

EXTENDED TO NOVEMBER 15, 2023

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Form 990

Department of the Treasury
Internal Revenue ServiceUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990 for instructions and the latest information.

2022

Open to Public
Inspection

A For the 2022 calendar year, or tax year beginning

and ending

B Check if
applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☒ Amended return
☐ Application pending

C Name of organization

COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIESDoing business as PIEDMONT COMMUNITY FOUNDATION, L

Number and street (or P.O. box if mail is not delivered to street address)

P.O. BOX 342

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

LEESBURG, VA 20178

F Name and address of principal officer: AMY E. OWEN

P.O. BOX 342, LEESBURG, VA 20178

D Employer identification number

-*0727

E Telephone number

(703)-779-3505

G Gross receipts \$

3,502,778.

H(a) Is this a group return

for subordinates? ☐ Yes ☒ NoH(b) Are all subordinates included? ☐ Yes ☐ No

If "No," attach a list. See instructions

H(c) Group exemption number

I Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) () (insert no.) ☐ 4947(a)(1) or ☐ 527J Website: COMMUNITYFOUNDATIONLF.ORGK Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ OtherL Year of formation: 1999 M State of legal domicile: VA

Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: <u>THE CF SUPPORTS CHARITABLE, LITERARY AND EDUCATIONAL PROGRAMS IN THE NORTHERN REGION OF VA.</u>		
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3	Number of voting members of the governing body (Part VI, line 1a)	14	
	4	Number of independent voting members of the governing body (Part VI, line 1b)	14	
	5	Total number of individuals employed in calendar year 2022 (Part V, line 2a)	5	
	6	Total number of volunteers (estimate if necessary)	20	
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	0.	
7b	Net unrelated business taxable income from Form 990-T, Part I, line 11	0.		
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year 3,261,609.	Current Year 3,021,050.
	9	Program service revenue (Part VIII, line 2g)	27,200.	4,000.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	244,783.	461,981.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	16,728.	5,277.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	3,550,320.	3,492,308.
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	1,828,163.	2,658,733.
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
Expenses	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	290,670.	317,287.
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
	b	Total fundraising expenses (Part IX, column (D), line 25)	15,799.	
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	650,085.	571,369.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	2,768,918.	3,547,389.
	19	Revenue less expenses. Subtract line 18 from line 12	781,402.	-55,081.
	Net Assets or Fund Balances	20	Total assets (Part X, line 16)	Beginning of Current Year 11,769,210.	End of Year 10,569,449.
21		Total liabilities (Part X, line 26)	599,602.	1,157,596.
22		Net assets or fund balances. Subtract line 21 from line 20	11,169,608.	9,411,853.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer	Date
	<u>AMY E. OWEN, PRESIDENT</u>	<u>6/1/23</u>
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature
	<u>OLIVIA A. HUTTON, CPA</u>	<u>OLIVIA A. HUTTON, CP</u>
Preparer	Firm's name	Firm's EIN
	<u>YOUNT, HYDE & BARBOUR, P.C.</u>	<u>** - ***9263</u>
Use Only	Firm's address	Phone no.
	<u>P.O. BOX 2560</u> <u>WINCHESTER, VA 22604-1760</u>	<u>540-662-3417</u>

May the IRS discuss this return with the preparer shown above? See instructions

☒ Yes ☐ No

COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES**Part III** Statement of Program Service AccomplishmentsCheck if Schedule O contains a response or note to any line in this Part III ☐

1 Briefly describe the organization's mission:

TO GROW COMMUNITY GIVING BY FOSTERING A COMMUNITY OF GRANTMAKERS,
PROMOTING STRATEGIC LOCAL LEADERSHIP, AND INVESTING IN PARTNERSHIPS
FOR THE BENEFIT OF THE COMMUNITY OF LOUDOUN AND NORTHERN FAUQUIER.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 3,436,252. including grants of \$ 2,658,733.) (Revenue \$ 4,000.)

THE COMMUNITY FOUNDATION WORKS WITH LOCAL DONORS TO CREATE PERMANENT
ENDOWMENT FUNDS TO SUPPORT CHARITABLE NEEDS WITH AN EMPHASIS ON LOUDOUN
AND NORTHERN FAUQUIER COUNTIES AND SURROUNDING AREAS.

4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe on Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 3,436,252.

**COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES**

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Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	1 X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions	2 X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	3	X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	4 X	
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>	5	X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	6 X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7	X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	8	X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	9	X
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i>	10	X
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	11a X	
b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	11b	X
c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>	11c	X
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	11d X	
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	11e X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	11f	X
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	12a X	
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	12b	X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	13	X
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>	14b	X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	15	X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>	16	X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I. See instructions</i>	17	X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	18	X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	19	X
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	20a	X
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21 X	

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Part IV Checklist of Required Schedules (continued)

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III		X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		X
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II		X
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III		X
28 Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV		X
b A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV		X
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV		X
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I		X
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI		X
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?	X	

Note: All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	22	
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	0	
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	

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Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

		Yes	No
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a 5		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		X
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X
b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		X
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7 Organizations that may receive deductible contributions under section 170(c).			
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X
b If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		X
d If "Yes," indicate the number of Forms 8282 filed during the year	7d		
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8		X
9 Sponsoring organizations maintaining donor advised funds.			
a Did the sponsoring organization make any taxable distributions under section 4966?	9a		X
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		X
10 Section 501(c)(7) organizations. Enter:			
a Initiation fees and capital contributions included on Part VIII, line 12	10a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		
11 Section 501(c)(12) organizations. Enter:			
a Gross income from members or shareholders	11a		
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.			
a Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O.	13a		
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b		
c Enter the amount of reserves on hand	13c		
14a Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b		
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.	15		X
16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	16		X
17 Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069.	17		

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Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

☒

Section A. Governing Body and Management

	Yes	No
1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.	14	
b Enter the number of voting members included on line 1a, above, who are independent	14	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?	3	X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5	X
6 Did the organization have members or stockholders?	6	X
7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	X
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	8a	X
b Each committee with authority to act on behalf of the governing body?	8b	X
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O.	9	X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Did the organization have local chapters, branches, or affiliates?	10a	X
b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	
11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X
b Describe on Schedule O the process, if any, used by the organization to review this Form 990.		
12a Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done	12c	X
13 Did the organization have a written whistleblower policy?	13	X
14 Did the organization have a written document retention and destruction policy?	14	X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	15a	X
b Other officers or key employees of the organization	15b	X
If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	X
b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed VA

18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
☒ Own website ☒ Another's website ☒ Upon request ☐ Other (explain on Schedule O)

19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

20 State the name, address, and telephone number of the person who possesses the organization's books and records
AMY E. OWEN - (703)-779-3505
714 EAST MARKET STREET, LEESBURG, VA 20176

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."

- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) AMY OWEN PRESIDENT	40.00			X				109,200.	0.	0.
(2) LUCKY WADEHRA IMMEDIATE PAST CHAIR	1.00	X		X				0.	0.	0.
(3) TERESA MINCHEW SECRETARY	1.00	X		X				0.	0.	0.
(4) CAROLINE NASH DIRECTOR	1.00	X						0.	0.	0.
(5) LARA MAJOR DIRECTOR	1.00	X						0.	0.	0.
(6) PAUL SIKER CHAIR	1.00	X		X				0.	0.	0.
(7) TRACEY LACEY DIRECTOR	1.00	X						0.	0.	0.
(8) CONNIE MOORE DIRECTOR	1.00	X						0.	0.	0.
(9) JANELLE BREVARD VICE CHAIR	1.00	X		X				0.	0.	0.
(10) SHEILA ESCOBEDO YUSUFI DIRECTOR	1.00	X						0.	0.	0.
(11) TIM THOMPSON DIRECTOR	1.00	X						0.	0.	0.
(12) CHARMAINE BUSHROD DIRECTOR	1.00	X						0.	0.	0.
(13) TRACEY WHITE DIRECTOR	1.00	X						0.	0.	0.
(14) JACLYN O'BRIEN TREASURER	1.00	X		X				0.	0.	0.
(15) ERIC SHOWALTER DIRECTOR	1.00	X						0.	0.	0.

Form 990 (2022)

Part VII	Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees <i>(continued)</i>
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Section B. Independent Contractors

**COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES**

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Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1 a	Federated campaigns	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c				
	d	Related organizations	1d				
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	3,021,050.			
	g	Noncash contributions included in lines 1a-1f	1g	\$			
	h	Total. Add lines 1a-1f		3,021,050.			
Program Service Revenue	2 a	CONTRACTED SERVICES	Business Code 900099	4,000.	4,000.		
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f		4,000.			
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)		231,831.			231,831.
	4	Income from investment of tax-exempt bond proceeds					
	5	Royalties					
	6 a	Gross rents	(i) Real (ii) Personal				
	b	Less: rental expenses					
	c	Rental income or (loss)					
	d	Net rental income or (loss)					
	7 a	Gross amount from sales of assets other than inventory	(i) Securities (ii) Other	230,150.			
	b	Less: cost or other basis and sales expenses		0.			
	c	Gain or (loss)		230,150.			
	d	Net gain or (loss)		230,150.			230,150.
	8 a	Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18	8a	10,681.			
	b	Less: direct expenses	8b	10,470.			
	c	Net income or (loss) from fundraising events		211.			211.
	9 a	Gross income from gaming activities. See Part IV, line 19	9a				
	b	Less: direct expenses	9b				
	c	Net income or (loss) from gaming activities					
10 a	Gross sales of inventory, less returns and allowances	10a					
b	Less: cost of goods sold	10b					
c	Net income or (loss) from sales of inventory						
Miscellaneous Revenue	11 a	ADMIN FEES	Business Code 900099	5,036.			5,036.
	b	MISCELLANEOUS	900099	30.			30.
	c						
	d	All other revenue					
	e	Total. Add lines 11a-11d		5,066.			
12	Total revenue. See instructions		3,492,308.	4,000.	0.	467,258.	

**COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES**

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Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	2,658,733.	2,658,733.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	277,676.	237,538.	26,459.	13,679.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9 Other employee benefits	22,048.	20,226.	1,343.	479.
10 Payroll taxes	17,563.	16,094.	1,276.	193.
11 Fees for services (nonemployees):				
a Management				
b Legal				
c Accounting	26,088.		26,088.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	28,748.		28,748.	
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)	209,129.	209,129.		
12 Advertising and promotion	47,578.	47,578.		
13 Office expenses	16,624.	15,907.	628.	89.
14 Information technology	29,043.	27,339.	1,480.	224.
15 Royalties				
16 Occupancy	104,281.	97,221.	6,132.	928.
17 Travel	663.	618.	39.	6.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	7,453.	6,949.	438.	66.
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	10,232.	9,539.	602.	91.
23 Insurance	5,632.	3,818.	1,814.	
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a SOCIAL IMPACT INSTITUTE	22,707.	22,707.		
b MEMBERSHIP	18,872.	18,872.		
c PROCESSING FEES	16,001.	16,001.		
d COMMUNITY WORKSHOPS	14,208.	14,208.		
e All other expenses	14,110.	13,775.	291.	44.
25 Total functional expenses. Add lines 1 through 24e	3,547,389.	3,436,252.	95,338.	15,799.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

**COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES**

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Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing		1	
	2 Savings and temporary cash investments	1,547,644.	2	1,485,962.
	3 Pledges and grants receivable, net	366,424.	3	25,453.
	4 Accounts receivable, net		4	
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	5,657.	9	3,790.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 81,308.		
	b Less: accumulated depreciation	10b 33,715.	57,825.	10c 47,593.
	11 Investments - publicly traded securities	9,784,993.	11	8,334,977.
	12 Investments - other securities. See Part IV, line 11		12	
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	6,667.	15	671,674.
16 Total assets. Add lines 1 through 15 (must equal line 33)	11,769,210.	16	10,569,449.	
Liabilities	17 Accounts payable and accrued expenses	29,718.	17	19,767.
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	569,884.	25	1,137,829.
	26 Total liabilities. Add lines 17 through 25	599,602.	26	1,157,596.
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	10,803,184.	27	9,086,853.
	28 Net assets with donor restrictions	366,424.	28	325,000.
	Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building, or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
	32 Total net assets or fund balances	11,169,608.	32	9,411,853.
	33 Total liabilities and net assets/fund balances	11,769,210.	33	10,569,449.

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**COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES**

Form 990 (2022)

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Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI ☐

1	Total revenue (must equal Part VIII, column (A), line 12)	1	3,492,308.
2	Total expenses (must equal Part IX, column (A), line 25)	2	3,547,389.
3	Revenue less expenses. Subtract line 2 from line 1	3	-55,081.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	11,169,608.
5	Net unrealized gains (losses) on investments	5	-1,702,675.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	9,411,852.

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII ☐

		Yes	No
1	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
b	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	X	
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	X	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		

Form **990** (2022)

Department of the Treasury
Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Employer identification number
** - *** 0727

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☒ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations

g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	3099452.	3672709.	1719805.	3261609.	3021050.	14774625.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	3099452.	3672709.	1719805.	3261609.	3021050.	14774625.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						14774625.

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
7 Amounts from line 4	3099452.	3672709.	1719805.	3261609.	3021050.	14774625.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	114,649.	138,502.	123,111.	199,505.	231,831.	807,598.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	4,036.	4,482.	16,470.	14,495.	5,066.	44,549.
11 Total support. Add lines 7 through 10						15626772.
12 Gross receipts from related activities, etc. (see instructions)					12	10,705.
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f))	14	94.55	%
15 Public support percentage from 2021 Schedule A, Part II, line 14	15	94.78	%
16a 33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input checked="" type="checkbox"/>			
b 33 1/3% support test - 2021. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input type="checkbox"/>			
17a 10% -facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization <input type="checkbox"/>			
b 10% -facts-and-circumstances test - 2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization <input type="checkbox"/>			
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions <input type="checkbox"/>			

Schedule A (Form 990) 2022

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

15 Public support percentage for 2022 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2021 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2022 (line 10c, column (f), divided by line 13, column (f))	17	%
18 Investment income percentage from 2021 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2022. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐**b 33 1/3% support tests - 2021.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES**Part IV** Supporting Organizations (continued)

- 11 Has the organization accepted a gift or contribution from any of the following persons?
- a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?
- b A family member of a person described on line 11a above?
- c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.

	Yes	No
11a		
11b		
11c		

Section B. Type I Supporting Organizations

- 1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.
- 2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.

	Yes	No
1		
2		

Section C. Type II Supporting Organizations

- 1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).

	Yes	No
1		

Section D. All Type III Supporting Organizations

- 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?
- 2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).
- 3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.

	Yes	No
1		
2		
3		

Section E. Type III Functionally Integrated Supporting Organizations

- 1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).
- a ☐ The organization satisfied the Activities Test. Complete line 2 below.
- b ☐ The organization is the parent of each of its supported organizations. Complete line 3 below.
- c ☐ The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).

2 Activities Test. Answer lines 2a and 2b below.

- a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.

3 Parent of Supported Organizations. Answer lines 3a and 3b below.

- a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.
- b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

	Yes	No
2a		
2b		
3a		
3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions.
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year.	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Schedule A (Form 990) 2022

COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES**Part V** Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required - provide details in Part VI)	5
6	Other distributions (describe in Part VI). See instructions.	6
7	Total annual distributions. Add lines 1 through 6.	7
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	8
9	Distributable amount for 2022 from Section C, line 6	9
10	Line 8 amount divided by line 9 amount	10

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2022	(iii) Distributable Amount for 2022
1	Distributable amount for 2022 from Section C, line 6		
2	Underdistributions, if any, for years prior to 2022 (reasonable cause required - explain in Part VI). See instructions.		
3	Excess distributions carryover, if any, to 2022		
a	From 2017		
b	From 2018		
c	From 2019		
d	From 2020		
e	From 2021		
f	Total of lines 3a through 3e		
g	Applied to underdistributions of prior years		
h	Applied to 2022 distributable amount		
i	Carryover from 2017 not applied (see instructions)		
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.		
4	Distributions for 2022 from Section D, line 7: \$		
a	Applied to underdistributions of prior years		
b	Applied to 2022 distributable amount		
c	Remainder. Subtract lines 4a and 4b from line 4.		
5	Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.		
6	Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.		
7	Excess distributions carryover to 2023. Add lines 3j and 4c.		
8	Breakdown of line 7:		
a	Excess from 2018		
b	Excess from 2019		
c	Excess from 2020		
d	Excess from 2021		
e	Excess from 2022		

Schedule A (Form 990) 2022

COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Public Disclosure

COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES**Part II-A** Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

A Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

B Check ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals
1a Total lobbying expenditures to influence public opinion (grassroots lobbying)			
b Total lobbying expenditures to influence a legislative body (direct lobbying)			
c Total lobbying expenditures (add lines 1a and 1b)		0.	
d Other exempt purpose expenditures			
e Total exempt purpose expenditures (add lines 1c and 1d)		0.	
f Lobbying nontaxable amount. Enter the amount from the following table in both columns.		0.	
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:		
Not over \$500,000	20% of the amount on line 1e.		
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.		
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.		
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.		
Over \$17,000,000	\$1,000,000.		
g Grassroots nontaxable amount (enter 25% of line 1f)		0.	
h Subtract line 1g from line 1a. If zero or less, enter -0-			
i Subtract line 1f from line 1c. If zero or less, enter -0-			
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? <input type="checkbox"/> Yes <input type="checkbox"/> No			

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.
See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column(e))					
f Grassroots lobbying expenditures					

Schedule C (Form 990) 2022

COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES**Part II-B** Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768
(election under section 501(h)).For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description
of the lobbying activity.

	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?			
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
c Media advertisements?			
d Mailings to members, legislators, or the public?			
e Publications, or published or broadcast statements?			
f Grants to other organizations for lobbying purposes?			
g Direct contact with legislators, their staffs, government officials, or a legislative body?			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
i Other activities?			
j Total. Add lines 1c through 1i			
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?			
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1 Dues, assessments and similar amounts from members	1	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year?	4	
5 Taxable amount of lobbying and political expenditures. See instructions	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (See instructions); and Part II-B, line 1. Also, complete this part for any additional information.

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public
Inspection

Name of the organization **COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES**

Employer identification number
-*0727

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	33	73
2 Aggregate value of contributions to (during year)	594,057.	3,142,655.
3 Aggregate value of grants from (during year)	1,100,755.	1,557,978.
4 Aggregate value at end of year	3,494,271.	4,933,385.

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☒ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☒ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

<input type="checkbox"/> Preservation of land for public use (for example, recreation or education)	<input type="checkbox"/> Preservation of a historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after July 25, 2006, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year

4 Number of states where property subject to conservation easement is located

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 \$

(ii) Assets included in Form 990, Part X \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 \$

b Assets included in Form 990, Part X \$

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2022

232051 09-01-22

COMMUNITY FOUNDATION FOR LOUDOUN AND

NORTHERN FAUQUIER COUNTIES

Schedule D (Form 990) 2022

-*0727 Page 2

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):

a ☐ Public exhibition

d ☐ Loan or exchange program

b ☐ Scholarly research

e ☐ Other _____

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets

to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
1c Beginning balance	
1d Additions during the year	
1e Distributions during the year	
1f Ending balance	

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII ☐

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment _____ %

b Permanent endowment _____ %

c Term endowment _____ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations

(ii) Related organizations

	Yes	No
3a(i)		
3a(ii)		
3b		

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		56,518.	20,184.	36,334.
d Equipment		24,790.	13,531.	11,259.
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				47,593.

Schedule D (Form 990) 2022

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)		

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) DEPOSITS	6,667.
(2) RIGHT OF USE ASSETS - OPERATING	665,007.
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)	671,674.

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) AGENCY ENDOWMENT FUNDS	462,715.
(3) LEASE LIABILITY - OPERATING	675,114.
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)	1,137,829.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ☐

Schedule D (Form 990) 2022

Schedule D (Form 990) 2022

Part XI	Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.
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1	Total revenue, gains, and other support per audited financial statements		1	1,760,885.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a	Net unrealized gains (losses) on investments	2a	-1,702,675.	
b	Donated services and use of facilities	2b		
c	Recoveries of prior year grants	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d	2e	-1,702,675.	
3	Subtract line 2e from line 1	3	3,463,560.	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	28,748.	
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b	4c	28,748.	
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	3,492,308.	

1	Total expenses and losses per audited financial statements		1	3,518,641.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
c	Other losses	2c		
d	Other (Describe in Part XIII.)	2d		
e	Add lines 2a through 2d		2e	0.
3	Subtract line 2e from line 1		3	3,518,641.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a		28,748.
b	Other (Describe in Part XIII.)	4b		
c	Add lines 4a and 4b		4c	28,748.
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)		5	3,547,389.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

Name of the organization **COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES**

Part I General Information on Grants and Assistance

Employer identification number
-*0727

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
100WOMEN STRONG 714 EAST MARKET STREET LEESBURG, VA 20178	**_***0727	INTERFUND GRANT	40,250.	0.			HUMAN SERVICES
A FARM LESS ORDINARY 17281 SIMMONS RD PURCELLVILLE, VA 20132	**_***1778	501(C)(3)	37,729.	0.			GENERAL SUPPORT
A PLACE TO BE P.O. BOX 1472 MIDDLEBURG, VA 20118	**_***1114	501(C)(3)	77,417.	0.			GENERAL SUPPORT
ALL AGES READ TOGETHER 1141 ELDEN STREET, SUITE 200 HERNDON, VA 20170	**_***8675	501(C)(3)	63,008.	0.			GENERAL SUPPORT
ARLINGTON PARTNERSHIP FOR AFFORDABLE HOUSING - 4318 N CARLIN SPRINGS ROAD - ARLINGTON, VA 22203	**_***5133	501(C)(3)	350,000.	0.			GENERAL SUPPORT
ARMS WIDE OPEN CHILDHOOD CANCER FOUNDATION - PO BOX 495 - IVORYTON, CT 06442	**_***1733	501(C)(3)	7,500.	0.			GENERAL SUPPORT

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table **83.**

3 Enter total number of other organizations listed in the line 1 table

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

SEE PART IV FOR COLUMN (H) DESCRIPTIONS

Schedule I (Form 990) 2022

**COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES**

Schedule I (Form 990) ****_***0727** Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)									
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance		
BIRTHRIGHT OF LOUDOUN COUNTY 16 ROYAL ST, SE LEESBURG, VA 20175	**_***2641	501(C)(3)	15,419.	0.			GENERAL SUPPORT		
BRAWS 133 PARK STREET, NE VIENNA, VA 22180	**_***1191	501(C)(3)	15,409.	0.			GENERAL SUPPORT		
CAPITAL CARING HEALTH 24419 MILLSTREAM DR ALDIE, VA 20105	**_***0770	501(C)(3)	7,500.	0.			GENERAL SUPPORT		
CATOCOTIN PRESBYTERIAN CHURCH P.O. BOX 195 WATERFORD, VA 20197	**_***1301	CHURCH	6,000.	0.			GENERAL SUPPORT		
CENTER FOR ADOPTION SUPPORT AND EDUCATION - 3919 NATIONAL DRIVE, SUITE 200 - BURTONSVILLE, MD 20866	**_***0734	501(C)(3)	10,000.	0.			GENERAL SUPPORT		
COMMUNITY FOUNDATION FOR NORTHERN VIRGINIA - 2940 HUNTERS MILL ROAD - OAKTON, VA 22124	**_***2459	501(C)(3)	7,656.	0.			GENERAL SUPPORT		
CROSSROADS JOBS 8C SOUTH STREET, SW LEESBURG, VA 20175	**_***7859	501(C)(3)	23,232.	0.			GENERAL SUPPORT		
DULLES SOUTH FOOD PANTRY 24757 ARCOLA MILLS DRIVE DULLES, VA 20166	**_***7067	501(C)(3)	14,366.	0.			GENERAL SUPPORT		
DULLES SOUTH SOUP KITCHEN 42622 SUNY BAY CT CHANTILLY, VA 20152	**_***2486	501(C)(3)	21,405.	0.			GENERAL SUPPORT		

Schedule I (Form 990)

**COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES**

Schedule I (Form 990) **** _ ** * 0727** Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ECHO PO 2277 LEESBURG, VA 20177	** _ ***2486	501(C)(3)	23,536.	0.			GENERAL SUPPORT
EQUALITY LOUDOUN PO BOX 4214 LEESBURG, VA 20175	** _ ***1490	501(C)(3)	6,798.	0.			GENERAL SUPPORT
EQUINE RESCUE LEAGUE P.O. BOX 4366 LEESBURG, VA 20177	** _ ***1993	501(C)(3)	9,388.	0.			GENERAL SUPPORT
FAMIL 47628 WATKINS ISLAND SQUARE STERLING, VA 20165	** _ ***3748	501(C)(3)	10,000.	0.			GENERAL SUPPORT
FENWICK FOUNDATION 23 NORTH FENWICK ARLINGTON, VA 22201	** _ ***9033	501(C)(3)	12,524.	0.			GENERAL SUPPORT
FISHER HOUSE 12300 TWINBROOK PARKWAY ROCKVILLE, MD 20852	** _ ***8401	501(C)(3)	15,000.	0.			GENERAL SUPPORT AND SUPPORT FOR VETERAN ASSISTANCE PROGRAMS AND SERVICES
FRIENDS OF THE BLUE RIDGE MOUNTAINS - P.O. BOX 1002 - PURCELLVILLE, VA 20134	** _ ***0963	501(C)(3)	6,304.	0.			GENERAL SUPPORT
FRIENDS OF HOMELESS ANIMALS 39710 GOODPUPPY LANE ALDIE, VA 20105	** _ ***5910	501(C)(3)	25,676.	0.			GENERAL SUPPORT AND SUPPORT FOR INCREASED CAT ADOPTION INTAKES TO REMOVE CATS FROM SHELTERS
FRIENDS OF LOUDOUN MENTAL HEALTH P.O. BOX 4452 LEESBURG, VA 20177	** _ ***6519	501(C)(3)	33,940.	0.			GENERAL SUPPORT AND SUPPORT FOR INDIVIDUALS IN A HOUSING CRISIS DUE TO THEIR MENTAL ILLNESS

Schedule I (Form 990)

**COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES**

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
GEORGE C MARSHALL INTERNATIONAL CENTER INC - 312 E MARKET ST - LEESBURG, VA 20176	** - ***1698	501(C)(3)	9,058.	0.			GENERAL SUPPORT
GOOD SHEPHERD OF NORTHERN VIRGINIA 20684 ASHBURN ROAD ASHBURN, VA 20147	** - ***4294	501(C)(3)	18,370.	0.			GENERAL SUPPORT
HEALTHWORKS FOR NORTHERN VIRGINIA 163 FORT EVANS ROAD LEESBURG, VA 20176	** - ***9419	501(C)(3)	30,100.	0.			GENERAL SUPPORT
HUMANE SOCIETY OF LOUDOUN COUNTY P.O. BOX 777 LEESBURG, VA 20178	** - ***3310	501(C)(3)	10,949.	0.			GENERAL SUPPORT
INMED PARTNERSHIP FOR CHILDREN 21630 RIDGETOP CIRCLE STERLING, VA 20166	** - ***2339	501(C)(3)	24,186.	0.			TO SUPPORT OF TEEN WELLNESS PROGRAM (COVID-19 REQUEST), SUPPORT FOR INMED'S
INOVA HEALTH FOUNDATION 8110 GATEHOUSE ROAD FALLS CHURCH, VA 22042	** - ***0889	501(C)(3)	16,500.	0.			GENERAL SUPPORT
INSIGHT MEMORY CARE CENTER 3953 PENDER DRIVE, SUITE 100 FAIRFAX, VA 22030	** - ***1974	501(C)(3)	11,740.	0.			GENERAL SUPPORT
JAMES MADISON UNIVERSITY 738 SOUTH MADISON STREET HARRISONBURG, VA 22807	** - ***1756	EDUCATION INSTIT	6,220.	0.			GENERAL SUPPORT
JK COMMUNITY FARM 44112 MERCURE CIRCLE DULLES, VA 20166	** - ***6966	501(C)(3)	11,035.	0.			GENERAL SUPPORT

Schedule I (Form 990)

**COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES**

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
LAND TRUST OF VIRGINIA P.O. BOX 14 MIDDLEBURG, VA 20118	** _ ***1471	501(C)(3)	6,480.	0.			GENERAL SUPPORT AND GARDEN PARTY SUPPORT
LAWS DOMESTIC VIOLENCE AND SEXUAL ASSAULT SERVICES - 105 EAST MARKET STREET - LEESBURG, VA 20176	** _ ***2756	501(C)(3)	71,404.	0.			GENERAL SUPPORT AND SUPPORT FOR TRAUMA INFORMED COUNSELING/ADVOCACY
LEGACY FARMS P.O. BOX 4499 LEESBURG, VA 20177	** _ ***7266	501(C)(3)	18,404.	0.			GENERAL SUPPORT
LOUDOUN CARES P.O. BOX 83 LEESBURG, VA 20178	** _ ***1794	501(C)(3)	90,033.	0.			GENERAL SUPPORT
LOUDOUN CHAMBER FOUNDATION 714 EAST MARKET STREET LEESBURG, VA 20178	** _ ***0727	INTERFUND GRANT	12,450.	0.			GENERAL SUPPORT
LOUDOUN COUNTY CHAMBER OF COMMERCE 19301 WINNEADE DRIVE LANSLOWNE, VA 20176	** _ ***4171	501(C)(6)	6,570.	0.			GENERAL SUPPORT GENERAL SUPPORT
LOUDOUN COMMUNITY CAT COALITION P.O. BOX 1960 LEESBURG, VA 20177	** _ ***8108	501(C)(3)	16,621.	0.			GENERAL SUPPORT
LOUDOUN FREE CLINIC 224 A CORNWELL STREET, NW LEESBURG, VA 20176	** _ ***1059	501(C)(3)	8,371.	0.			GENERAL SUPPORT
LOUDOUN HUNGER RELIEF 750 MILLER DRIVE, SE LEESBURG, VA 20175	** _ ***1635	501(C)(3)	60,919.	0.			GENERAL SUPPORT

Schedule I (Form 990)

**COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES**

Schedule I (Form 990) **** - ***0727** Page 1

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)									
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance		
LOUDOUN IMPACT FUND 714 EAST MARKET STREET LEESBURG, VA 20178	** - ***0727	INTERFUND GRANT	6,000.	0.			GENERAL SUPPORT		
LOUDOUN LITERACY COUNCIL 6175 WESTLAKE DRIVE POTOMAC FALLS, VA 20165	** - ***7843	501(C)(3)	22,157.	0.			GENERAL SUPPORT AND SUPPORT FOR CAPACITY BUILDING INITIATIVES		
LOUDOUN SERENITY HOUSE 714 EAST MARKET STREET LEESBURG, VA 20175	** - ***0727	INTERFUND GRANT	26,798.	0.			SUPPORT FROM FISCAL SPONSORSHIP FUND TO CREATE NEWLY ESTABLISHED AGENCY ENDOWMENT FUND		
LOUDOUN THERAPEUTIC RIDING FOUNDATION - 14490 BERLIN TPKE - LOVETTSVILLE, VA 20180	** - ***0594	501(C)(3)	7,710.	0.			GENERAL SUPPORT		
LOUDOUN VOLUNTEER CAREGIVERS 704 SOUTH KING STREET LEESBURG, VA 20175	** - ***3304	501(C)(3)	14,283.	0.			GENERAL SUPPORT		
LOUDOUN WILDLIFE CONSERVANCY P.O. BOX 1892 LEESBURG, VA 20177	** - ***2533	501(C)(3)	14,057.	0.			GENERAL SUPPORT		
MIDDLEBURG HUMANE FOUNDATION P.O. BOX 684 MARSHALL, VA 20116	** - ***4317	501(C)(3)	7,659.	0.			GENERAL SUPPORT AND SUPPORT FOR COMMUNITY CAT PROGRAM IN NORTHERN VIRGINIA		
MOBILE HOPE P.O. BOX 4135 ASHBURN, VA 20148	** - ***3144	501(C)(3)	15,000.	0.			GENERAL SUPPORT		
MORVEN PARK P.O. BOX 6228 LEESBURG, VA 20178	** - ***8337	501(C)(3)	14,875.	0.			GENERAL SUPPORT		

Schedule I (Form 990)

**COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES**

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
COMMUNITY FOUNDATION OPERATING FUND - 714 EAST MARKET STREET - LEESBURG, VA 20178	** _ ***0727	INTERFUND GRANT	42,283.	0.			GENERAL SUPPORT
RIDE-ON RANCH 38416 MORRISONVILLE ROAD LOVETTSTVILLE, VA 20180	** _ ***0346	501(C)(3)	11,807.	0.			GENERAL SUPPORT
RYAN BARTEL FOUNDATION P.O. BOX 184 WATERFORD, VA 20179	** _ ***9027	501(C)(3)	44,686.	0.			GENERAL SUPPORT
SALVATION ARMY 1424 NORTHEAST EXPRESSWAY ATLANTA, GA 30329	** _ ***0607	501(C)(3)	15,060.	0.			SUPPORT FOR SERVICES FOR VETERANS AND VETERAN ASSISTANCE, AND GENERAL SUPPORT
TREASURER OF VIRGINIA TECH STUDENT SERVICES BUILDING SUITE 150 BLACKBURG, VA 24061	** _ ***1805	EDUCATION INSTIT	8,720.	0.			TO SUPPORT LOUDOUN COUNTY HIGH SCHOOL SCHOLARSHIP FUND: STOWERS LOUDOUN COUNTY HIGH SCHOOL : :
TREE OF LIFE MINISTRIES 201 N. 21ST STREET PURCELLVILLE, VA 20132	** _ ***6182	501(C)(3)	11,846.	0.			GENERAL SUPPORT
VETERANS MOVING FORWARD 44225 MERCURE CIRCLE STERLING, VA 20166	** _ ***7964	501(C)(3)	26,278.	0.			GENERAL SUPPORT
VIRGINIA TECH FOUNDATION 902 PRICES FORK ROAD BLACKBURG, VA 24061	** _ ***1690	EDUCATION INSTIT	210,000.	0.			TO SUPPORT FOR FLOYD-FRANCIS MEMORIAL SCHOLARSHIP FUND AND TO SUPPORT FOR BEYOND
WATERFORD FOUNDATION P.O. BOX 142 WATERFORD, VA 20197	** _ ***5457	501(C)(3)	6,615.	0.			GENERAL SUPPORT AND TO SUPPORT THE WATERFORD FAIR

Schedule I (Form 990)

**COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES**

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WINDY HILL FOUNDATION P.O. BOX 1593 MIDDLEBURG, VA 20118	** - ***4012	501(C)(3)	24,986.	0.			GENERAL SUPPORT
WOMEN GIVING BACK 20 EXPORT DRIVE STERLING, VA 20164	** - ***4606	501(C)(3)	17,445.	0.			GENERAL SUPPORT AND TO SUPPORT FOR THE SUPPORT FOR PARTNERSHIP OF THE COVID-19 VACCINE OUTREACH
JUST NEIGHBORS 7630 LITTLE RIVER TURNPIKE ANNANDALE, VA 22003	** - ***0633	501(C)(3)	11,496.	0.			GENERAL SUPPORT AND SUPPORT FOR 30 LOW-INCOME IMMIGRANTS AND REFUGEE FAMILIES IN LOUDOUN
LAKE ANNA CIVIC ASSOCIATION P.O. BOX 217 MINERAL, VA 23117	** - ***6137	501(C)(3)	10,000.	0.			GENERAL SUPPORT
LEONARD W. KIDD MEMORIAL AMERICAN LEGION POST 2001 - PO BOX 1243 - ASHBURN, VA 20146-1243	** - ***2581	501(C)(19)	10,000.	0.			SUPPORT FOR RENT AND UTILITIES FOR 40 MILITARY VETERANS IN LOUDOUN COUNTY
LOUDOUN COALITION ON WOMEN AND GIRLS - 20700 LOUDOUN COUNTY PARKWAY - ASHBURN, VA 20147	** - ***7387	501(C)(3)	24,243.	0.			GENERAL SUPPORT
LOUDOUN EDUCATION FOUNDATION 21000 EDUCATION COURT ASHBURN, VA 20148	** - ***3768	501(C)(3)	116,258.	0.			GENERAL SUPPORT
LOUDOUN YOUTH, INC. PO BOX 1732 LEESBURG, VA 20177	** - ***4114	501(C)(3)	5,499.	0.			GENERAL SUPPORT
NORTHERN VIRGINIA FAMILY SERVICE 10455 WHITE GRANITE DRIVE OAKTON, VA 22124	** - ***1977	501(C)(3)	20,300.	0.			GENERAL SUPPORT

Schedule I (Form 990)

**COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES**

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
PATHWAY HOMES, INC. 10201 FAIRFAX BLVD. FAIRFAX, VA 22030-2209	** _ ***1459	501(C)(3)	10,025.	0.			GENERAL SUPPORT
SCAN OF NORTHERN VIRGINIA 205 S. WHITING STREET ALEXANDRIA, VA 22304	** _ ***3693	501(C)(3)	13,120.	0.			GENERAL SUPPORT
SEVEN LOAVES SERVICES, INC. PO BOX 1924 MIDDLEBURG, VA 20118	** _ ***9888	501(C)(3)	16,660.	0.			GENERAL SUPPORT AND SUPPORT FOR HUNGER RELIEF IN WESTERN LOUDOUN COUNTY OFFSITE FOOD DISTRIBUTION
SHELTER HOUSE, INC. 12310 PINECREST ROAD RESTON, VA 20191	** _ ***7106	501(C)(3)	15,180.	0.			GENERAL SUPPORT
THE ARC OF LOUDOUN 601 CATOCIN CIRCLE, NE LEESBURG, VA 20176	** _ ***5314	501(C)(3)	36,033.	0.			GENERAL SUPPORT
THE CHRIS ATWOOD FOUNDATION P.O. BOX 9282 RESTON, VA 20195	** _ ***9211	501(C)(3)	6,500.	0.			SUPPORT FOR PEER SUPPORT SERVICES FOR 150 INDIVIDUALS AND FAMILIES SUFFERING FROM SUBSTANCE
THE FAMILY ONE 801 MELODY COURT LEESBURG, VA 20175	** _ ***5544	501(C)(3)	5,870.	0.			GENERAL SUPPORT
THE NEW AG SCHOOL 15669 LIMESTONE SCHOOL ROAD LEESBURG, VA 20176-5905	** _ ***0612	501(C)(3)	8,915.	0.			GENERAL SUPPORT
VOLUNTEERS OF AMERICA CHESAPEAKE AND CAROLINAS - 7901 ANNAPOLIS ROAD - LANHAM, MD 20706	** _ ***0547	501(C)(3)	12,000.	0.			SUPPORT FOR HOUSING LOCATION & RENTAL ASSISTANCE TO LOUDOUN HOUSEHOLDS AT-RISK OF

Schedule I (Form 990)

**COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES**

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WAKEFIELD SCHOOL PO BOX 107 THE PLAINS, VA 20198	**-***6344	501(c)(3)	10,000.	0.			GENERAL SUPPORT
YOUTH FOR TOMORROW 11835 HAZEL CIRCLE DRIVE BRISTOW, VA 20136	**-***2368	501(c)(3)	20,000.	0.			SUPPORT FOR BEHAVIORAL HEALTH SERVICES AND SUBSTANCE ABUSE TREATMENT IN LOUDOUN COUNTY
LUCKETTS RURITAN CLUB P.O. BOX 1291 LEESBURG, VA 20177	**-***9278	501(c)(3)	7,079.	0.			GENERAL SUPPORT
UNIVERSITY OF VIRGINIA STUDENT PAYMENT PROCESSING - PO BOX 400204 - CHARLOTTESVILLE, VA 22904	**-***1796	501(c)(3)	6,220.	0.			STOWERS LOUDOUN COUNTY HIGH SCHOOL :: NAVEED, MR. ZOHAYR
VAL AND BILL TILLET SCHOLARSHIP 714 EAST MARKET STREET LEESBURG, VA 20178		INTERFUND GRANT	220,000.	0.			SUPPORT TO ESTABLISH THE VAL AND BILL TILLET SCHOLARSHIP FUND

COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES

Schedule I (Form 990) 2022

-*0727

Page 2

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

THE ORGANIZATION APPLIES DUE DILIGENCE POLICIES IN ALL GRANT-MAKING PROCEDURES.

PART II, LINE 1, COLUMN (H):

NAME OF ORGANIZATION OR GOVERNMENT: FRIENDS OF HOMELESS ANIMALS

(H) PURPOSE OF GRANT OR ASSISTANCE: GENERAL SUPPORT AND SUPPORT FOR INCREASED CAT ADOPTION INTAKES TO REMOVE CATS FROM SHELTERS AND FROM THE THREAT OF EUTHANASIA

Part IV Supplemental Information

NAME OF ORGANIZATION OR GOVERNMENT: FRIENDS OF LOUDOUN MENTAL HEALTH

(H) PURPOSE OF GRANT OR ASSISTANCE: GENERAL SUPPORT AND SUPPORT FOR
INDIVIDUALS IN A HOUSING CRISIS DUE TO THEIR MENTAL ILLNESS AND FINANCIAL
SHORTAGES THROUGH THE A PLACE TO CALL HOME PROGRAM

NAME OF ORGANIZATION OR GOVERNMENT: INMED PARTNERSHIP FOR CHILDREN

(H) PURPOSE OF GRANT OR ASSISTANCE: TO SUPPORT OF TEEN WELLNESS PROGRAM
(COVID-19 REQUEST), SUPPORT FOR INMED'S LOUDOUN-BASED PROGRAMS
SPECIFICALLY SERVING LOCAL FAMILIES AND YOUTH, AND GENERAL SUPPORT.

NAME OF ORGANIZATION OR GOVERNMENT:

LAWS DOMESTIC VIOLENCE AND SEXUAL ASSAULT SERVICES

(H) PURPOSE OF GRANT OR ASSISTANCE: GENERAL SUPPORT AND SUPPORT FOR
TRAUMA INFORMED COUNSELING/ADVOCACY SERVICES FOR CHILD VICTIMS OF
DOMESTIC VIOLENCE, PHYSICAL ABUSE, AND/OR SEXUAL ASSAULT

NAME OF ORGANIZATION OR GOVERNMENT: LOUDOUN SERENITY HOUSE

(H) PURPOSE OF GRANT OR ASSISTANCE: SUPPORT FROM FISCAL SPONSORSHIP FUND
TO CREATE NEWLY ESTABLISHED AGENCY ENDOWMENT FUND (BOARD APPROVED
2/21/21)

NAME OF ORGANIZATION OR GOVERNMENT: TREASURER OF VIRGINIA TECH

(H) PURPOSE OF GRANT OR ASSISTANCE: TO SUPPORT LOUDOUN COUNTY HIGH
SCHOOL SCHOLARSHIP FUND: STOWERS LOUDOUN COUNTY HIGH SCHOOL :: BALLVE,
MS. KAYLA

NAME OF ORGANIZATION OR GOVERNMENT: VIRGINIA TECH FOUNDATION

Part IV Supplemental Information

(H) PURPOSE OF GRANT OR ASSISTANCE: TO SUPPORT FOR FLOYD-FRANCIS
MEMORIAL SCHOLARSHIP FUND AND TO SUPPORT FOR BEYOND BOUNDARIES SCHOLAR
FUND

NAME OF ORGANIZATION OR GOVERNMENT: WOMEN GIVING BACK

(H) PURPOSE OF GRANT OR ASSISTANCE: GENERAL SUPPORT AND TO SUPPORT FOR
THE SUPPORT FOR PARTNERSHIP OF THE COVID-19 VACCINE OUTREACH PROJECT, AND
SUPPORT FOR EMERGENCY FOOD AND ESSENTIALS FOR LOUDOUN COUNTY CHILDREN AND
YOUTH AGES 2-18

NAME OF ORGANIZATION OR GOVERNMENT: JUST NEIGHBORS

(H) PURPOSE OF GRANT OR ASSISTANCE: GENERAL SUPPORT AND SUPPORT FOR 30
LOW-INCOME IMMIGRANTS AND REFUGEE FAMILIES IN LOUDOUN COUNTY & EDUCATION
FOR AT LEAST 50 OTHERS.

NAME OF ORGANIZATION OR GOVERNMENT: SEVEN LOAVES SERVICES, INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: GENERAL SUPPORT AND SUPPORT FOR
HUNGER RELIEF IN WESTERN LOUDOUN COUNTY OFFSITE FOOD DISTRIBUTION PROJECT

NAME OF ORGANIZATION OR GOVERNMENT: THE CHRIS ATWOOD FOUNDATION

(H) PURPOSE OF GRANT OR ASSISTANCE: SUPPORT FOR PEER SUPPORT SERVICES
FOR 150 INDIVIDUALS AND FAMILIES SUFFERING FROM SUBSTANCE USE DISORDER IN
LOUDOUN COUNTY

NAME OF ORGANIZATION OR GOVERNMENT:

VOLUNTEERS OF AMERICA CHESAPEAKE AND CAROLINAS

(H) PURPOSE OF GRANT OR ASSISTANCE: SUPPORT FOR HOUSING LOCATION &
RENTAL ASSISTANCE TO LOUDOUN HOUSEHOLDS AT-RISK OF HOMELESSNESS DUE TO

Part IV Supplemental Information

THE IMPACT OF COVID-19

Public Disclosure

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Open to Public
Inspection

Name of the organization

COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES

Employer identification number
-*0727

FORM 990, ITEM C, DOING BUSINESS AS:

PIEDMONT COMMUNITY FOUNDATION, LOUDOUN COMMUNITY FOUNDATION, AND
HUNT COUNTRY COMMUNITY FOUNDATION

FORM 990, PART VI, SECTION B, LINE 11B:

THE FULL BOARD OF DIRECTORS REVIEWS THE FORM 990 EACH YEAR BEFORE IRS
SUBMISSION.

FORM 990, PART VI, SECTION B, LINE 12C:

THE CODE OF CONDUCT POLICY STATES THAT EACH DIRECTOR, PRINCIPAL OFFICER,
STAFF MEMBER AND MEMBER OF A COMMITTEE WITH GOVERNING BOARD - DELEGATED
POWERS, SHALL ANNUALLY SIGN A CONFLICT OF INTEREST STATEMENT. CONFLICTS OF
INTEREST ARE DULY NOTED IN BOARD MINUTES, INCLUDING ABSTENTIONS AND
RECUSALS.

FORM 990, PART VI, SECTION B, LINE 15:

THE EXECUTIVE GROUP CONSISTING OF THE CHAIR, VICE CHAIR, SECRETARY AND
TREASURER IS RESPONSIBLE FOR CONDUCTING AN ANNUAL PERFORMANCE APPRAISAL OF
THE PRESIDENT AND FOR PRESENTING ANY PROPOSED CHANGES IN COMPENSATION TO
THE GOVERNING BODY FOR APPROVAL BASED ON NATIONAL PEER DATA PROVIDED BY
HUNDREDS OF COMMUNITY FOUNDATIONS. THE PRESIDENT USES NATIONAL COMPARATIVE
DATA FOR SALARY DETERMINATIONS INCLUDED IN THE ORGANIZATION'S ANNUAL BUDGET
TO THE BOARD OF DIRECTORS FOR APPROVAL.

FORM 990, PART VI, SECTION C, LINE 19:

THE FOUNDATION'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2022

232211 10-28-22

Name of the organization COMMUNITY FOUNDATION FOR LOUDOUN AND
NORTHERN FAUQUIER COUNTIES

Employer identification number
-*0727

FINANCIAL INFORMATION ARE MADE AVAILABLE UPON REQUEST.

FORM 990, PART B AMENDED RETURN

1. ADDED SCHEDULE C

2. SCHEDULE D, PART I - COLUMN B

3. SCHEDULE I - ADDED ONE GRANTEE

Public Disclosure

**2022 Virginia
Schedule 500ADJ**

**Corporation Schedule
of Adjustments**



Name as shown on Virginia return COMMUNITY FOUNDATION FOR LOUDOUN AND FEIN ** - ***0727

Use **Schedule 500ADJS** in addition to the Schedule 500ADJ if you are claiming more additions or subtractions than the Schedule 500ADJ allows. Refer to the Form 500 Instructions for addition and subtraction codes.

Check this box and enclose Schedule 500ADJS with your return ☐

Section A - Additions to Federal Taxable Income

1. Fixed date conformity addition - Depreciation	1. ....	.00
2. Fixed date conformity addition - Other	2. ....	.00
3. Taxable addition from Schedule 500AB, Line 10	3. ....	.00
4. Net income tax and other taxes that are based on, measured by, or computed with reference to net income	4. ....	.00
5. Interest on state obligations other than Virginia	5. ....	.00
6. Other Additions		
See instructions for addition codes.		
	Code	
6a. ....	.....	6a. .... .00
6b. ....	.....	6b. .... .00
6c. ....	.....	6c. .... .00
7. Total Additions. Add Lines 1-5 and 6a-6c. Enter here and on Form 500, Line 2	7. ....	.00

Section B - Subtractions from Federal Taxable Income

1. Fixed date conformity subtraction - Depreciation	1. ....	.00
2. Fixed date conformity subtraction - Other	2. ....	.00
3. Income from obligations or securities of the U.S. exempt from state income taxes, but not from federal income taxes	3. ....	.00
4. Foreign dividend gross-up (IRC § 78)	4. ....	.00
5. Refund or credit of income taxes included in federal taxable income	5. ....	.00
6. Subpart F income (IRC § 951) and/or Global Intangible Low-Taxed Income (IRC § 951A)	6. ....	.00
7. Foreign source income subtraction allowed by Va. Code § 58.1-402 C 8	7. ....	.00
8. Dividends received from corporations in which the recipient owns 50% or more of the voting stock, to the extent remaining in federal taxable income	8. ....	.00
9. Other Subtractions. See instructions for subtraction codes.		
	Certification Number	Code
9a. ....	.....	9a. .... .00
9b. ....	.....	9b. .... .00
9c. ....	.....	9c. .... .00
10. Total Subtractions. Add Lines 1-8 and 9a-9c. Enter here and on Form 500, Line 4	10. ....	.00

Section C - Amended Return

If you are filing an amended return, complete Section C to determine if you will receive an additional refund or if you need to make an additional payment.

1. Add amount paid with original return plus additional tax paid after it was filed. (Do not include amount paid from Form 500, Line 20.)	1. ....	.00
2. Add Line 1 from above and Line 16 from Form 500 and enter the total here	2. ....	.00
3. Overpayment, if any, as shown on original return or as previously adjusted	3. ....	.00
4. Subtract Line 3 from Line 2	4. ....	.00
5. If Line 4 above is less than Line 11 on amended Form 500, subtract Line 4 above from Line 11 on amended Form 500. This is the tax you owe	5. ....	.00
6. Refund. If Line 11 on amended Form 500 is less than Line 4 above, subtract Line 11 on amended Form 500 from Line 4 above. This is the tax you overpaid	6. ....	.00

EXPLANATION OF CHANGES TO INCOME AND MODIFICATIONS

Enclose an explanation for amending return. Provide the line reference from the Form 500 for which a change is reported and give the reason for each change. Show any computation in detail and enclose any applicable schedules.

Application for Automatic Extension of Time To File an Exempt Organization Return

OMB No. 1545-0047

- **File a separate application for each return.**
► **Go to www.irs.gov/Form8868 for the latest information.**

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions. COMMUNITY FOUNDATION FOR LOUDOUN AND NORTHERN FAUQUIER COUNTIES	Taxpayer identification number (TIN) **-***0727
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. P.O. BOX 342	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. LEESBURG, VA 20178	

Enter the Return Code for the return that this application is for (file a separate application for each return) **0 1**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12
Form 990-T (corporation)	07		

AMY E. OWEN

- The books are in the care of ► **714 EAST MARKET STREET - LEESBURG, VA 20176**

Telephone No. ► **(703)-779-3505**

Fax No. ► _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and TINs of all members the extension is for.

- 1 I request an automatic 6-month extension of time until **NOVEMBER 15, 2023**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2022** or
► ☐ tax year beginning _____, and ending _____.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2022)