

2015 Report to the Community



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LOVE OF PLACE

One of the most common questions the staff and Board of the Community Foundation receives is, "What is a community foundation?"

It is never easy to sum up the breadth and scope of our work. We hope this *2015 Report to the Community* offers a helpful summary.

There is one common denominator shared by every person who supports the Community Foundation—it is love of place.

It is love of the Loudoun and Fauquier community that connects us to the people we care about. It is love of the impressive countryside that renews us. It is love of the organizations improving our lives.

By being a supporter of our core mission—building local, everlasting endowment as well as current community philanthropy—our donors find a way to tangibly express a love of place. What they give to the Community Foundation, they give to their communities, forever.

Our enduring vision is the great beauty of the Community Foundation. What we collectively build today, will be here long after we all are gone. It is the concept of perpetuity, of being "forever," that makes a community foundation a unique asset within its footprint. Our children—and children of our children—will continue to benefit from what has been generously given over this past year and since our founding in 1999.

We hope you'll continue to join us by building upon our love of our home. The places and people of Loudoun and Northern Fauquier can forever benefit from your vision of our wonderful and unique community. After all, "there's no place like home."



Kirsten Langhorne **President**



Amy Owen **Executive Director**

Your Vision. Your Fund. Your Legacy.

You choose from a variety of fund designs to match your grantmaking vision. By creating a fund in your Community Foundation, you can take advantage of all we have to offer:

To begin, you invest in the causes that matter most to you. The Community Foundation of Loudoun and Northern Fauquier Counties ensures your charitable investment is economical and worry free. You benefit from prudent fund management and the generous tax advantages associated with giving through a Community Foundation. And finally, you'll enjoy working with a committed staff with a deep knowledge of the community and the charities in our area.

We handle administrative functions, evaluate charities, and stay in tune with changing community needs to support you and help you achieve your charitable vision.



"Establishing the Loudoun Chamber Foundation fund with the Community Foundation was exceptionally easy and efficient, and that allowed the Chamber to move quickly to start supporting our

many deserving nonprofits operating here in our community."

—Tony Howard, President & CEO Loudoun County Chamber of Commerce Define your charitable and financial objectives. Consider how you want your gift to be used, whether you want future family members involved, and how much involvement you personally want in making grant recommendations.

Choose a name for your fund.

Many donors choose a family name,
but you can use any name that is
meaningful to you.

Determine which assets you will use in creating your fund.
Gifts of cash, securities (publicly traded or closely held) or real estate can be accepted by the Community

traded or closely held) or real estate can be accepted by the Community Foundation to set up a fund. Assets with a low-cost basis are often wise choices, since they offer maximum tax advantages: You pay no capital gains tax and receive a favorable income-tax deduction. You may also wish to review assets inside your retirement plan for possible charitable use. If you wish, we will work closely with your accountant and attorney to ensure your charitable wishes are clearly understood and applied.

Consider the type of fund that matches your charitable interests.

Our staff will help you identify what

type of fund fits your vision! It may help, though, to understand how broad and flexible we can be as a giving vehicle with our array of donor crafted funds.

Make your gift to the Community Foundation.

While your gifts to establish a fund will be commingled with other Community Foundation assets for maximal investment benefits, income and appreciation are specifically tracked and tied to your fund, benefitting your fund for its growth and charitable grantmaking.

Make a gift through your Will.
Appropriate language to make sure
your Will meets legal and tax criteria is
available. Just ask!

Acorn Fund. Many of our philanthropists start a new fund by creating an Acorn fund, building to the endowed level of \$10,000 over a five-year period. An initial gift of \$2,000 or more is necessary to "seed" any of the funds below. And, many of our Acorn Funds build endowment while also doing immediate grantmaking.

Field of Interest Fund. This type of fund allows you to target an issue of need rather than a specific charity. The Community Foundation will make grants to those organizations most effectively serving the people and causes you want to help—the elderly, or hunger, or arts and cultural organizations, or education, or environment, for example. You define the "area of interest" and the Community Foundation takes it from there.

Donor Advised Fund. Donor advised funds closely mirror private family foundations, with significant advantages. A donor advised fund allows you to enjoy ongoing, even day-to-day involvement in the distribution of your gifts from your fund. You bring specific grant recommendations to the Community Foundation for consideration. Learn more on pages 4 and 5.

Designated Fund. You may name a specific charity to benefit from your gift, or, numerous specific charities to receive an annual grant. Should a designated organization cease to exist, the Community Foundation has the responsibility and authority to reallocate grants to another agency that most closely reflects your original vision.

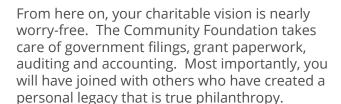
Agency Fund. Charities often wish to create long-term endowments that will benefit their mission and purpose. The Community Foundation provides an excellent vehicle to ensure endowment gifts are carefully and diversely invested and managed.

Scholarship Fund. You may choose to dedicate a fund's purpose entirely to helping students study and advance their education. The Community Foundation works with community volunteers to interview students and make award recommendations, or, can work with you to form your own selection committee.

Giving Circle Fund. Many of our Funds are created by a collective vision of multiple donors, each who tithe into a "giving circle", and then, together, make grant recommendations. Giving Circles are a fantastic way to learn more about your local community and its charities, and increase impact as each grant is amplified in size.

General Fund. A gift to establish a General fund helps meet the changing needs of your community, now and in the future. General funds broadly support the well-being and vitality of the region and its residents and are distributed to qualified charities seeking support through the Community Foundation's responsive grantmaking programs.

When you establish a General fund, you leave decisions about the use of your gift to the Community Foundation, trusting the Community Foundation's knowledge and reach within the community to determine what needs are most pressing.



To get started, contact Executive Director Amy Owen at (703) 779-3505 or (540) 687-5223 or via email at amy@CommunityFoundationLF.org.

Corporate Advised Funds. Corporations are often overwhelmed with requests for charitable gifts. Many corporations across America look to their local Community Foundation for a simplified, focused giving program, administered by Community Foundation staff. A corporation can establish a corporate advised fund applying personalized guidelines for grant making. Or, it may elect to give the Community Foundation full discretion over disbursements.

Transferring a Private Foundation or Trust

Fund. A private foundation can be a great vehicle for charitable giving, but sometimes the process of managing the foundation's legal affairs can diminish the joy of giving or become a burden to maintain. Existing private foundations or charitable trust funds can be easily rolled over to a named endowment fund within the Community Foundation, greatly reducing administrative overhead, while maintaining key elements of donor involvement and long-term, legacy vision. The disadvantages of private foundations or trusts—excise fees, administrative fees, lesser tax benefits, and due diligence administration—cause many to seek a more flexible alternative in the Community Foundation.

Community Foundation for Loudoun and Northern Fauquier Counties vs. a Private Foundation

Deciding how to best implement your legacy philanthropy is an important decision. You should weigh issues of responsibility, control, flexibility, and cost.

Elements	Donor Advised Fund With Us	Private Foundation	
Start Up Considerations			
Cost	None	Incorporation fees, legal fees, accounting fees	
Timeframe	Paperwork approved within days	Generally months to one year for final IRS approval	
Financial Limitations	Considered endowed at \$10,000	Most experts recommend at least \$2 to \$5 million	
Tax Deductibility			
Cash Gifts	Up to 50% of Adjusted Gross Income	Up to 30% of Adjusted Gross Income	
Publicly Traded Securities	Fair Market Value Up to 30% of Adjusted Gross Income	Fair Market Value Up to 20% of Adjusted Gross Income	
Real Estate and Closely Held Stock	No payout requirements. However, donor can distribute far more than 5% if wished!	Required annual payout of at least 5% of assets	
Income and Reporting Considerate	tions		
Tax Status	We are a 501 (c)(3) Public Charity	A 501(c)(3) Private Charity	
Excise tax on investment income	None	Up to 2% various taxes on net investment income	
Tax Filings and Financial Audit	All inclusive under our filings	Must prepare and file Form 990 PF, State Filings	
Publicity			
Donor	Donor can receive optimal publicity OR choose total anonymity	Donors are publicly cited on Private Foundation Tax Return published on Guidestar.org	
Administration			
Grants Due Diligence	Grants due diligence, laws and regulations closely monitored and adhered to. Staff help to identify, investigate, assess grantees.	Must stay abreast of current laws; perform adequate due diligence of grantees and distribution rate	
Investment Management	Benefits from our oversight and management, following a written investment policy	Responsibility of trustees	
Donor Involvement			
Documentation	Fund Agreement provides flexible approaches, including donor involvement in annual grant recommendations	Donor and/or Private Foundation Board controls	
Scope	Advisory as protected and restricted by the Fund Agreement	Full legal control and accountability	
Timespan	Flexible as donor directed	Most Private Family Foundations must seek professional oversight after three generations as family shifts, moves, loses interest	
Summary			
	Flexibility, greater tax deductions, efficient net proceeds to grantees, low administration costs, increased privacy from grantseekers, credible investment practices, knowledgeable staff, legal policies in place.	Autonomous Control	

Some F.A.Q.s about Creating a Donor Advised Fund

Can I make a grant outside of Loudoun and Fauquier Counties?

Yes. Please be sure to give us ample time to perform due diligence on charities new to the Community Foundation.

Can I give to my church or children's school?

Yes. Places of worship and education institutions are charitable. So are grants that lessen the burden of government through poverty abatement and community improvement.

Can I recommend grants and be anonymous to the public?

Yes, absolutely. The Community Foundation will protect the anonymity of its donors. Please be sure to let us know of your wishes.

Can I recommend grants in memory or in honor of someone?

Yes. Include this information with your grant recommendation.

Can I make a grant to a charity whose board on which I serve?

Yes, as long as you do not pledge such a grant in advance of our very quick Board approval or receive personal benefit from the grant.

Can I fulfill a pledge to give to a charity?

No. Laws prohibit membership, pledges, sponsorships, tickets or other gifts that provide a personal benefit to your or your family.

Can I recommend multi-year grants?

Yes. The Community Foundation will consider such requests. But, don't overextend your fund's resources.

Can staff help me with ideas and research on area charities?

Yes. Our day-to-day work includes helping you learn as much as you wish about our community and its charities. We can help you in a number of ways. Please call us.

When and how much can I add to my donor advised fund?

Unless your fund is set up otherwise, you or anyone may add any amount at any time, including gifts of stock, real estate, insurance, and other forms of giving.

May I recommend grants from both income and principal of my fund?

As long as your fund agreement does not expressly prohibit expenditure of principal, you may make grants from both.

Is there a limit to how many grants I can recommend in a year?

No. However, a minimum grant of \$100 is strongly suggested.

There is so much more we'd like you to know. Please contact us, today.

Ovr 2015

Our work involves much more than serving as grantmakers and working with caring donors. We also serve as capacity builders, conveners, and thought leaders. We build networks and maintain partnerships to achieve our vision for the variety and strength of our programs.



Social Impact Institute

Investing in community works best when tackled from as many diverse positions as possible. Seeded by one of our funds, 100 WomenStrong, the Social Impact Institute is a "deeper dive" training program tailored to the individual strengths and weaknesses of our local nonprofit staff and volunteers. In 2015, we offered Leadership Development

through personalized executive coaching and group cohort sessions over a 12-month period led by professional Leigh Shields. Graduates of the 2015 program include Jennifer Montgomery serving Loudoun Interfaith Relief, Nicole Acosta serving Loudoun Abused Womens Shelter (LAWS), and Leslie Mazeska serving Loudoun Literacy Counsel.



Give Choose

Twenty-four hours of community giving can result in big things when we work together as community philanthropists. Give Choose, held in May of each year, generated \$136,000 from the generosity of 900 donors from Loudoun and Fauquier Counties and all over the U.S. in 2015.

In addition to hosting the event, we offer training on fundraising and social media communications for any interested charity. It's all part of our mission.

Give Choose Sponsors 2015















THE HILLSDALE FUND





Forward Turn Youth Grantmakers

Supported by the S. Murray Rust and Mary H.C. Rust Student Philanthropy Project endowment fund, Forward Turn entrusts area high-school teens with the role as local grantmakers. Participants take part in learning how to write grant proposals as well as analyze proposals submitted by local groups. In 2015, our Forward Turn grantmakers partnered with Loudoun County Parks Recreation and Community Services and its Youth Advisory Council

We know we can help these teens strengthen their knowledge and commitment to charity and philanthropy as they become adults. Programs like Forward Turn have been shown to more than quadruple volunteerism rates, double giving rates, and prepare our youth to be active community philanthropists.



Loudoun Impact Fund

Giving Circles such as the Loudoun Impact Fund provide an increasingly popular means to easily involve citizens as grantmakers. In partnership with our sister community foundation, Community Foundation for Northern Virginia, the Loudoun Impact Fund collects gifts of \$1,000 from individuals and \$5,000 from businesses to build a pool of grantmaking funds. Each participating member helped to decide the focus of \$64,500 in community grants to benefit local groups serving our elders and our youth.



Nonprofit Academy

Together, the Community Foundation for Loudoun and Northern Fauquier Counties along with partners Loudoun Cares and the Loudoun Chamber of Commerce undertake a certificate-series and learning program designed just for the staff and volunteer leaders of our local nonprofit organizations. The program in 2015 was very well received with sessions such as Tax Reform and Quickbooks Tutorial; Leadership Development; Communicating Your Case Through Values Based Outreach; Board Development and Fundraising; and Grantwriting and Research.



Social Profit Initiative

In partnership with the Washington Association of Regional Grantmakers, the Community Foundation has gathered together a unique team representing local businesses, philanthropists, nonprofit staff, faithbased representatives, educators, and government agency staff to form a Steering Committee of thought-leaders. Our goal? To identify voids in our community's social profit sector and seek partnerships and solutions to tackle them. It's a community conversation of purpose that will guide the Community Foundation in future work and partnerships.

2015 Summary Financial Review

Mitchell & Co., P.C. Certified Public Accountants, issued an unqualified opinion on our financial review ended December 31, 2015. For a full copy, please contact us at (703) 779-3505 or (540) 687-5223 or Amy@CommunityFoundationLF.org.

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Cash & Cash Equivalents	\$837,821
Gifts or Grants Receivable	\$80,000
Investments	\$2,039,592
Other	
Total Assets	\$2,977,785

Revenues

Contributions & Events	\$1,468,600
Investment Income	\$77,567
Gains/(Loss) on Investments	(\$129,098)
Total Revenues	\$1,417,069

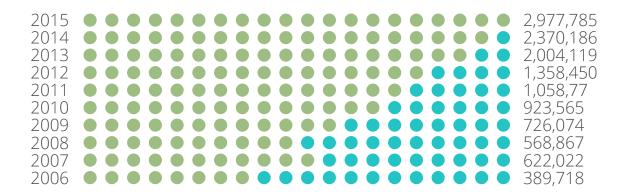
Grants & Expenses

Charitable Grants	\$563,560
Less Grants From Agency Endowment Funds	(\$2,175)
Total Grants and Expenses	\$561,385

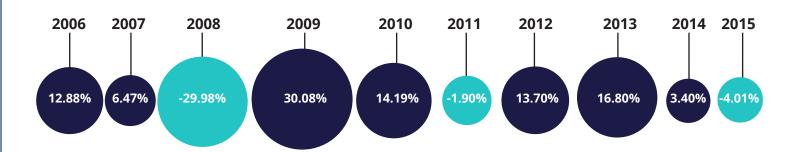
Endowment Funds By Type

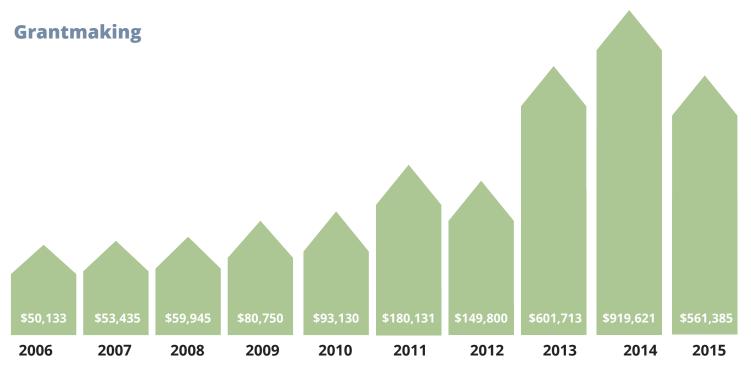
Unrestricted Endowment	\$34,848
Agency Endowment	\$341,828
Designated Endowment	\$654,519
Field of Interest Endowment	\$1,356,532
Donor-Advised Endowment	\$405,497

Assets



Investment Rate of Return





Charitable **Funds**



some of the region's influential women (and a few good men!) leaders, "changemakers," and philanthropists, donors of this giving circle pool their gifts to both build endowment and make immediate grants into the community with a focus on addressing issues of shelter, health, education and hunger in Loudoun County.

ALL AGES READ TOGETHER



Working with disadvantaged children who have little or no literacy experience, this fund supports All Ages Read Together's mission to offer programs to spark a love of reading and improved academic outcomes.



BLUE RIDGE HOSPICE ENDOWMENT

This agency endowment provides annual support for its meaningful end-of-life programs and operations in the community.



CHARLES TIFFANY RICHARDSON FAMILY FUND

After his death, his daughter wanted to do something special loved history and the environment. Grants from this donor advised fund reflect his values.



DARK SKY INITIATIVE FUND

Created to support the Town of Middleburg in its beautification program and help offset costs for dark sky street lighting.



DON & AMY OWEN CHARITABLE FUND

As a donor advised fund, grants are recommended by the founders to benefit local and national charities that appeal to their personal philanthropy.

ENDOWMENT FOR THE COMMUNITY

The Community Foundation this fund as a means to provide grantmaking into our community to meet the most pressing and changing needs in Fauquier and Loudoun Counties.



FREDERICK L. SPENCER. JR. **MEMORIAL FUND**

This field-of-interest fund, created in memorial, supports area programs in arts, music, and drama.



GAVIN RUPP "I PROMISE 15" SCHOLARSHIP FUND

scholarship awards support students pursuing a degree in healthcare services, with an emphasis in



THE GOLLOBIN **FAMILY FUND**

This designated fund supports musical celebration in the preeminent historical village of



ENDOWMENT FUND

As an agency fund, annual distributions support the success and advancement of The Hill



JIM AND BETTY HERBERT FAMILY FUND

who make grantmaking recommendations from the fund to benefit local qualifying charities.



IOHN PAGE TURNER COMMUNITY HOUSE FUND

This designated fund offsets the maintenance costs of the John Page Turner House, a community center run by The Plains Community League.



LOUDOUN **CHAMBER FOUNDATION**

Founded by members and supporters of the Loudoun Chamber fund supports charities in Loudoun County and the value they bring to our local quality of life.



support the positive role County Juve



to any perso Loudoun Co

LEADER **ENDOW**

This Fund emerging good of Lo

LOUDOU **VOLUNTE CAREGIVE ENDOWM**

Created by I Center), this benefits this homebound



<u>As a designa</u> Festival held Future distri support film workshops, screenings to future filmm



LOUDOUN COUNTY **IUVENILE** DETENTION CENTER **FUND**

ir programs to provide models for youth d in the Loudoun nile Detention Center.

DUDOUN ITERFAITH RELIEF NDOWMENT FUND

the Hospital of America (Stone pital Center), this und supports Loudoun lief and its work to feed by providing emergency nce to those in need on or family living in unty.



SHIP LOUDOUN MENT FUND

to develop current and leaders to serve the oudoun County.





ne Springs Hospital designated fund group's work to aid, isport, and care for and disabled citizens.

MIDDLEBURG FILM FESTIVAL FUND

ted fund, distributions promotion and the Middleburg Film annually in October. butions will also making labs, production and educational film



MORVEN PARK CHARITABLE FUND

This agency fund helps fulfill its mission to preserve and advance the ideals of Westmoreland Davis (governor of Virginia 1918-1922) and his wife, through programs that reflect civic-minded leadership, sustainable agriculture, and the conscientious use of open space.

NEAL AND DONNA GUMBIN CHARITABLE FUND

This donor advised fund was founded by 2012 Cannonball Invitational Amateur winner, Neal Gumbin. The fund supports charities as guided by the



PETER M. **HOWARD MEMORIAL FUND**

Created by the family of the late Peter Howard, this field-of-interest fund celebrates his appreciation of historic preservation and open space in Loudoun and Fauquier Counties.





S. MURRAY RUST AND **MARY H.C. RUST STUDENT** PHILANTHROPY PROJECT

This fund empowers students as community grantmakers, providing grant support to youth-driven philanthropic projects in our area through Forward Turn.



SANDERS-**OSCANYAN MEMORIAL FUND**

This designated fund supports Loudoun ENDependence dedicated to providing peer counseling, mentoring, and other self-help services for those with disabilities.

SHARYN'S **ANGELS CANCER FUND**



In memorial to Sharyn Crockett Bass, this fund supports individuals suffering from cancer and requiring financial

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www.smashingwalnuts.org

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cancer" by making distributions

institutions dedicated to childhood brain cancer research, treatment, and awareness.

to charitable programs and

FOUNDATION



WINDY HILL **ENDOWMENT**

FUND

LOUDOUN EDUCATION FOUNDATION

This designated fund provides support to the Loudoun

Education Foundation for its

efforts to promote science and higher education innovation.



programs of the Windy Hill Foundation as it fulfills its mission to provide safe, decent, and services to low and lower income families and elderly in Loudoun, Fauquier, and Clarke Counties.



TEEN SATURDAY HILL SCHOOL FUND

Program provides opportunities for students ages 6 – 11, meeting fifteen Saturdays during a school year to attend programs and field trips otherwise not available to program



WEBBER JAZZ FUND

This field-of-interest fund supports local traditional jazz performances and educational opportunities for practical jazz



WHEELER FAMILY **FOUNDATION**

Donor advised by the Wheeler that reflect the donors' personal interests and charitable values.



YELLOW RIBBON FUND

Created by 2012 Cannonball Invitational Amateur winner, Mark Gerencser, this designated endowment funding to this Maryland based group that provides practical support to injured service members and their families while they're at Walter Reed National Military Medical Center, Fort Belvoir Community Hospital, and after they return to their hometowns.



Your Name Here

and Fauquier's enthusiastic philanthropists when you establish a fund at the Community Foundation for Counties. We've been helping people like you build a legacy forever since 1999.



CULTURE

Bluemont Concert Series, Berryville, VA—\$1,217 (*Give Choose 2015*) General Support

The Community Music School of the Piedmont, Upperville, VA—\$700 (Frederick L. Spencer Jr. Memorial Fund) General Support

Loudoun Museum, Leesburg, VA—\$801 (*GiveChoose 2015 and Richardson Family Fund*) General Support

Middleburg Film Festival, Middleburg, VA—\$1,470 Middleburg Film Festival Fund) General Support

Mosby Heritage Area Association, Middleburg, VA—\$600 Peter M. Howard Memorial Fund) General Support

Round Hill Arts Center, Round Hill, VA—\$423 (*Give Choose 2015*) General Support

Waterford Foundation, Waterford, VA—\$10,975 (Charles Tiffany Richardson Family Fund, Peter M. Howard Memorial Fund, and Give Choose 2015) General Support

EDUCATION

All Ages Read Together, Leesburg, VA—\$32,700
(All Ages Read Together Endowment, Wheeler Family Foundation, 100 WomenStrong, Loudoun Impact Fund, and Trivia Night)
Distributions support its mission to reading programs for at-risk preschool children and their parents



Brianna Jennings, Hamilton, VA, attending Michigan State University—\$500 (*Gavin Rupp "I Promise" Scholarship Fund*) to support her studies and future career in oncology healthcare.

Highland School, Warrenton, VA—\$1,000 (Forward Turn/S. Murray Rust and Mary H.C. Rust Student Philanthropy Project)
Funding a "teens opposing poverty" project to aid homeless families in Fauquier County

Journey Through Hallowed Ground, Waterford, VA—\$300 (Charles Tiffany Richardson Family Fund) General Support

Leadership Loudoun, Leesburg, VA—\$920 (Give Choose 2015) General Support

Rally for Our Kids, Loudoun County—\$1,024 (Loudoun Chamber Foundation) Funding to outfit low-income Loudoun County children with school supplies

Loudoun Education Foundation, Leesburg, VA—\$100,705 (100 WomenStrong, Loudoun Impact Fund, Willowcroft Science Endowment, and Give Choose 2015) Funding supported the creation and expansion of a food backpack coalition program for low-income children throughout Loudoun County public schools; to offset costs for part-time staffing for food delivery systems; monetary awards for winners of the annual science program; General Support)

Loudoun Literacy Council, Leesburg, VA—\$6,265 (*Loudoun Impact Fund and Give Choose 2015*) Expansion of head-start programs and low-income family literacy programs; General Support

The Hill School, Middleburg, VA—\$4,475 (The Hill School Endowment and the Jim and Betty Herbert Family Fund)
General Support



Caroline Nicotra, Leesburg, VA, attending Virginia Tech—\$1,500 (Gavin Rupp "I Promise" Scholarship Fund) To support her studies and future career in oncology healthcare.

Northern Virginia Community College, Springfield, VA —\$2,000 (Loudoun Chamber Foundation) To support SySTEMic Solutions program

Social Impact Institute a program of the Community
Foundation for Loudoun and Northern Fauquier Counties,
Leesburg, VA—\$6,000 (100 WomenStrong and Endowment

for the Community) To create a personalized training and leadership development program for local nonprofit staff and leaders

Tell Me Town Foundation, Ashburn, VA—\$35,000 (Wheeler Family Foundation) To help publish health education books for young readers

HUMAN SERVICES

A Place to Be, Middleburg, VA—\$58,633 (Wheeler Family Foundation and Give Choose 2015) Financial support for new offices and General Support for programs providing music therapy to benefit area disabled residents and youth

American Red Cross, Leesburg, VA—\$1,094 (Give Choose 2015) General Support

Ashburn Fire and Rescue, Ashburn, VA—\$1,347 (Give Choose 2015) General Support

Blue Ridge Hospice, Winchester, VA—\$469 (Give Choose 2015) General Support

Boulder Crest Retreat for Wounded Warriors, Bluemont, VA—\$699 (Give Choose 2015) General Support

Cormac Finn McCarty Foundation—\$1,000 (Endowment for the Community) General Support made in honor of the Loudoun Chamber of Commerce Small Organization The Wellness Connection

Crossroads Jobs, Leesburg, VA—\$2,865 (*Give Choose 2015*) General Support for employment training and placement services for low-income and at-risk individuals

Department of Family Services, Leesburg, VA—\$1,500 *(Juvenile Detention Center Fund)* In support of programs and purchases for youth in the Center

Dulles South Food Pantry, Dulles, VA—\$1,500 (100 WomenStrong) For purchase of cold storage systems and to offset internal systems purchases



- Five Stones, Leesburg, VA—\$10,000 (Wheeler Family Foundation) General Support
- Friends of Loudoun Mental Health, Leesburg, VA—\$1,274 (Give Choose 2015) General Support
- Healthworks of Northern Virginia, Leesburg, VA—\$24,896 (100 WomenStrong, Endowment for the Community, Give Choose 2015) To support a pediatric dental program; General Support
- **Heartmarks Art Therapy, Round Hill, VA**—\$376 (Give Choose 2015) General Support
- INMED Partnerships for Women, Sterling, VA—\$15,069 (Loudoun Impact Fund, 100 WomenStrong, Give Choose 2015) Offset costs for an after-school program for low-income families; purchase of furniture and volunteer incentives for the Opportunity Center; General Support
- **Joy to the Kids, Ashburn, VA**—\$4,443 (*Give Choose 2015*) General Support
- Loudoun Abused Womens Shelter (LAWS), Leesburg,
 VA—\$45,921 (Loudoun Impact Fund, 100 WomenStrong,
 Wheeler Family Foundation, Trivia Night, Give Choose 2015)
 In support of children services in the emergency shelter and
 Child Advocacy Center; increase staffing at the Child
 Advocacy Center: General Support
- **VA**—\$1,048 (Sandra Ward Memorial Fund) To help offset expenses for publications and materials participating in family service programs
- Loudoun County Senior Services Cascades Advisory Board, Sterling, VA—\$1,000 (Endowment for the Community) Made in honor of Loudoun Chamber of Commerce Large Organization Leadership awardee Falcons Landing
- **Loudoun Families for Children, Leesburg, VA**—\$258 (*Give Choose 2015*) General Support
- **Loudoun Free Clinic, Leesburg, VA**—\$11,209 (Wheeler Family Foundation. Give Choose 2015) General Support
- Loudoun Habitat for Humanity, Leesburg, VA—\$3,310 (S. Murray Rust and Mary H.C. Rust Student Philanthropy Project Forward Turn, Trivia Night, Give Choose 2015) Funding to launch a Youth United volunteer program; General Support
- Loudoun Interfaith Relief, Leesburg, VA—\$27,098 (Loudoun Impact Fund, Loudoun County Chamber Foundation, Give Choose 2015) To support food access for senior citizens and youth; General Support
- **Loudoun Therapeutic Riding, Leesburg, VA**—\$9,425 (100 WomenStrong, Give Choose 2015) To purchase safety equipment; General Support
- **Loudoun Chamber Foundation, Leesburg, VA**—\$1,000 (Endowment for the Community) Made in honor of Tom Toth, Sr., named Loudoun Chamber Executive Professional Leader of the Year

- Loudoun Volunteer Caregivers, Leesburg, VA—\$26,734 (100 WomenStrong, Loudoun Impact Fund, S. Murray Rust and Mary H.C. Rust Student Philanthropy Project Forward Turn, Trivia Night, Give Choose 2015) Expansion of services for elderly; volunteer food delivery for home bound elders; General Support
- McLean Bible Church, McLean, VA—\$1,000 (S. Murray Rust and Mary H.C. Rust Student Philanthropy Project Forward Turn)
 To purchase shoes for delivery to families in need in Dominion Republic
- Middleburg Community Center, Middleburg, VA—\$121 (Give Choose 2015) General Support
- **Mobile Hope, Leesburg, VA**—\$6,569 (*Trivia Night, Give Choose 2015*) General Support
- NAMI Northern Virginia, Reston, VA—\$5,000 (Loudoun Impact Fund) Mental health education in Loudoun County schools
- National Center for Children and Families, Bethesda, MD—\$5,000 (Loudoun Impact Fund) To offset costs for eye glasses and school supplies for children in need
- **Project Horse, Purcellville, VA**—\$9,890 (*Give Choose 2015*) General Support
- SCAN of Northern Virginia, Alexandria, VA—\$7,700 (Loudoun Impact Fund) To fund an immigration family reunification program at Park View High School
- **Tiger Lilly Foundation, Reston, VA**—\$1,000 (Endowment for the Community) Made in honor of Loudoun Chamber Young Professional Leader Melanie Schmidt
- **Vets Moving Forward, Alexandria, VA**—\$20,800 (Wheeler Family Foundation) General Support
- Women Giving Back/Home Aid NOVA, Chantilly, VA— \$10,000 (100 WomenStrong) To offset costs of a clothing conveyer rack
- Yellow Ribbon Fund, Bethesda, MD—\$235 (Yellow Ribbon Fund) General Support
- **YMCA, Leesburg, VA**—\$5,000 (Loudoun Impact Fund) To support after-school programming for underserved children
- Young Life Western Loudoun Chapter, Purcellville, VA— \$235 (Give Choose 2015) General Support

NATURE

- Continental Divide Trail Coalition, Golden, CO—\$500 (Don and Amy Owen Charitable Fund) General Support
- Land Trust of Virginia, Middleburg, VA—\$1,161.59 (Peter M. Howard Memorial Fund and GiveChoose 2014) General Support
- **Loudoun Wildlife Conservancy, Purcellville, VA**—\$250 (*Peter M. Howard Memorial Fund*) General Support
- **Morven Park, Leesburg, VA**—\$170.82 (GiveChoose 2014)
 General Support
- Mosby Heritage Area Foundation, Middleburg, VA—\$750 (Peter M. Howard Memorial Fund) General Support
- Oatlands, Leesburg, VA—\$1,477.11 (Charles Tiffany Richardson Family Fund and GiveChoose 2014) General Support
- **Piedmont Environmental Council, Warrenton, VA**—\$318.11 (*GiveChoose 2014*) General Support



"Investors in our community." That's how we characterize our Friends of the Foundation, each whom make a gift of \$1,000 or more to support the day-to-day operations and variety of programs undertaken by the Community Foundation.

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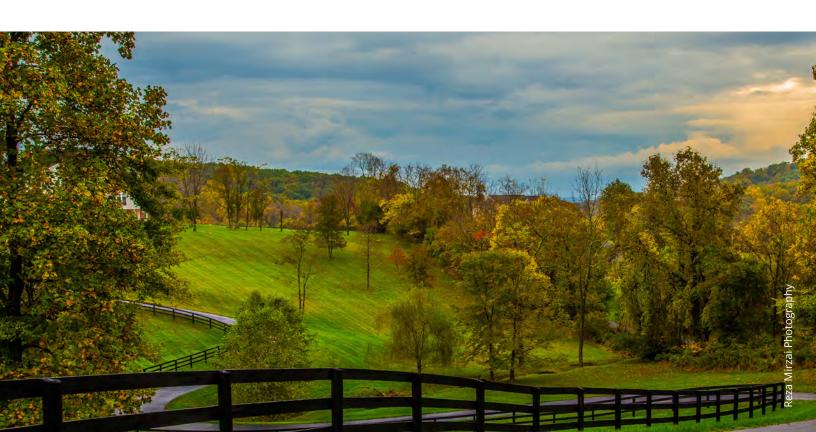
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Community Foundation for

Northern Virginia



Nonprofit Initiative monthly meeting coordinated by the Loudoun Chamber of Commerce, Co-Chaired by Jamie Pearson and Amy Owen



Community Foundation Board leaders and friends joined the Smashing Walnuts Gala, a component fund with the Community Foundation



Golf and Philanthropy benefitting the Community Foundation, this special Skills Challenge was great fun and included winner Elaine Burden



Grantees and staff leaders of the Loudoun Impact Fund at the annual grantee and donor reception



Community Foundation Board President Kirsten Langhorne joined a Chamber panel at the Loudoun County Board of Supervisor candidates' forum



The Community Foundation ended the year with kudos as a Loudoun Chamber of Commerce finalist for the Nonprofit of the Year



100 WomenStrong's annual donor and grantee reception



As kids, the Herbert children saw both Mom and Dad always active as volunteers and leaders throughout the community, working to make a difference. As they became adults, Jim and Betty's children wanted to create an endowed legacy to honor their parents love and service to the community, especially while they were both alive to share in the process and see the benefits.

Each of the five siblings saw the ease and effectiveness of creating an enduring donor advised fund with the Community Foundation for Loudoun and Northern Fauquier Counties. Each sibling made a contribution to get the fund "seeded," along with gifts from Mom and Dad. A beloved Aunt tithed in, too.

The Herbert family is deeply rewarded each year when grants are distributed to causes they all care about. Seeing Mom and Dad receive such joy that these charitable grants offer, made in their honor, doubles the satisfaction.

Family members continue to make contributions into the fund, no matter where they live. And, at the passing of Jim Herbert at age 95 in 2013, scores of friends and family paid tribute to his life and all of his accomplishments with memorial gifts into the Jim and Betty Herbert Family Fund.

The Jim and Betty Herbert Family Fund. For Good. For Ever.

