an ongoing capacity building workshop series for regional nonprofit staff and leaders, now called the Nonprofit Academy.

More than 200 attendees joined workshops on varied topics offered in 2013: Grant Writing and Grantor Research, Meet the Media, Board Speed Dating (*pictured above*), Fundamentals of Fundraising, and How to Ask for Money in Person.

Our community nonprofits are part of the essential economic engine that makes our community such a remarkable place to live, work, and play. Building their capacity is an integral part of our work.

OUR WORK



EVENTS

Battleground Blast Golf Tournament

Our community work is supported, in part, through our fall Battleground Blast Golf Tournament Pro/Am that matches amateur golfers with golf Professionals. Two winning teams were entrusted with naming a charity to benefit from a total of \$10,000 in permanent endowment funds with us.

Loudoun Chamber of Commerce Citizen of the Year

We also join forces with the Loudoun Chamber of Commerce during its annual meeting to applaud four Leaders offering outstanding charitable service in our community. Each awardee was asked to recommend a charity of choice to receive a \$1,000 grant from our Community Endowment Fund.

INCUBATOR

We serve as an incubator and endowment builder for any number of new ideas. During 2013, we were proudly part of two very different visions.

Middleburg Film Festival

In its debut year, the Festival brought 20 documentary and mainstream films to Loudoun County (winning the 2013 Tourism of the Year Award) using local Middleburg venues at Salamander Resort, The Hill School, Middleburg Community Center and National Sporting Library. Actor Bruce Dern, Composer Mark Isham, and Director Lee Daniels were among notable names that joined the three-day event. The Festival will “spin off” as its own public charity, but will leave behind a permanent endowment to help sponsor workshops and educational opportunities for future filmmakers.



Smashing Walnuts Foundation

Gabriella Miller had a number of goals that crystallized when she was diagnosed with pediatric brain cancer at age nine. One was to start her own foundation to help “crack the cure for childhood cancer” and to raise awareness about meager U.S. funding dedicated to childhood cancer research. We offered an easy, highly cost-effective means to fulfill her dream. In July 2013 along with her parents and brother, Gabriella signed a simple three-page document that created the Smashing Walnuts Foundation with us. Her impact was herculean. Gabriella passed away four months later, leaving behind literally thousands who mourn her loss and continue to make financial gifts to empower her vision.



2013 COMMUNITY PHILANTHROPISTS

Gray and Susan Ache – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
Hunter Adams – Sharyn's Angels Cancer Fund
George and Jane Adamson – Smashing Walnuts
James and Monica Anderson – Smashing Walnuts
Joseph and Dianne Andruzzi – Smashing Walnuts
Howard and Gloria Armfield – Annual Fund, Children & Families Grants Program, Battleground Blast Pro/Am Golf Tournament
Kate Armfield* and Chet Fannon – Annual Fund, Battleground Blast Pro/Am Golf Tournament
John and Courtney Arnold – Smashing Walnuts
Omer and Melissa Cooper Aru – Smashing Walnuts
Jim and Sandra* Atkins – Annual Fund, Battleground Blast Pro/Am Golf Tournament
Mark and Barbara Augenblick – Peter M. Howard Memorial Fund
Ara and Patricia Bagdasarian – Smashing Walnuts
Frank Baltz – Annual Fund, Children & Families Grants Program
Harold and Barbara Baskin – Smashing Walnuts
Carolyn Bass – Sharyn's Angels Cancer Fund
Lee and Zelda Batts – Smashing Walnuts
Cheryl Beach – Smashing Walnuts
Jim and Connie Moore* Behan – Battleground Blast Pro/Am Golf Tournament
Clinch H. Belster, Jr. – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
Judith Beltz – Smashing Walnuts
David and Judith Beltz – Smashing Walnuts
Joel and Edith Bernstein – Smashing Walnuts
Harry A. Bigley, III – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
Andrew* and Jane Bishop – Annual Fund, Battleground Blast Pro/Am Golf Tournament
Bruce and Kumiko Blondin – Smashing Walnuts
Robert and Lori Bluni – Smashing Walnuts
Brett and Gina Bogin – Smashing Walnuts
Joe and Deborah Boling – Annual Fund, Children & Families Grants Program, Battleground Blast Pro/Am Golf Tournament
Donna Boone – Smashing Walnuts
Amy Bosserman – 100WS Blue Jean Bling, GiveChoose 2014, 100 Women Strong
Elizabeth Boucher – Smashing Walnuts
Kristina Bouweiri – GiveChoose 2014
The Family of Skippy Boyd – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
Ronald Bradley – Middleburg Film Festival
James and Nancy Branch – Smashing Walnuts
William and Donna Breskin – Sharyn's Angels Cancer Fund
Carolyn Bridwell – Smashing Walnuts
Joel and Sheryl Brotman – Smashing Walnuts
Magalen Byrant – Annual Fund, Children & Families Grants Program
Burt and Charlotte Burdeen – Smashing Walnuts
Childs and Elaine* Burden – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr., Battleground Blast Pro/Am Golf Tournament
Sharon Byers – Smashing Walnuts
Jeffrey and Susan Cadel – Smashing Walnuts

Luis and Carolina Camps – Smashing Walnuts
Stanley and Sherri Carmical – Smashing Walnuts
John and Eileen Carney – Smashing Walnuts
Tanessa Carter – Smashing Walnuts
Karen Carter – Smashing Walnuts
James and Lea Case – Smashing Walnuts
Edith A. Cassidy – Morven Park Charitable Fund
Deborah Cea – Smashing Walnuts
Cynthia Chambers – 100 WomenStrong, GiveChoose 2014
Carleton and Kristine Chambers – Smashing Walnuts
Steve Cherner – Battleground Blast Pro/Am Golf Tournament
Jeffrey and Lydia Clark – Smashing Walnuts
Frederick and Sorrell Cohen – Smashing Walnuts
David and Paula Cohn – Smashing Walnuts
Dennis Colome – Smashing Walnuts
Joseph and Kristine Condie – Smashing Walnuts
Michael and Maribeth Cooper – Peter M. Howard Memorial Fund
Robert and Margaret Cordray – Smashing Walnuts
Mary Elizabeth Cornejo – Smashing Walnuts
John A. and Elizabeth Cottrell, Jr. – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
Kevin and Vanessa Cowhey – Smashing Walnuts
Teresa Yancy Crane – Frederick L. Spencer Jr. Memorial Fund
Michael and Karen Crane – Annual Fund
Michael and Christina Croll – Smashing Walnuts
Holly Cunningham – 100 WomenStrong
Mark and Elaine Czech – Smashing Walnuts
Nicolino and Kristen D'Agostino – Smashing Walnuts
Jeffrey and Anne Dalke – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
Robert and Elaine Davidson – Smashing Walnuts
Brad* and Bailey* Davis – Annual Fund, Battleground Blast Pro/Am Golf Tournament, 100WS Blue Jeans Bling
Jean Allen Davis – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
Henry Day – Battleground Blast Pro/Am Golf Tournament
Michael and Juliet Deely – Smashing Walnuts
Jayne DeHaan – Sharyn's Angels Cancer Fund
Steve DeLong – Annual Fund
Steven and Maura Dennen – Smashing Walnuts
David and Carol DeVries – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
Sheldon and Linda Dim – Smashing Walnuts
Robert Dimoff – Smashing Walnuts
Heidi Dodds – Smashing Walnuts
John Donovan* – Annual Fund
Guy and Valerie Dove, III – Battleground Blast Pro/Am Golf Tournament
Brian and Susan Dowling – Smashing Walnuts
Riley Downing – Smashing Walnuts
Norman Dreyfuss – Battleground Blast Pro/Am Golf Tournament
Marsha Drinkard – 100WS Blue Jean Bling
Tom Dungan* – Annual Fund, Economic Development Microenterprise Grants Program
William and Nancy Dunlap – Battleground Blast Pro/Am Golf Tournament
Daniel and Francine Dvorkin – Smashing Walnuts
Heather Eck – Smashing Walnuts
Julie Egan – Smashing Walnuts
Rob and Michelle Elgin – Battleground Blast Pro/Am Golf Tournament

Robert and Joan Eliot – Annual Fund, Battleground Blast Pro/Am Golf Tournament
Herbert and Joann Epstien – Smashing Walnuts
Christopher and Theresa Espinosa – Smashing Walnuts
Rosemarie Evans – Smashing Walnuts
Peter and Gail Fagan – Smashing Walnuts
John and Jennifer Falduto – Smashing Walnuts
Mary-Earle Farrell – Smashing Walnuts
Melanie Feltzin – Smashing Walnuts
Denise Ferrari – Smashing Walnuts
Brian Ferrell – Smashing Walnuts
Jay and Linda Ferriero – Smashing Walnuts
Roman Fidrocki – Smashing Walnuts
John G. and Anne Simmons Finley – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
Jonathan and Melissa Firestone – Smashing Walnuts
Sean and Jean Fitzsimmons-Brown – Smashing Walnuts
Russ and Sally Fletcher – Battleground Blast Pro/Am Golf Tournament
Philip and Nina Flowers – Smashing Walnuts
Daniel and Katherine Foley – Smashing Walnuts
Bob Foosaner – Annual Fund, Children & Families Grants Program, Battleground Blast Pro/Am Golf Tournament
Bertha Freed – Sharyn's Angels Cancer Fund
Daniel Freire – Smashing Walnuts
Frank and Daphne Frysiek – Smashing Walnuts
Jeffrey and Stacy Gad – Smashing Walnuts
Llewellyn and Kimberly Galway – Smashing Walnuts
Anthony and Maria Gambino – Smashing Walnuts
Joy Lee Gebhard – Annual Fund, Children & Families Grants Program
Virginia Geller – 100 WomenStrong
Sean and Vivan Gerstle – Smashing Walnuts
Asbury and Alison Gibbes – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
John and Anna Gibney – Smashing Walnuts
Ronald and Beth Glaser – Smashing Walnuts
John and Mary Custis Glover – Frederick L. Spencer, Jr. Memorial Fund
Lynn Goldberg – Smashing Walnuts
Stacey and Eliana Goldsamt – Smashing Walnuts
Daniel and Cheryl Goldsby – Smashing Walnuts
William and Kirstine Gorick – Smashing Walnuts
Elizabeth Gossage – Smashing Walnuts
Alex and Rebekah Green – Battleground Blast Pro/Am Golf Tournament
Carrollton Green, Jr. – Smashing Walnuts
Alla Gregoria – Smashing Walnuts
Kenneth and Robyn Grimsley – Smashing Walnuts
Steve and Nora Grobauer – Smashing Walnuts
Bonny Grosz – 100 WomenStrong
Neal* and Donna Gumbin – Neal and Donna Gumbin Fund
Loren and Phyllis Haag – Sharyn's Angels Cancer Fund
James M. Hackman – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
Donna Hackman – Battleground Blast Pro/Am Golf Tournament
Norman and Martha Hallowell – Smashing Walnuts
Jordan Halpern – Smashing Walnuts
Robert and Connie Harvey – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
James and Carolyn Hassert – Smashing Walnuts

Ulrike Heberlein – 100 WomenStrong
Paul and Alice Heinz – Smashing Walnuts
Chris and Lina Heiser – Smashing Walnuts
Lesley Hepp – Smashing Walnuts
Jim* and Stewart Herbert, Jr. – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr., Annual Fund Battleground Blast Pro/Am Golf Tournament
James and Elizabeth Herbert, Sr. – Jim and Betty Herbert Family Fund
Marlene Herschander – Smashing Walnuts
Laura Higbee – Smashing Walnuts
Philippa Hindman – Sharyn's Angels Cancer Fund
Susan Hirsch – Sharyn's Angels Cancer Fund
Daryl Hoffman – Smashing Walnuts
Linda Holtslander – 100WS Blue Jean Bling
Mark and Tamara Homolka – Smashing Walnuts
Eugenie Hopkins – Smashing Walnuts
Terrence and Regina Horn – Smashing Walnuts
Martin Horn – Sharyn's Angels Cancer Fund
Eleanor Howard – Peter M. Howard Memorial Fund in Memory of Peter M. Howard
Ernest Hueter – Annual Fund, Children & Families Grants Program
Santa Iacono – Smashing Walnuts
Barry and Lois Jacobs – Smashing Walnuts
William S. Janes – Annual Fund and Children & Families Grants Program
Martin and Tiffany Jensen – Smashing Walnuts
Sheila Johnson – Middleburg Film Festival
Brian and Jennifer Johnson – Smashing Walnuts
Virginia Johnson – Smashing Walnuts
Timothy Johnson and Carole Smarth – Smashing Walnuts
Merritt* and Jane Jones – 100 WomenStrong, GiveChoose 2014, Battleground Blast Pro/Am Golf Tournament, Annual Fund, Children & Families Grants Program
Leslie and Laurie Joughin, III – Smashing Walnuts
Surinder and Neena Kalra – Smashing Walnuts
Jeffery and Erin Kaplan – Smashing Walnuts
Leana Katz – 100 WomenStrong, 100 WomenStrong Blue Jeans Bling, Smashing Walnuts
Howard and Linda Katz – Smashing Walnuts
Stephen and Kait Kempf, Jr. – Smashing Walnuts
Joseph Kenney – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
L. Howard Kerns – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
John E. and Lori Kimball – Battleground Blast Pro/Am Golf Tournament Pro/Am, Smashing Walnuts
Kenneth and Paula Kipperman – Smashing Walnuts
David Kleinman – Sharyn's Angels Cancer Fund
William and Ellen Kluth – Smashing Walnuts
William and Julie Kluth – Smashing Walnuts
Kerry and Vicki Knickerbocker – Smashing Walnuts
Mildred Knowlton – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
JR and RC Korff – Smashing Walnuts
Ronald Kozil – Smashing Walnuts
Shelley Kramer – Sharyn's Angels Cancer Fund
Kurt Krause – 100WS Blue Jean Bling
Michael and Karen Krei – Annual Fund, Children & Families Grants Program

2013 COMMUNITY PHILANTHROPISTS CONTINUED

Jay and Jennifer Broadman Kuglar – Smashing Walnuts
Joanne Kunz – Annual Fund
Beth Lam – Smashing Walnuts
Steve and Suanne Lamb – Battleground Blast Pro/Am Golf Tournament
Brett and Gloria Lammers – Smashing Walnuts
Vito and Janette Lanciotti – Smashing Walnuts
Will and Kirsten* Langhorne – 100 WomenStrong, 100 WS Blue Jean Bling, GiveChoose 2014, Battleground Blast Pro/Am Golf Tournament, Annual Fund, Children & Families Grants Program
The Laughlin Family – Smashing Walnuts
Eli, Ishai and Rachel Lauren-Bernstein – Sharyn's Angels Cancer Fund
Kevin and Kelly Lawrence – Smashing Walnuts
Cindy Lee – 100 WomenStrong
Ted and Lynn Leonsis – Middleburg Film Festival
Stephen and Mona Lida – Smashing Walnuts
Cesar and Pamela Lindo – Smashing Walnuts
Trowbridge* and Margaret* Littleton – Battleground Blast Pro/Am Golf Tournament
Madelyn Lorber – Smashing Walnuts
Pllar Lorca – 100WS Blue Jean Bling
Treavor Lord – Annual Fund, Children & Families Grants Program
Shari Lore – Annual Fund, Children & Families Grants Program
Alyssa Love – Smashing Walnuts
Ellen Lowry – Smashing Walnuts
Janet Lyman – 100 WomenStrong, 100 WomenStrong Blue Jeans Bling
Terrance and Diane Lynch – Smashing Walnuts
Charles and Mary Mackall, Jr. – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
Ann MacLeod – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
Lydia Mahan – Annual Fund, Children & Families Grants Program
Mary Ellen Mahoney – Smashing Walnuts
Harold and Sandra Malin – Smashing Walnuts
Dario and Wendy Thompson Marquez – Middleburg Film Festival, 100 WomenStrong
Jessica Marquis – 100 WomenStrong
Jacqueline B. Mars – Middleburg Film Festival
James and Wendeline Marshall – Smashing Walnuts
Deniele Martinez – Smashing Walnuts
Melissa Chelsea Marvan – Smashing Walnuts
Margaret Matthews – Smashing Walnuts
Damaris Mayen – Smashing Walnuts
Carolyn McCarthy – Smashing Walnuts
John McCarthy – Smashing Walnuts
James and Rebecca McDermott – 100 WomenStrong, 100 WS Blue Jeans Bling, GiveChoose 2014, Economic Development Microenterprise Grants Program, Smashing Walnuts
Patsy McFillen – Smashing Walnuts
Patricia McNeal – Smashing Walnuts
Corey and Jenny McQuade – Smashing Walnuts
Chad and Erin McQuade – Smashing Walnuts
Jerilynn McSorley – Smashing Walnuts
Andrea McSorley LLC – Smashing Walnuts
Peter and Elizabeth Meyer – Smashing Walnuts
Andi Michael – 100 WomenStrong
Shirta Ita Milgrom – Sharyn's Angels Cancer Fund
Micheal and Kim Mill – Smashing Walnuts
Beverly Miller – Smashing Walnuts in memory of Ann Shafkowitz, Pam Gitlin, and Bobbi Jacobs
Mark and Ellyn Miller – Smashing Walnuts
James and Deborah Mills – Battleground Blast Pro/Am Golf Tournament

Randy and Terri Minchew – 100 WomenStrong, Smashing Walnuts, GiveChoose 2014
Joan T. Moore – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
Jenifer Morin – Smashing Walnuts
Dane Morita – Smashing Walnuts
Edith Moroney – Smashing Walnuts
Kenneth and Abby Moulton – Smashing Walnuts
Katherine Ann Mullins – Smashing Walnuts
Laurence Murphy – Sharyn's Angels Cancer Fund
Robert and Debbie Murphy – Smashing Walnuts
Dana Nachajski – Smashing Walnuts
Annette M. Nader – 100 WomenStrong
Mark and Marilyn Nataupsky – Smashing Walnuts
Lawrence and Carol Neimark – Smashing Walnuts
Douglas Nelms – Smashing Walnuts
Dean and Jaynine Nelson – Sharyn's Angels Cancer Fund
Linda Newton – Annual Fund, Children & Families Grants Program
Tom* and Ann Northrup – Annual Fund, Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
Dell and Sophiann Nunaley, III – Smashing Walnuts
Grady O'Rear – 100WS Blue Jean Bling
John and Jennie O'Sullivan – Smashing Walnuts
Don and Amy Owen – Don and Amy Owen Charitable Fund, Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr., Battleground Blast Pro/Am Golf Tournament, GiveChoose 2014
Acadia Owen – Battleground Blast Pro/Am Golf Tournament
Maria Palmer – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
James and Britt Palmer – Smashing Walnuts
Lewis Parker – Willowcroft Science Endowment
Dennis and Karen Parks – Smashing Walnuts
William and Anne Paschen – Smashing Walnuts
Micheal and Tonja Pastorelle – Smashing Walnuts
Christopher Patusky – Annual Fund, Children & Families Grants Program
Frank and Carrie Pedote – Smashing Walnuts
Peter Pegg and Sandi Young – Battleground Blast Pro/Am Golf Tournament
Mike Perez – Smashing Walnuts
Michael and Jeanette Petite – Battleground Blast Pro/Am Golf Tournament
Kent and Martha Petrie – Peter M. Howard Memorial Fund
Kathryn Pezza Temple – Smashing Walnuts
Stephanie Place – 100 WomenStrong, 100 WomenStrong Blue Jean Bling
Lewis Pollard – Battleground Blast Pro/Am Golf Tournament
Daniel and Tina Pope – Smashing Walnuts
Ronald and Robyn Pretzie – Smashing Walnuts
Jerome and Iris Price – Smashing Walnuts
Wayne Propst – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
Bradley Quin – Annual Fund, Children & Families Grants Program
Sharon Ragland – 100WS Blue Jean Bling
Michael and Sarah Ragozin – Smashing Walnuts
Nancy Ramsay – Smashing Walnuts
Joseph Rares – Smashing Walnuts
Mark and Margaret Rask – Smashing Walnuts
Simon and Melissa Reese – Smashing Walnuts
Kenneth Reid – Annual Fund
Scott and Carolyn Reishus – Smashing Walnuts
David and Anita Rentz – Smashing Walnuts
Patrick and Barbara Rhodes – Battleground Blast Pro/Am Golf Tournament

Schuyler Richardson* – Annual Fund and Children & Families Grants Program, Battleground Blast Pro/Am Golf Tournament
Wayne and Geri-Jane Riskin – Smashing Walnuts
Lewis and Ellyn Robinson – Smashing Walnuts
Catherine D. Romano – 100 WomenStrong
Russell and Norma Rooney – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
Gregory and Amy Rosales – Smashing Walnuts
Robert Ross, Jr. – Smashing Walnuts
Getty Rothenberg – Sharyn's Angels Cancer Fund
Ron and Olivia Rothstein – Smashing Walnuts
Donald and Diane Roubitcheck – Smashing Walnuts
Lynn Rubin – 100 WomenStrong, 100 WS Blue Jean Bling
John* and Peggy Rust – Battleground Blast Pro/Am Golf Tournament
Edward and Katarina Ryan – Battleground Blast Pro/Am Golf Tournament
David and Sarah Rychley – Smashing Walnuts
Mario and Laura Sacco – Smashing Walnuts
Carolyn Saffer – Annual Fund
Marilyn Saltiel – Smashing Walnuts
Sharon Samuels – Smashing Walnuts
Michael and Lisa Samuels – Smashing Walnuts
Tammy Sankner – Smashing Walnuts
Roger W. Sant – Middleburg Film Festival
Anthony and Christine Scalzitti – Smashing Walnuts
Cindy Schaufeld – 100 WomenStrong
Bobbi Schaufeld – 100 WomenStrong, 100WS Blue Jean Bling, Annual Fund and Children & Families Grants Program
Karen Schaufeld – 100 WomenStrong, 100 WS Blue Jean Bling
Diane Jackson and Connie Schnoor – Smashing Walnuts
Eric and Leigh Schoener – Smashing Walnuts
Leonard Schreiber – Smashing Walnuts
Florence Segal – Sharyn's Angels Cancer Fund
David and Michelle Serigne – Smashing Walnuts
Amir Shamiri and Mari Monserrate – Smashing Walnuts
David and Hannah Shapiro – Smashing Walnuts
Mary Ann Sheehan – Sharyn's Angels Cancer Fund
Alon and Debra Shemesh – Smashing Walnuts
Jed Shilling – Annual Fund
Steve and Sandra Shipp – Smashing Walnuts
Denise Shuler – Smashing Walnuts
Sid and Peggy Silver – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
Scott Silverman – Smashing Walnuts
Jeffrey and Lauretta Skigen – Smashing Walnuts
Jennette Skinner, Deming Herbert, Carlyle Herbert Dorrah – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
Richard and Susan Skor – Smashing Walnuts
David and Amy Smith – Smashing Walnuts
William F. and Pauline M. Smith – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
James and Silvia Souza – Smashing Walnuts
Latisha Spaulding – Smashing Walnuts
Charles Spiro – Smashing Walnuts
Michael and Cathleen Spisa – Smashing Walnuts
Richard and Diane Squires – Smashing Walnuts
Susan Jane Stack – Annual Fund
Steven and Deborah Steinfeld – Smashing Walnuts
Eric and Catherine Steinorth – Smashing Walnuts
Glenn and Lisa Stern – Smashing Walnuts
Ursula Stevens – Battleground Blast Pro/Am Golf Tournament
Howard and Anita Stoller – Smashing Walnuts
Scott and Stepheanie Feltzin Stoloff – Smashing Walnuts
Martin Stonikas – Smashing Walnuts

Jon and Patricia* Stout – Annual Fund, Battleground Blast Pro/Am Golf Tournament
Terry and Jolene Stuit – Smashing Walnuts
Lee Styles – 100 WomenStrong
Boyd and Marion Sullivan – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
Valerie Swan – Smashing Walnuts
Stephen Swart – Smashing Walnuts
Benjamin Swartz – Smashing Walnuts
Steven and Eileen Taeyaerts – Smashing Walnuts
Janet Tamassia – Smashing Walnuts
Edmund and Mary Taylor – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
David and Marie Taylor – Smashing Walnuts
R. Jim Thompson – Battleground Blast Pro/Am Golf Tournament
Thomas and Yvonne Tierney – Smashing Walnuts
Scott and Anna Toney – Smashing Walnuts
Jane Torman – Smashing Walnuts
Jordon and Alice Trafimow – Smashing Walnuts
Susan Trench – Smashing Walnuts
Jim Treptow – Battleground Blast Pro/Am Golf Tournament
William Trott – Smashing Walnuts
Erin Tulk – Smashing Walnuts
Mary Twiss – Annual Fund, Children & Families Grants Program
Jordon and Barbara Uditsky – Smashing Walnuts
Daniel and Arlene Uditsky – Smashing Walnuts
Christopher and Maryanne Valteau – Smashing Walnuts
Bo and Deadria Van Metre – Annual Fund
Stefanos and Deborah Venable – Smashing Walnuts
Derek and Shirley Vestal – Smashing Walnuts
Lance and Heather Walker – Smashing Walnuts
Steven and Amy Warner – Smashing Walnuts
Judy Washburn – Windy Hill Endowment Fund
Neil and Michelle Waterman – Smashing Walnuts
E. Hughes and Susan* Webb – Peter M. Howard Memorial Fund, Annual Fund and Children & Families Grants Program, 100WomenStrong, Battleground Blast Pro/Am Golf Tournament
Ben* and Tara Wegdam – Economic Development Microenterprise Grants Program
Mark and Vanya Weglarz – Smashing Walnuts
Lee and Gita Weintraub – Smashing Walnuts
Robert Schreiber and Jill Weiss* – Smashing Walnuts
Adam Weissman – Smashing Walnuts
Michael and Sharon Wells – Smashing Walnuts
John R. and Nancy West – Battleground Blast Pro/Am Golf Tournament
Henry and Celeste Wheelwright – Annual Fund, Children & Families Grants Program
Caryl White – 100WS Blue Jean Bling
Hans and Janet Widnaier – Smashing Walnuts
Nancy Williams – Smashing Walnuts
Alan and Sandra Winter – Smashing Walnuts
Marshall Wishnack – Sharyn's Angels Cancer Fund
J. Alexander Withers – Annual Fund
Darren and Lisa Wolner – Smashing Walnuts
David and Rachel Wood – Smashing Walnuts
Amanda Woodward – Smashing Walnuts
Christopher and Amber Wooten – Smashing Walnuts
Scott and Nicole Wyllie – Smashing Walnuts
Sheryl Yates – Smashing Walnuts
Christopher and Tamara Yoder – Smashing Walnuts
Linda Youngetob – 100 WomenStrong
Michael and Stacy Zimmerman – Smashing Walnuts
Michael and Michele Zuckerman – Smashing Walnuts

CORPORATE, ORGANIZATIONAL, & FOUNDATION PHILANTHROPISTS

Dominion Foundation – Forward Turn and the S. Murray Rust and Mary H.C. Rust Student Philanthropy Project
AH&T Insurance – Battleground Blast Pro/Am Golf Tournament
America’s Charities Exxon Mobil Match – Smashing Walnuts
Apex Gymnastics Inc. – Smashing Walnuts
Ashburn Library Advisory Board – Smashing Walnuts
Backflow Technology LLC – Annual Fund, Children & Families Grants Program
Bank of America Charitable Foundation Matching Gift Program – Morven Park Charitable Fund
BB&T – Battleground Blast Pro/Am Golf Tournament
BCT Mortgage & Loan – Annual Fund, Children & Families Grants Program
Bid2Own Auction – Battleground Blast Pro/Am Golf Tournament
Blackthorn Inn & Restaurant – Battleground Blast Pro/Am Golf Tournament
Bowles Rice Attorneys at Law – Annual Fund in-kind legal services
Braun Film and Video Inc – 100 WomenStrong
BSR, Inc.– Battleground Blast Pro/Am Golf Tournament
Buffalo Wild Wings – Smashing Walnuts
Bullock & Associates, P.C. – Annual Fund, Children & Families Grants Program
Carl M. Freeman Foundation – Middleburg Film Festival
CJ Consulting, LLC – Smashing Walnuts
Coca-Cola Company – Middleburg Film Festival
Community Foundation National Capital Region Reginald Van Lee Foundation – Middleburg Film Festival
Jason and Tanya Nizialek Fund of the Community Foundation of New Jersey – Smashing Walnuts
Concept Solutions – Smashing Walnuts
Countryside Elementary School – Smashing Walnuts
Crème de la Crème Imports LLC – Annual Fund
Dattilo & Hall – Sharyn’s Angels Cancer Fund
Dealeron, Inc. – Smashing Walnuts
Dell Your Cause LLC – Smashing Walnuts
Dagmar Cosby, Artist – Battleground Blast Pro/Am Golf Tournament
Diane & Michael Canney Foundation – Smashing Walnuts
Duchessa – Annual Fund, Battleground Blast Pro/Am Golf Tournament
DunlapWeaver PLLC – GiveChoose 2014
Elmhurst Youth Baseball League – Smashing Walnuts
Erdle Foundation – Smashing Walnuts

Evergreen Country Club – Battleground Blast Pro/Am Golf Tournament
Fab & Fit LLC – Smashing Walnuts
Famous Daves of America – Smashing Walnuts
Ferrari & Maserati of Washington Sterling – Middleburg Film Festival
Footprints LLC – GiveChoose 2014
FORCE Events & Direct Marketing, LLC – Smashing Walnuts
Frank Mangano Foundation – Middleburg Film Festival, Annual Fund and Children’s & Families Grants Program
Goodman & Associates, LLC – GiveChoose 2014
Happy Soul Yoga – Smashing Walnuts
Hastening Design Studio – Battleground Blast Pro/Am Golf Tournament
Highcliffe Clothiers – Battleground Blast Pro/Am Golf Tournament
Hogback Mountain Farm, LLC on behalf of Kristi Huber – 100 WomenStrong
Home Farm Store – Battleground Blast Pro/Am Golf Tournament
ImpactAssets Beriss Carlson Giving Fund – Smashing Walnuts
Incapsulate, LLC on behalf of Sonali Batish– 100 WomenStrong
Seen2BScene – Battleground Blast Pro/Am Golf Tournament
John W. Tolbert Elementary PTA – Smashing Walnuts
JP Events & Consulting – Middleburg Film Festival
JP Morgan – Middleburg Film Festival
Julien’s Cafe & Restaurant – Battleground Blast Pro/Am Golf Tournament
Just Right Jewels, LLC – Smashing Walnuts
Kaplan DeVrieds, Inc – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
Kettermans Jewelers, Inc. – Smashing Walnuts
Latin Viking Entertainment – Middleburg Film Festival
Leesburg Veterinary Specialists, LLC – Smashing Walnuts
Legacy Capital Management – Smashing Walnuts
Long & Foster Real Estate Charles Town, WV – Smashing Walnuts
Loudoun Cares – Nonprofit Academy
Healthworks – 100WS Blue Jean Bling
Loudoun Convention & Visitors Association – Middleburg Film Festival
Loudoun Country Day School – Smashing Walnuts
Loudoun County Chamber of Commerce – GiveChoose 2014

Kirk Lucas Golf at The Farm – Battleground Blast Pro/Am Golf Tournament
John and Mary McAdams – Smashing Walnuts
McGraw Foundation – Annual Fund
Middleburg Bank – Middleburg Film Festival, Forward Turn and the S. Murray Rust and Mary H.C. Rust Student Philanthropy Project
Midnight Spaghetti Productions – Smashing Walnuts
Mitchell & Co., P.C. CPA – GiveChoose 2014, Annual Fund
Monte’ Jewelry – Battleground Blast Pro/Am Golf Tournament
Morgan Stanley Smith Barney, LLC – Middleburg Film Festival
N.E.W. Charitable Foundation on behalf of Terri Feely – 100 WomenStrong
The Barns Fund of New York Community Trust on behalf of Dorry Kee – 100 WomenStrong
NOVEC – Community Endowment and Annual Fund
O. Leland Mahan, P.C – GiveChoose 2014
O’Shaughnessy Hurst Memorial Foundation on behalf of Deborah Piland – 100 WomenStrong
Oal Foundation – Smashing Walnuts
Optometric Associates P.C. – Sharyn’s Angels Cancer Fund
Party Potpourri – Smashing Walnuts
Progressive Printing – Annual Fund
Push Design, Inc. – Smashing Walnuts
RBC Wealth Management – Peter M. Howard Memorial Fund
Red Fox Inn – Battleground Blast Pro/Am Golf Tournament
Reston Limousine – Battleground Blast Pro/Am Golf Tournament
Richard A. Heisler Insurance Agency – Smashing Walnuts
Richard Allen Clothing – Battleground Blast Pro/Am Golf Tournament
Ridge Capital Partners– Battleground Blast Pro/Am Golf Tournament
Brett Johnson Collection – Middleburg Film Festival
Rusty’s Fire Place & Chimney – Battleground Blast Pro/Am Golf Tournament
Salamander Farms – Middleburg Film Festival
Sanford C. Bernstein & Co. LLC – Smashing Walnuts
Schaufeld Family Foundation – All Ages Read Together Endowment Fund
Lawrence and Debra Jett – Jim and Betty Herbert Family Fund in memory of Jim Herbert Sr.
Sci-FACT! – Smashing Walnuts

Senior Solutions Home Health Care, LLC – Smashing Walnuts
Smithsonian Udvar-Hazy Center National Air & Space Museum – Battleground Blast Pro/Am Golf Tournament
Herren Contruction – Sharyn’s Angels Cancer Fund
Tamara L. Harris Foundation – Middleburg Film Festival
Telos Corporation on behalf of Michele Nakazawa – 100 WomenStrong
The Arthur Vining Davis Foundation on behalf of Dorry Kee – 100 WomenStrong
The Fox’s Den Tavern – Battleground Blast Pro/Am Golf Tournament
The Fun Shop, Inc. – Battleground Blast Pro/Am Golf Tournament
The Mody Foundation – Middleburg Film Festival
The Pampered Chef – Smashing Walnuts
The Restaurant at Patowmack Farm – Smashing Walnuts
The Rust Foundation – S. Murray Rust and Mary H.C. Rust Student Philanthropy Project
The Shaggy Ram – Battleground Blast Pro/Am Golf Tournament
Three Crowns – Battleground Blast Pro/Am Golf Tournament
Toth Financial Advisory Corporation – GiveChoose 2014
Tri-County Feeds, Fashions, Finds – Battleground Blast Pro/Am Golf Tournament
Ultrasound Associates – Smashing Walnuts
Upper Crust of Middleburg – Annual Fund, Children & Families Grants Program
Vaughan, Fincher & Sotelo, PC – Annual Fund
Verizon Matching Gift Program – Smashing Walnuts
Virginia Tourism Board – Middleburg Film Festival
Wasserman Foundation – Battleground Blast Pro/Am Golf Tournament
David Williams, Artist – Battleground Blast Pro/Am Golf Tournament
Wiseman & Associates – GiveChoose 2014

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: Our apologies for any listing omitted or incorrectly stated.
: We make every effort to accurately reflect our donors.
: Please contact us so we may correct our records.

2013 SUMMARY FINANCIAL REVIEW

Mitchell & Co., P.C. Certified Public Accountants, issued an unqualified opinion on our financial review ended December 31, 2013. For a full copy, please contact us at (540) 687-5223 or aowen@cfinfc.org.

ASSETS

Cash and Cash Equivalents	\$873,213
Gifts or Grants Receivable	\$5,000
Investments.....	\$1,123,186
Other	\$2,720
Total Assets	\$2,004,119

REVENUES

Contributions and Events	\$1,214,387
Investment Income	\$40,580
Gains on Investments	\$89,403
Total Revenues	\$1,344,370

GRANTS AND EXPENSES

Charitable Grants.....	\$601,713
Less Grants From Agency Endowment Funds.....	-\$4,500
Total Grants and Expenses	\$597,213

Change in Net Assets	\$573,870
Net Assets at Beginning of Year	\$1,028,152
Net Assets at End of Year	\$1,602,022

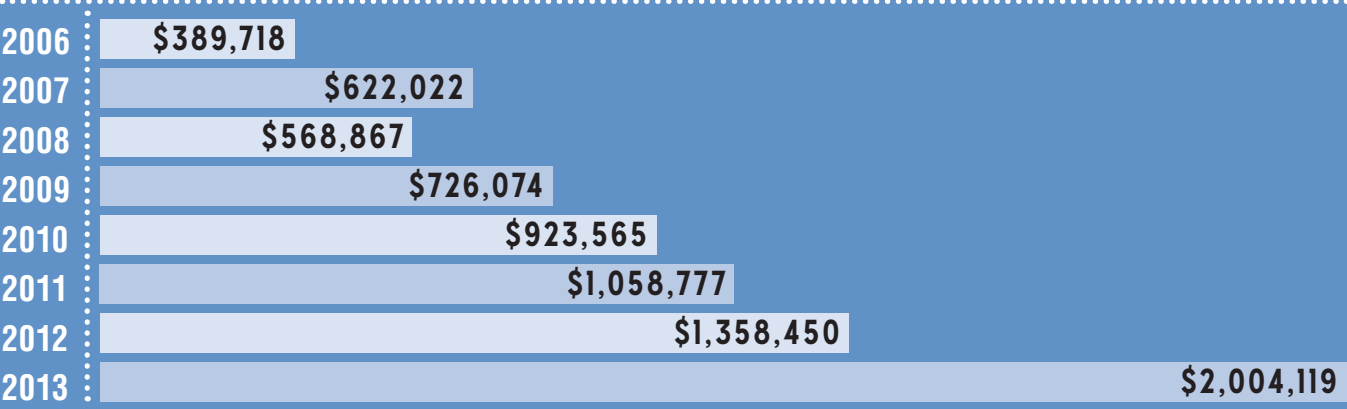
ENDOWMENT FUNDS BY TYPE

Unrestricted Community Endowment.....	\$38,457
Agency Endowment	\$364,082
Designated Endowment	\$360,903
Field-of-Interest Endowment	\$839,640
Donor-Advised Endowment.....	\$142,787
Acorn Funds & Unrestricted Funds not Designated	\$202,235

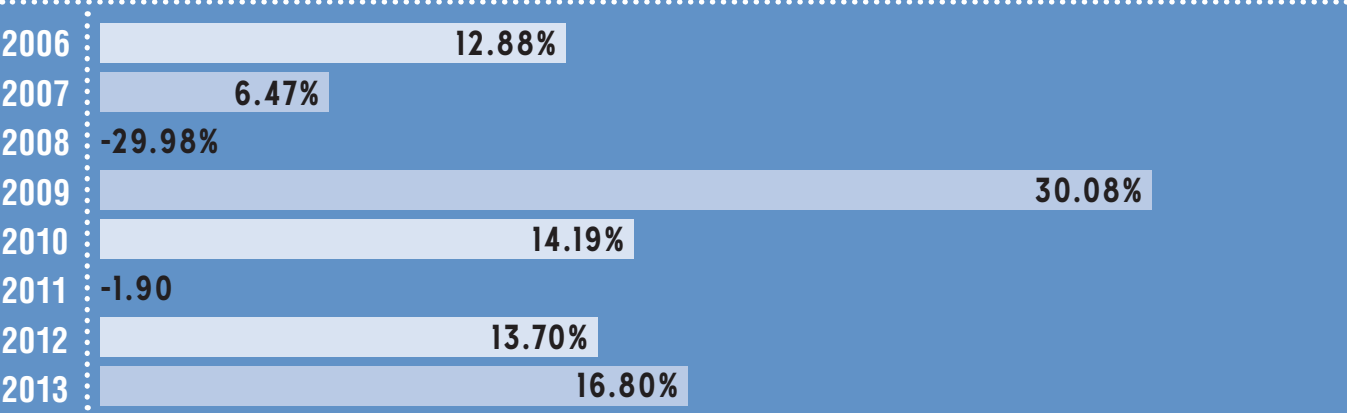
2013 FINANCIAL SNAPSHOT

Donors who establish funds with the Community Foundation of Loudoun and Northern Fauquier Counties enjoy superior tax savings, investment diversification, and extraordinarily low administrative fees.

ASSETS



INVESTMENT RATE OF RETURN



TOTAL GRANTS



A COMMUNITY SNAPSHOT

.....

LOUDOUN & FAUQUIER COUNTIES



Of the households in our service footprint, between **20% to 25%** depend on **Supplemental Nutrition Assistance Program (SNAP)**.



Between **17%-25%** of children in area schools meet requirements for **free or reduced lunch**.



More than **5,570** people relied on the services of **Free Clinics**.

Local philanthropy is essential to a vibrant, healthy community. You can touch it, track it, and see it. We hope you partake in it and the Community Foundation for Loudoun and Northern Fauquier Counties.

NONPROFITS STATEWIDE



Nonprofit workers and full-time equivalent volunteers represent the **third largest** employer among all Virginia industries.

Virginia's nonprofits steward \$78 Billion in Assets, Generate \$39.2 Billion in Revenue & Expend \$37.9 Billion.

That's **\$4,725** per capita in the State

Support of our nonprofits community touches lives in essential and critical ways. Philanthropy and the charities it fuels is an integral part of our economy, workforce, and community health.

COMMUNITY FOUNDATION FOR LOUDOUN AND NORTHERN FAUQUIER COUNTIES

(540) 687-5223 **CFLNFC.org**

Post Office Box 402, Middleburg, Virginia 20118 • Post Office Box 342, Leesburg, Virginia 20178