



## 2022 Report to the Community

# ROOTS & Legacies



## 2022 Board of Directors



**Paul Siker**  
Chair



**Janelle Brevard**  
Vice Chair



**Jaclyn O'Brien**  
Treasurer



**Teresa Minchew**  
Secretary



**Lucky Wadehra**  
Immediate Past Chair



**Charmaine Bushrod**



**Andy Johnston**



**Tracey Lacey**



**Lara Major**



**Caroline Nash**



**Tim Thompson**



**Tracey White**



**Sheila Escobedo Yusufi**

## 2022 Staff



**Amy E. Owen**  
President & CEO  
*Outgoing*



**Nicole Acosta**  
President & CEO  
*Incoming*



**Joe Scott**  
Finance and  
Operations Manager



**Joan Molchan**  
Controller



**Matt Bender**  
Director of Community  
Engagement



**Pam Ray**  
Managing Director  
100WomenStrong



**Sapna Hencinski**  
Loudoun Human Services  
Network Program Manager

## 2022 President's Council



**Steve Frederickson**



**Karen Schaufeld**



**Angela Mitchell**



# The Roots That Build Legacies



Excellence. Accountability. Impact.™

**Dearest Reader,**

Here's a notion that portrays the mission, vision, and values of your Community Foundation:

When you plant a tree under which you may never sit, you show love and care for all who follow after you.

Planting roots is an expression of love of place, of commitment to home, of nourishing what we have.

When you plant the seeds of giving by creating a personal endowment at the Community Foundation, you grow your legacy with an eye toward the future.

Just like a tree bearing fruit each season, the legacy you plant nourishes your community and the causes you care about through grants and scholarships for generations to come. Through changing seasons, sunshine, and storms, your legacy remains constant and steady under the stewardship of the Community Foundation and our mission to *Grow Community Giving*.

And, much like water and sunlight, your support of our programmatic work nurtures the seeds of success across our local nonprofit organizations.

It's the roots we plant and legacies we build—together—that ensure the future of our community. Thank you for helping to make our community one of the best in which to grow up and grow old.



**Amy E. Owen**  
President & CEO  
*Outgoing May 2023*



**Nicole Acosta**  
President & CEO  
*Incoming June 2023*



**Paul Siker**  
Chair, Board of Directors

P.S. Please include your Community Foundation for Loudoun and Northern Fauquier Counties in your will and estate planning. Legacy gifts are the key to our community's future.

# 2022 Financial Snapshot

YHB completed the Community Foundation's financial audit for our fiscal year ending December 31, 2022. For a full copy, please contact us at (703) 779-3505 or visit [CommunityFoundationLF.org/library](https://CommunityFoundationLF.org/library).

## Assets

Cash & Cash Equivalents .....	\$1,485,962
Gifts or Grants Receivable .....	\$25,453
Investments .....	\$8,334,977
Other.....	\$10,457
Property and Equipment.....	\$47,593
Right-of-Use Assets (Operating) .....	\$665,077
<b>TOTAL ASSETS.....</b>	<b>\$10,569,499</b>

**2022 | \$10,569,449**



**2021 | \$11,769,210**



**2020 | \$10,066,502**



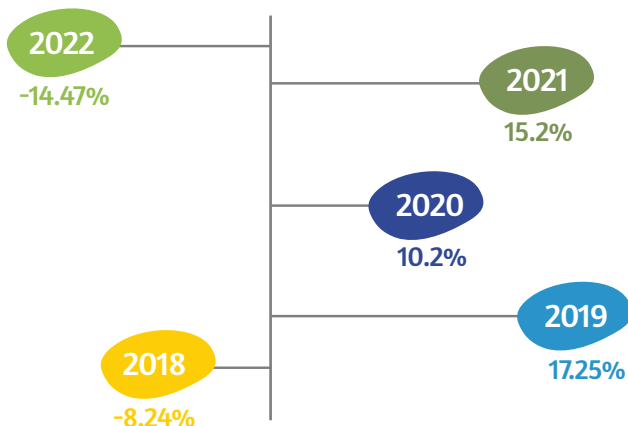
**2019 | \$8,569,653**



**2018 | \$5,930,188**



## Investment Rate of Return



## Revenue

Contributions & Events .....	\$3,021,050
Other Income .....	\$19,747
Investment Income Net.....	(\$1,269,442)
<b>TOTAL SUPPORT &amp; REVENUE .....</b>	<b>\$1,771,355</b>

## Endowment & Component Funds

Donor Advised Funds (33) .....	\$3,494,271
Designated Funds (26) .....	\$1,137,834
Agency Funds (12) .....	\$462,715
Field of Interest Funds (21).....	\$2,742,104
Scholarship Funds (7).....	\$1,030,640
Fiscal Sponsorship Funds (1) .....	\$22,807
Unrestricted Funds (10) .....	\$659,197

## Grantmaking



# The Work We Do

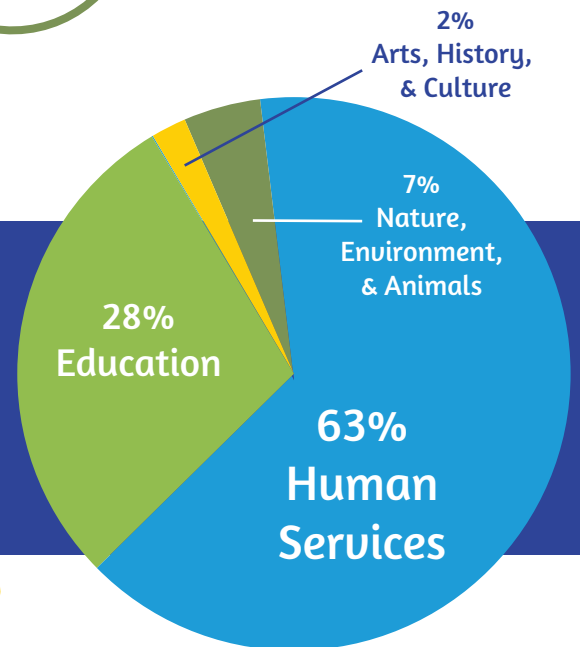


**333**  
Nonprofit  
Professionals

Joined in  
**28**

Trainings, Programs, and  
Leadership Development Offerings

**1,823**  
Hours of Learning



**\$2.66**  
Million

Granted to  
**265**  
Organizations

Via  
**515**  
Grants



**\$2.52**  
Million

Granted Locally in Our Backyard

**94%**  
of Our Grants  
Touched Our Footprint

# 2022 Leadership Programs



*Offering personalized and deeper-dive trainings, capacity-building opportunities, and leadership development programs for local nonprofit leaders*

## Advancing Development

- 5 nonprofit development staff participated
- 6 months of weekly individual coaching and monthly group coaching provided
- 100% said they increased their knowledge and skills in nonprofit fundraising and development best practices

## Learning Lab

- 2 workshops held: Grantwriting and Board Governance & Fundraising
- 67 participants
- 97% said they increased their knowledge, skills, and abilities in the workshop topics



*Programming for nonprofit leaders and community stakeholders to advance organizational policy and racial equity and justice in our community*

## DEIA in Your Nonprofit

- 4 sessions held
- 24 participants
- 100% said they increased knowledge and skills in the area of advancing diversity, equity, inclusion, and accessibility within their organizations

## The Onion Dialogues

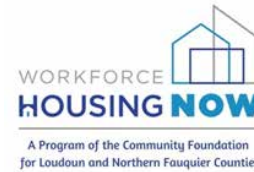
- 1 session held
- 9 participants
- 100% said they have a better understanding of community needs related to Workforce Housing



*An annual convening of nonprofit leaders, community stakeholders, government partners, and philanthropists to explore local needs and local solutions*

## Loudoun Workforce Housing

- Held August 2022 in partnership with the Loudoun Chamber of Commerce
- 142 attendees
- 100% said they have a better understanding of community needs related to workforce housing in Loudoun County



*Our community's largest day of giving! An annual, 24-hour online giving event supporting local nonprofits*

- \$829,623 raised
- 135 nonprofits registered
- 176 participants trained
- 100% said they increased their knowledge, skills, and/or abilities to implement their Give Choose fundraising campaign



*Training and access to Foundation Directory Online for local grantseekers researching funding opportunities*

- 39 nonprofit grant seekers trained
- 100% said they learned more about foundation funding sources





*A quarterly, educational workshop series for nonprofit professionals offered in partnership with the Loudoun Chamber of Commerce*

- Four workshops held:
  - Creating a Wills and Bequests Giving Program
  - Nonprofit Hiring Recruitment and Retention
  - Trends in Philanthropy
  - Understanding the Essentials of Nonprofit Financial Reports
- 104 participants
- 100% said they increased their knowledge, skills, and/or abilities in the areas presented



*A youth-led grantmaking program in partnership with the Loudoun Youth Advisory Council*

- 7 youth grantmakers participated
- \$4,280 granted
- 4 youth-led projects funded



Workshop participants  
in the Community Foundation's  
Claude Moore Nonprofit Training Center



# Creating a Personal Legacy

## This is About You

By creating a fund in your Community Foundation, you can take advantage of all we have to offer and give back to the place you call home.

### Define your charitable and financial objectives.

Consider how you want your gift to be used, whether you want future family members involved, and how much involvement you personally want in making grant recommendations.

**Choose a name for your fund.** Many donors choose a family name, but you can use any name that is meaningful to you.

### Determine which asset you will use in creating your fund.

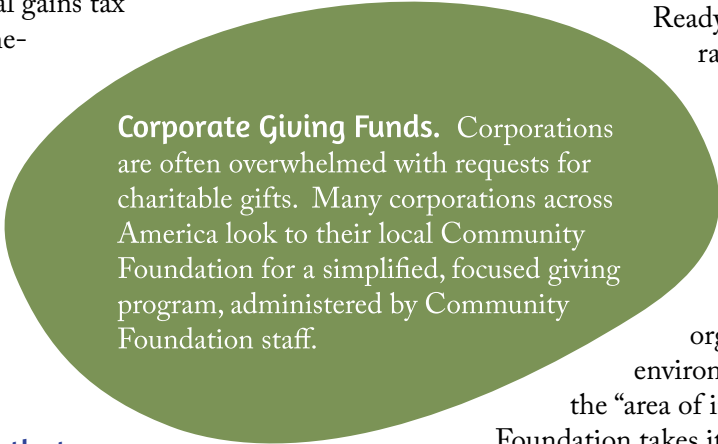
Gifts of cash, securities (publicly traded or closely held), or real estate can be accepted by the Community Foundation to set up a fund. Assets with a low-cost basis are often wise choices, since they offer maximum tax advantages: You pay no capital gains tax and receive a favorable income-tax deduction. You may also wish to review assets inside your retirement plan for possible charitable use. If you wish, we can work closely with your accountant and attorney to ensure your charitable wishes are clearly understood and applied.

### Consider the type of fund that matches your charitable interests.

Our staff will help you identify what type of fund fits your vision! But, it helps to understand how broad and flexible we can be as a giving vehicle with our array of donor-crafted funds.

### Our Family of Fund Instruments

- **DESIGNATED FUND.** Name a specific charity to benefit from your gift or numerous specific charities to receive an annual grant.
- **UNRESTRICTED FUND.** A gift to establish an unrestricted fund helps meet the changing needs of your community now and in the future. When you establish an unrestricted fund, you leave decisions about the use of your gift to the Community Foundation, trusting the Community Foundation's knowledge and reach within the community to determine what needs are most pressing.
- **FIELD OF INTEREST FUND.** Ready to target an issue of need rather than a specific charity? The Community Foundation will make grants to those organizations most effectively serving the people and causes you want to help—the elderly, or hunger, or arts and cultural organizations, or education, or the environment, for example. You define the “area of interest,” and the Community Foundation takes it from there.
- **DONOR ADVISED FUND.** Enjoy the ongoing, day-to-day involvement in the distribution of your gifts from your fund. You bring specific grant recommendations to the Community Foundation for consideration. Donor advised funds closely mirror private family foundations, with significant advantages. **Learn more on page 22.**



**Corporate Giving Funds.** Corporations are often overwhelmed with requests for charitable gifts. Many corporations across America look to their local Community Foundation for a simplified, focused giving program, administered by Community Foundation staff.



- **GIVING CIRCLE FUND.** Created by a collective vision of multiple donors who each tithe into a fund and work together to recommend grants of greater size and impact than if giving alone.
- **AGENCY FUND.** Charities often wish to create long-term endowments to benefit their missions and purposes. The Community Foundation provides an excellent vehicle to ensure endowment gifts are carefully and diversely invested and managed.
- **SCHOLARHIP FUND.** Choose to dedicate a fund's purpose entirely to helping students study and advance their education. The Community Foundation works with community volunteers to interview students and make award recommendations or can work with you to form your own selection committee.
- **ACORN FUND.** Many of our philanthropists start a new fund by creating an Acorn Fund, building to the endowed level over a 5-year period. An initial gift of \$2,000 or \$5,000 (or more) is necessary to "seed" any of the funds above. We consider a fund fully "endowed" once it reaches \$10,000 (\$25,000 for a scholarship fund). Many of our Acorn Funds build endowment while also granting immediately.
- **SHELL FUND.** Create a fund through a planned gift through your estate, life insurance, or trust. A Shell Fund is a nonbinding agreement that specifies how a planned gift will be used once it is irrevocably received. When you create a fund through a planned gift using a shell agreement, revisions are easy, quick, and free. Just get in touch with us.

### **Make your gift to the Community Foundation.**

While your gifts to establish a fund will be commingled with other Community Foundation assets for maximal investment benefits, income and appreciation are specifically tracked and tied to your fund, benefitting your fund for its growth and charitable grantmaking.

**Make a gift through your will.** Appropriate language to make sure your will meets legal and tax criteria is available. Just ask!

### **From here on, your charitable vision is worry-free.**

The Community Foundation takes care of government filings, grant paperwork, auditing, and accounting. Most important, you will have joined with others who have created a personal legacy that is true philanthropy.

### **Transferring a Private Foundation or Trust Fund.**

A private foundation can be a great vehicle for charitable giving, but sometimes the process of managing the foundation's legal affairs can diminish the joy of giving or become a burden to maintain. Existing private foundations or charitable trust funds can be easily rolled over to a named endowment fund within the Community Foundation, greatly reducing administrative overhead, while maintaining key elements of donor involvement and long-term, legacy vision.

**To get started,  
contact President  
& CEO Nicole Acosta**



(703) 779-3505 X3



Nicole@CommunityFoundationLF.org

# Ways to Give

Our goal is to be a broad, flexible philanthropic vehicle to serve you and our community. We strengthen community roots through these many options...



## Donate Stock

A gift of stock is a savvy philanthropic opportunity. Reduce appreciated assets and capital gains while supporting causes matching your personal vision. To make a gift of stock, we'll provide you with transfer information. Get in touch with Nicole Acosta at [Nicole@CommunityFoundationLF.org](mailto:Nicole@CommunityFoundationLF.org) or call (703) 779-3505 X3.



## Check

Checks should be made out to "Community Foundation LNFC." Name the fund you wish to support in the memo area or enclose a note. Checks may be mailed to one of two addresses: PO Box 342, Leesburg, VA 20178 or PO Box 402, Middleburg, VA 20118.



## Credit Card

We specialize in offering an online giving portal for all of our funds (a great way to philanthropically celebrate birthdays and other gift events). Just visit [CommunityFoundationLF.org](http://CommunityFoundationLF.org) and choose "Give Now" to see the inspiring lineup and variety of funds: It's easy to search for a specific fund, too.



## Donate Crypto

The Community Foundation accepts gifts of cryptocurrency through Every.org, a sister nonprofit designed to facilitate low-cost online gifts and transactions. Reach out to Nicole Acosta at [Nicole@CommunityFoundationLF.org](mailto:Nicole@CommunityFoundationLF.org) to let us know of your wishes for your gift to establish a new fund, add to an existing fund, or any other purpose.



## Charitable IRA Rollover

Based on your age, a gift from your IRA directly from your plan trustee or administrator can be a wonderful option to add to a qualified fund within the Community Foundation. Talk with us before executing your gift by reaching out to Nicole Acosta at [Nicole@CommunityFoundationLF.org](mailto:Nicole@CommunityFoundationLF.org) or call (703) 779-3505 X3.



## Leave a Legacy

From gifts of closely held stock to appreciated assets to real estate, life insurance policies, charitable remainder trusts, and gift annuities, talk with us to discuss the legacy you want to leave behind and the best mechanisms to realize your vision by reaching out to Nicole Acosta at [Nicole@CommunityFoundationLF.org](mailto:Nicole@CommunityFoundationLF.org) or call (703) 779-3505 X3. We specialize in working closely with your personal estate and financial advisors.



## Bank Transfer

A wire transfer is easily set up to land your funds safely into our accounting systems. Get in touch with Nicole Acosta at [Nicole@CommunityFoundationLF.org](mailto:Nicole@CommunityFoundationLF.org) or call (703) 779-3505 X3.



# 2022 Grants

The Community Foundation distributed more than \$2.6 million to strengthen community roots.

## Arts, History, and Culture

**Artists in Middleburg**, Middleburg, VA—\$840 General support (Give Choose)

**Arts for All Loudoun**, Purcellville, VA—\$1,030 General support (Give Choose, Frederick L. Spencer, Jr. Memorial Fund)

**Catoctin Area Turners**, Round Hill, VA—\$1,340 General support (Give Choose)

**Edwin Washington Society**, South Riding, VA—\$500 General support (Van Huyck Chockley Family Foundation)

**Fauquier Community Theatre**, Warrenton, VA—\$735 General support (Frederick L. Spencer, Jr. Memorial Fund)

**Friends of Grace Multicultural Center**, Purcellville, VA—\$2,000 Support for historic preservation of Grace Methodist Episcopal Church; general support (Peter M. Howard Memorial Fund, Racial Equity Fund)

**Friends of the Thomas Balch Library, Inc.**, Leesburg, VA—\$370 General support (Peter M. Howard Memorial Fund)

**George C. Marshall International Center, Inc.**, Leesburg, VA—\$9,058 General support (Give Choose)

**Journey Through Hallowed Ground**, Leesburg, VA—\$600 General support (Give Choose)

**Lincoln Preservation Foundation**, Leesburg, VA—\$500 General support (Van Huyck Chockley Family Foundation)

**Loudoun Chorale**, Leesburg, VA—\$100 General support (Frederick L. Spencer, Jr. Memorial Fund)

**Loudoun Freedom Center**, Leesburg, VA—\$2,500 Support for historic preservation projects; general support (Peter M. Howard Memorial Fund, Racial Equity Fund)

**Loudoun Heritage Farm Museum**, Sterling, VA—\$1,150 General support (Van Huyck Chockley Family Foundation, Give Choose)

**Loudoun Museum**, Leesburg, VA—\$1,695 General support (Van Huyck Chockley Family Foundation, Give Choose)

**Loudoun Preservation Society**, Leesburg, VA—\$1,500 General support (Minchew Family Foundation, Van Huyck Chockley Family Foundation)

**Middleburg Museum Foundation**, Middleburg, VA—\$350 Support for Middleburg Museum brick program (Operating Fund)

**Oatlands Historic House and Gardens**, Leesburg, VA—\$295 Support in memory of Cheryl Schutz; general support (Operating Fund, Give Choose)

**StageCoach Foundation, Inc.**, Herndon, VA—\$608 General support (Give Choose)

**Station Stitchers**, Purcellville, VA—\$1,068 General support (Give Choose)

**The Loudoun Ballet Performing Arts Company**, Leesburg, VA—\$3,041 General support (Give Choose)

**The Plains Community League**, The Plains, VA—\$1,640 Support for upkeep and maintenance of the historic John Page Turner property (John Page Turner Community House Fund)

**Unison Preservation Society**, Middleburg, VA—\$500 General support (Van Huyck Chockley Family Foundation)

**Virginia Piedmont Heritage Area Association**, Middleburg, VA—\$5,000 General support (Minchew Family Foundation, Peter M. Howard Memorial Fund, Van Huyck Chockley Family Foundation)

**Waterford Concert Series**, Waterford, VA—\$600 General support (Gollobin Family Fund)

**Waterford Foundation**, Waterford, VA—\$6,615 Support for Philips Farm poison hemlock removal; general support (Minchew Family Foundation, Peter M. Howard Memorial Fund, Charles Tiffany Richardson Family Fund, Van Huyck Chockley Family Foundation, Give Choose)



## Education

**Academies of Loudoun**, Leesburg, VA—\$2,500 Support for career advancement of students entering the auto industry (Breeze Makenzie Foundation)

**All Ages Read Together**, Herndon, VA—\$62,758 Support for free preschool and in-class community experiences for preschool-aged children residing in Loudoun; general support (Loudoun Impact Fund, All Ages Read Together Endowment, Give Choose)

**BalletMet Academy**, Columbus, OH—\$2,000 For the benefit of student Daisy Denicore (Blair and Mike Pirrello Vocational Scholarship)

**Changing Latitudes, Inc.**, Waterford, VA—\$400 General support (Charles Tiffany Richardson Family Fund)

**College of William and Mary**, Williamsburg, VA—\$1,000 Support for College of William and Mary Arts and Sciences Annual Fund (Minchew Family Foundation)

**Community Foundation for Loudoun and Northern Fauquier Counties**, Leesburg, VA—\$42,288 Support for Director of Community Engagement position; Friends of the Foundation support for leadership work and programs; general support (Loudoun Community Cabinet, Breeze Makenzie Foundation, Deborah and Wallace Owings Charitable Fund, Don and Amy Owen Charitable Fund, May Family Foundation, McDermott Family Fund, Minchew Family Foundation, Siker Family Foundation, Van Huyck Chockley Family Foundation, Wheeler Family Foundation, Give Choose)

**Dartmouth College Alumni Fund**, Hanover, NH—\$500 General support in honor of class of 1955 (Van Huyck Chockley Family Foundation)

**Embark Center for Self-Directed Education**, Leesburg, VA—\$365 General support (Give Choose)

**George Mason University**, Fairfax, VA—\$3,110 For the benefit of student Kaitlin Vasquez (Stowers Loudoun County High School Scholarship)

**Guilford College**, Greensboro, NC—\$500 Support for the Pringle, Jones, Van Huyck Scholarship Fund (Van Huyck Chockley Family Foundation)

**Harmony Middle School**, Hamilton, VA—\$800 Support for Empty Cup program (Shelly's Fund for a Beautiful Tomorrow)

**IPS Center at Divine Mercy University**, Sterling, VA—\$1,203 General support (Give Choose)

**James Madison University**, Harrisonburg, VA—\$6,220 For the benefit of student Erica Dobies (Stowers Loudoun County High School Scholarship)

**Laurel Ridge Community College Educational Foundation, Inc.**, Middleton, VA—\$5,000 Support for Building the Future Fund (May Family Foundation)

**Little Tree Huggers Preschool**, Leesburg, VA—\$400 General support (Give Choose)

**Living Classrooms Foundation**, Baltimore, MD—\$3,000 Support for Girls Empowerment Mission Baltimore program (Shelly's Fund for a Beautiful Tomorrow)

**Loudoun Bar Foundation**, Leesburg, VA—\$500 Support for Beat the Odds scholarship program (Anonymous)

**Loudoun Country Day School**, Leesburg, VA—\$5,000 support for Annual Fund (Anonymous)

**Loudoun County Chamber of Commerce**, Lansdowne, VA—\$6,570 Support for Young Entrepreneur Academy; support for 2022 Valor Awards (Loudoun Chamber Foundation; Operating Fund)

**Loudoun Education Foundation**, Ashburn, VA—\$116,257 Support for community school social worker position; support for in-school food pantries supporting low-income students; support for 2022 Willowcroft Regional Science and Engineering Fair Student Scholarship and Teacher Grant; support for teachers' grants program; general support (100WomenStrong, Loudoun Impact Fund, Pratt Family Charitable Fund, Willowcroft Science Endowment, May Family Foundation, Minchew Family Foundation, Give Choose)

**Loudoun Laurels**, Leesburg, VA—\$675 General support (Van Huyck Chockley Family Foundation, Give Choose)

**Loudoun Literacy Council**, Potomac Falls, VA—\$22,057 Support for educational programs including English classes and GED preparation for low-income immigrant adults; support for literacy programming for children; general support (100WomenStrong, Pratt Family Charitable Foundation, Minchew Family Foundation, Give Choose)

**Loudoun Literacy Council Endowment**, Leesburg, VA—\$100 Support for endowment fund in honor of Nikki Daruwala (Operating Fund)

**Lucketts Elementary School**, Leesburg, VA—\$2,000 General support (Pratt Family Charitable Fund)

**Middleburg Montessori School**, Middleburg, VA—\$200 General support (Give Choose)

**Northern Shenandoah Valley Regional Commission**, Front Royal, VA—\$2,500 Support for Worlds of Work program for 8th grade students in Frederick, Clarke, City of Winchester, Warren, Shenandoah, Page, and Rappahannock, VA (May Family Foundation)



**Northern Virginia Community College**, Sterling, VA—\$2,000 For the benefit of student Eric Spanbauer (Val and Bill Tillett Scholarship)

**Psi Rho Omega Pearls of Loudoun - Alpha Kappa Alpha Educational Advancement Foundation, Inc.**, Leesburg, VA—\$2,500 General support (Racial Equity Fund)

**Readers Are Leaders**, Herndon, VA—\$250 General support (Shelly's Fund for a Beautiful Tomorrow)

**Roots Grow Wings - Imagination Library of Loudoun**, Purcellville, VA—\$3,209 General support (Give Choose)

**Smith College**, Northampton, MA—\$500 General support in honor of Betty Van Huyck, class of 1955 (Van Huyck Chockley Family Foundation)

**StoryBook Treasures**, Ashburn, VA—\$320 General support (Give Choose)

**Texas A&M Foundation**, College Station, TX—\$1,000 Support for the Dr. John A. Van Huyck Fellows Endowed Program (Van Huyck Chockley Family Foundation)

**The Kiski School**, Saltsburg, PA—\$2,500 General support (Siker Family Foundation)

**The New Ag School**, Leesburg, VA—\$8,915 Support for training mentors for program participants; support in honor of Kindra Dionne, winner of Loudoun Chamber's 2022 Community Leadership Award; general support (100WomenStrong, Minchew Family Foundation, Operating Fund, Give Choose)

**The Women's Club of Ridgewood**, Ridgewood, NJ—\$1,000 Support for the Louise A. Van Huyck Scholarship Fund (Van Huyck Chockley Family Foundation)

**University of Mary Washington**, Fredericksburg, VA—\$1,000 For the benefit of student Caroline Caton (Debbie Settle Scholarship Foundation)

**University of North Carolina College of Arts and Sciences**, Chapel Hill, NC—\$1,000 Support for the Alfred Van Huyck Faculty and Graduate Student Research Fund (Van Huyck Chockley Family Foundation)

**University of Virginia**, Charlottesville, VA—\$6,220 For the benefit of student Zohayr Naveed (Stowers Loudoun County High School Scholarship)

**Utah State University**, Logan, UT—\$1,000 For the benefit of student Lily Takemoto (Debbie Settle Scholarship Foundation)

**Val and Bill Tillett Scholarship**, Leesburg, VA—\$220,000 Support to establish the Val and Bill Tillett Scholarship Fund (Bill and Val Tillett Foundation)

**Virginia Public Access Project**, Richmond, VA—\$1,000 General support (May Family Foundation)

**Virginia Tech**, Blacksburg, VA—\$8,720 For the benefit of students Kayla Ballve and Patrick Beck (Stowers Loudoun County High School Scholarship, Gavin Rupp "I Promise 15" Scholarship Fund)

**Virginia Tech Foundation**, Blacksburg, VA—\$210,000 Support to establish the Bill and Val Tillett Endowment for Loudoun County 4-H; program support for Loudoun County 4-H including livestock and poultry program, equipment and student internships; support for Beyond Boundaries Scholar Fund; support for Floyd-Francis Memorial Scholarship Fund (Bill and Val Tillett Foundation, Pratt Family Charitable Fund)

**Wakefield School**, The Plains, VA—\$10,000 Support for annual fund (Guy and Katherine Gravett Charitable Fund)

**Walden University**, Columbia, MD—\$1,020 For the benefit of student Marsabeth Floyd (Mary B. Tett Healthcare Professionals Fund)

**Zamorano Panamerican Agricultural University**, Washington, DC—\$500 General support (Anonymous)

## Human Services

**100WomenStrong**, Leesburg, VA—\$30,000 Support for 2022 (Siker Family Foundation, McDermott Family Fund, Wheeler Family Foundation)

**Accessible Community**, Paeonian Springs, VA—\$911 General support (Give Choose)

**A Farm Less Ordinary**, Purcellville, VA—\$37,729 Support for finished goods and employment training program for adults with intellectual and developmental disabilities; general support (Loudoun Impact Fund, Charles Tiffany Richardson Family Fund, 100WomenStrong, Give Choose)

**A Hand Up - NoVA**, Ashburn, VA—\$495 General support (Give Choose)

**AIM at Melanoma Foundation**, Richmond, CA—\$580 Support for melanoma research (Joanne W. Webb Fund)

**Alzheimer's Association**, National Capital Area, McLean, VA—\$1,100 Support for the Reston Walk to End Alzheimer's in honor of team Noonies Loonies; general support in memory of Ann Howard (John and Patti Sinnen Family Fund, Operating Fund)

**American Red Cross National Capital Region - Loudoun and Prince William**, Leesburg, VA—\$5,000 General support (Loudoun Chamber Foundation, Minchew Family Foundation)

**A Place To Be**, Middleburg, VA—\$77,417 Support for Brain Choir; support for therapeutic social groups for youth and young adults with disabilities; support for parent education and care management services; and general support (Wheeler Family Foundation, Loudoun Impact Fund, Frederick L. Spencer, Jr. Memorial Fund, 100WomenStrong, Loudoun Chamber Foundation, Give Choose)

**Arlington Partnership for Affordable Housing**, Arlington, VA—\$350,000 Support for predevelopment costs to produce 130 housing units of affordable housing in Loudoun (Loudoun Community Cabinet)

**Arms Wide Open Childhood Cancer Foundation**, Ivoryton, CT—\$7,500 Support for DIPG DMG National Brain Tumor Board; support for CureFest 2022 (Smashing Walnuts Endowment)

**Backpack Buddies Foundation of Loudoun**, Leesburg, VA—\$2,725 General support (Give Choose)

**BetterALife Inc.**, Purcellville, VA—\$362 General support (Give Choose)

**Birthright of Loudoun County**, Leesburg, VA—\$15,419 General support (Give Choose)

**Blue Ridge Area Food Bank**, Verona, VA—\$1,000 General support (Minchew Family Foundation)

**Boulder Crest Foundation**, Bluemont, VA—\$403 General support (Give Choose)

**Boy Scouts of America National Capital Area Council**, Bethesda, MD—\$1,250 Support for Loudoun County Good Scout Evening in honor of Lynn Tadlock (Operating Fund)

**Brain Injury Services**, Springfield, VA—\$350 General support (Give Choose)

**BRAWS**, Vienna, VA—\$15,408 Support for menstrual supplies and undergarments for women and girls living below the poverty line in Loudoun; general support (100WomenStrong, Give Choose)

**Breeze Makenzie Foundation**, Leesburg, VA —\$1,000 General support in honor of Tina Johnson and the CEO Consulting Group, winners of the Loudoun Chamber's 2022 Community Leadership Awards (Operating Fund)

**Bridle Paths**, Leesburg, VA—\$2,500 General support (Give Choose)

**Campo Blanco**, Leesburg, VA—\$500 General support (David Peña Foundation)

**Capital Caring Health**, Aldie, VA—\$7,500 Support to develop a public awareness campaign for the Schaufeld Family Advanced Pain Clinic (100WomenStrong)

**Catholic Charities of the Diocese of Arlington**, Merrifield, VA—\$339 General support (Give Choose)

**Catoctin Presbyterian Church**, Waterford, VA—\$6,000 General support (Siker Family Foundation)

**Center for Adoption Support and Education**, Burtonsville, MD —\$10,000 Support to provide support group sessions for caregivers of children adopted or in guardianship, foster or kinship care in Loudoun (100WomenStrong)

**ChadTough Defeat DIPG Foundation**, Saline, MI—\$5,000 Support for navigator program assisting families and children with DIPG (Smashing Walnuts Endowment)

**Coalition Against Childhood Cancer**, Philadelphia, PA—\$100 Support for Coalition Against Childhood Cancer membership (Smashing Walnuts Endowment)

**Community Foundation for Northern Virginia**, Oakton, VA—\$7,656 Support for Loudoun Impact Fund Endowment; support for the 2022 Shape the Region Conference (Loudoun Impact Fund, Loudoun Chamber Foundation)

**Cornerstones Inc.**, Reston, VA—\$2,845 General support (Give Choose)

**Crossroads Jobs**, Leesburg, VA—\$23,232 Support for job search training, placement and post placement support services for low-income job seekers in Loudoun; general support (100WomenStrong, Minchew Family Foundation, Loudoun Impact Fund, Give Choose)

**Dandelion Meadow**, Hillsboro, VA—\$1,200 General support (Give Choose)

**Destiny Church**, Leesburg, VA—\$500 General support (David Peña Foundation)

**Dulles South Food Pantry**, Dulles, VA—\$14,366 Support for Backpack Buddies program; support for infants and seniors in Loudoun facing food insecurity and additional needs; general support (S. Murray Rust and Mary H. C. Rust Student Philanthropy Project, Loudoun Impact Fund, Pratt Family Charitable Fund, Give Choose)

**Dulles South Neighborhood Closet**, Chantilly, VA—\$675 General support (Give Choose)

**Dulles South Soup Kitchen**, Chantilly, VA—\$21,405 support for commercial kitchen renovation and meal distribution programs; support for Community Direct Meal Distribution and Reoccurring Drop Off programs; general support (100WomenStrong Competitive Grants Fund, S. Murray Rust and Mary H. C. Rust Student Philanthropy Project, Give Choose)

**ECHO (Every Citizen Has Opportunities)**, Leesburg, VA—\$23,536 Support to purchase a replacement bus; support to purchase a mechanical lift to assist participant mobility; support in honor of Northwest Federal Credit Union, winner of the Loudoun Chamber's 2022 Community Leadership Awards; general support (100WomenStrong, Minchew Family Foundation, Operating Fund, Give Choose)

**Emmanuel Episcopal Church**, Delaplane, VA—\$3,400 Support for 2022 fund (Jim and Betty Herbert Family Fund)

**Endowment for the Community**, Leesburg, VA—\$1,263 Support for endowment (Give Choose)

**Equality Loudoun**, Leesburg, VA—\$6,798 General support (Loudoun Chamber Foundation, Give Choose)

**FAMIL**, Sterling, VA—\$10,000 Support for services to Afghan families and to serve as cultural advisors for clients and providers (100WomenStrong)

**Fenwick Foundation**, Arlington, VA—\$12,524 Support to provide dental treatment to low-income adults and seniors in Loudoun County; general support (100WomenStrong, Pratt Family Charitable Fund, Give Choose)

**Fisher House**, Rockville, MD—\$15,000 Support for veteran assistance programs (Vets Tribute Fund)

**Five Stones Healing Arts and Wellness Center**, Leesburg, VA—\$1,215 General support (Give Choose)

**Friends of Loudoun Mental Health Inc.**, Leesburg, VA—\$33,940 Support for homelessness prevention program providing housing subsidies to Loudoun residents in mental health treatment; general support (100WomenStrong, Loudoun Impact Fund, Minchew Family Foundation, Give Choose)

**Girls on the Run of NOVA**, Fairfax, VA—\$115 General support (Give Choose)

**Good Shepherd of Northern Virginia**, Ashburn, VA—\$18,370 Support for transitional shelter renovation; support in memory of Gene Ficarra; general support (100WomenStrong, Pratt Family Charitable Fund, Minchew Family Foundation, Operating Fund, Give Choose)

**HealthWorks for Northern Virginia**, Leesburg, VA—\$30,100 Support for increased capacity to provide behavioral health services to adolescents; support in honor of Carol Jameson; general support (100WomenStrong, Operating Fund, Give Choose)

**Hearts of Empowerment, Inc.**, Arlington, VA—\$2,000 General support (Racial Equity Fund)

**Heeling House**, Sterling, VA—\$4,425 Support for veterinary, food, and housing costs of service dogs for children in Loudoun; general support (100WomenStrong, Give Choose)

**HomeAid Northern Virginia**, Chantilly, VA—\$1,000 General support (Minchew Family Foundation)

**INMED Partnerships for Children**, Sterling, VA—\$24,186 Support for mental health and wellness programming for low-income teens in Loudoun; support for Loudoun programs for children and youth; general support (100WomenStrong, Pratt Family Charitable Fund, Give Choose)

**Inova Health Foundation**, Leesburg, VA—\$16,500 Support for Inova Cares Clinic Behavioral Health Services at Inova Loudoun Hospital Cornwall Campus; support for Inova Loudoun Hospital Ladies Board's 83rd Rummage Sale; support for Medical Musical Therapy and Breast Cancer Patient Care programs at Inova Loudoun Hospital; general support (John and Patti Sinnen Family Fund, McDermott Family Fund, Minchew Family Foundation)

**Insight Memory Care Center**, Fairfax, VA—\$11,740 Support for socialization, support and education services assisting people with mild cognitive impairment or dementia and their care providers; support for Loudoun programs; general support (100WomenStrong, Pratt Family Charitable Fund, Give Choose)

**JK Community Farm**, Dulles, VA—\$11,035 Support for food education curriculum to benefit students in Loudoun; general support (100WomenStrong, Minchew Family Foundation, Pratt Family Charitable Fund, Give Choose)

**Junior Women's Club of Loudoun**, Leesburg, VA—\$523 General support (Give Choose)

**Just Neighbors**, Annandale, VA—\$11,496 Support and education for low-income immigrants and refugee families in Loudoun; general support (100WomenStrong, Give Choose)

**Latin American Youth Center**, Washington, DC—\$1,000 General support (Anonymous)

**LAWS Domestic Violence and Sexual Assault Services**, Leesburg, VA—\$71,304 Support for victim services outreach tools and video conferencing equipment; support for trauma therapy and advocacy services supporting child victims of domestic violence and sexual assault; general support (100WomenStrong, Loudoun Impact Fund, Deborah and Wallace Owings Charitable Fund, Pratt Family Charitable Fund, Minchew Family Foundation, Siker Family Foundation, Give Choose)



**LCSJ/Loudoun Abused Women's Shelter (LAWS) Fund**, Leesburg, VA—\$100 Support for endowment fund in honor of Dr. Judy Hanley (Operating Fund)

**Leesburg Community Church Foundation**, Leesburg, VA—\$100 General support in memory of Mary Hope Worley (Operating Fund)

**Leesburg Volunteer Fire Company**, Leesburg, VA—\$100 General support (Operating Fund)

**Legacy Farms**, Leesburg, VA—\$18,404 Support for workforce training for neurodivergent individuals with disabilities in Loudoun County; support in memory of Martha Schonberger, general support (Loudoun Impact Fund, Loudoun Chamber Foundation, Operating Fund, Give Choose)

**Leonard W. Kidd Memorial American Legion Post 2001**, Ashburn, VA —\$10,000 Support for rent and utilities assistance for military veterans in Loudoun County (100WomenStrong)

**Los Angeles Regional Food Bank**, Los Angeles, CA —\$1,000 General support (Van Huyck Chockley Family Foundation)

**Loudoun Cares**, Leesburg, VA —\$90,033 Support for utility assistance program for low-income families in Loudoun; support for needs of Afghan evacuees in Loudoun; support for emergency financial assistance and referral program for low-income families with children and seniors facing instability; support for eviction prevention rental assistance program; support for Loudoun Cares assistance fund in honor of Valerie Pisierra, winner of the Loudoun Chamber's 2022 Community Leadership Awards; general support (100WomenStrong, Loudoun Impact Fund, Community Emergency Relief Fund, Endowment for the Community, Tacklebox Fund for Affordable Housing, Pratt Family Charitable Fund, Minchew Family Foundation, Loudoun Chamber Foundation, Operating Fund, Give Choose)

**Loudoun Chamber Foundation**, Leesburg, VA—\$12,450 General support (Give Choose)

**Loudoun Club 12**, Leesburg, VA—\$191 General support (Give Choose)

**Loudoun Coalition for Women and Girls**, Ashburn, VA—\$24,243 Support for Girl EmPower Summit; general support (100WomenStrong, Loudoun Coalition on Women and Girls Endowment, Give Choose)

**Loudoun County Department of Family Services**, Leesburg, VA—\$1,500 Support for summer camp for children in foster care (Breeze Makenzie Foundation)

**Loudoun First Responders Foundation**, Aldie, VA—\$2,755 Support in honor of Tina Johnson and the CEO Consulting Group, winners of the Loudoun Chamber's 2022 Community Leadership Awards; general support (Operating Fund, Give Choose)

**Loudoun Free Clinic**, Leesburg, VA —\$8,371 General support (Health Fund, Loudoun Chamber Foundation, Minchew Family Foundation, Give Choose)

**Loudoun Habitat for Humanity**, Leesburg, VA —\$4,026 Support for Community Land Trust program supporting affordable housing; general support (Pratt Family Charitable Fund, Give Choose)

**Loudoun Hunger Relief**, Leesburg, VA—\$60,919 Support for expanded emergency grocery assistance in Sterling; support emergency grocery program for low-income senior adults; support for emergency food distribution; general support (100WomenStrong, Loudoun Impact Fund, Community Emergency Relief Fund, Deborah and Wallace Owings Charitable Fund, Minchew Family Foundation, Pratt Family Charitable Fund, Give Choose)

**Loudoun Impact Fund**, Leesburg VA—\$6,000 Support for Loudoun Impact Fund grant cycle (John and Patti Sinnen Family Fund, McDermott Family Fund, Pratt Family Charitable Fund, Siker Family, Three Mustard Seeds)

**Loudoun Serenity House**, Leesburg, VA—\$26,798 Support for rental assistance; general support (100WomenStrong, Loudoun Chamber Foundation, Give Choose)

**Loudoun Therapeutic Riding Foundation**, Lovettsville, VA—\$6,770 General support (Give Choose)

**Loudoun Volunteer Caregivers**, Leesburg, VA —\$14,283 Support for services to assist seniors in aging in place including assisted transportation and supportive services; general support (Loudoun Impact Fund, Minchew Family Foundation, Loudoun Volunteer Caregivers Endowment, Give Choose)

**Loudoun Youth, Inc.**, Leesburg, VA—\$5,499 Support for Claude Moore Community Builders program; general support (S. Murray Rust and Mary H. C. Rust Student Philanthropy Project, Loudoun Chamber Foundation, Give Choose)

**Love, KK**, Sterling, VA—\$2,989 Support to provide locally sourced food to Lucketts Community Food Pantry at Faith Chapel; general support (100WomenStrong, Give Choose)

**Love U More Foundation**, South Riding, VA—\$2,420 General support (Racial Equity Fund, Give Choose)

**Lucketts Ruritan Club**, Leesburg, VA—\$7,079 General support (Give Choose)

**Lutheran Settlement House**, Philadelphia, PA—\$1,000 General support (Van Huyck Chockley Family Foundation)

**Massachusetts General Hospital**, Charlestown, MA—\$1,000 Support for Immunobiology Laboratory (Van Huyck Chockley Family Foundation)

**Middleburg Community Center**, Middleburg, VA—\$100 General support (Give Choose)

**Mobile Hope**, Leesburg, VA—\$15,000 Support for emergency shelter and case management services to homeless transition age youth; general support (100WomenStrong, Minchew Family Foundation, Shelly's Fund for a Beautiful Tomorrow)

**Mosaic Virginia**, Lansdowne, VA—\$285 General support (Anonymous, Give Choose)

**NAACP Loudoun Branch**, Unit 7084, Leesburg, VA—\$1,000 Support for BBQ, Basketball, and Back2School Backpack Drive community event (Racial Equity Fund)

**NAMI Northern Virginia**, Reston, VA—\$4,311 General support (Give Choose)

**National Sports Medicine Foundation**, Leesburg, VA—\$129 General support (Give Choose)

**Northern Virginia Family Service**, Oakton, VA—\$20,300 Support for language-specific and trauma-informed mental health services for immigrant youth and families in Loudoun; support for mental health services for Afghan evacuees served through the Multicultural Center; general support (100WomenStrong, McDermott Family Fund, Community Emergency Relief Fund, Give Choose)

**Northern Virginia Resource Center for Deaf and Hard of Hearing Persons**, Fairfax, VA—\$500 General support (Give Choose)

**OAR Opportunities Alternatives Resources**, Fairfax, VA—\$1,769 General support (Give Choose)

**Outer Banks Community Foundation**, Southern Shores, NC—\$1,000 General support (Minchew Family Foundation)

**PASTA**, Ashburn, VA—\$4,602 support for Passion Kits and Penne Pals Mentorship programs; general support (S. Murray Rust and Mary H. C. Rust Student Philanthropy Project, Give Choose)

**Pathway Homes, Inc.**, Fairfax, VA—\$10,025 Support for additional case management support for individuals in Loudoun with serious mental illness; general support (100WomenStrong, Give Choose)

**Pearls Empowerment, Inc.**, Herndon, VA—\$3,000 General support (Racial Equity Fund)

**Philadelphia Women's Rugby Football Club**, Philadelphia, PA —\$1,000 General support (Van Huyck Chockley Family Foundation)

**Racial Equity Fund**, Leesburg, VA—\$980 General support (Don and Amy Owen Charitable Fund, Give Choose)

**Reset180**, Reston, VA—\$1,785 General support (Give Choose)

**Ride-On Ranch**, Lovettsville, VA—\$11,807 General support (Give Choose)

**Ryan Bartel Foundation**, Waterford, VA—\$44,686 Support for FORTitude series of youth suicide prevention programs for teens and parents; general support (100WomenStrong, Loudoun Impact Fund, Loudoun Chamber Foundation, Minchew Family Foundation, Give Choose)

**Salvation Army, A Georgia Corporation**, Atlanta, GA—\$15,000 Support for veteran assistance programs (Vets Tribute Fund)

**Salvation Army Loudoun County**, Leesburg, VA —\$2,235 General support (Give Choose)

**Sasha Bruce Youthwork**, Washington, DC —\$1,000 General support (Van Huyck Chockley Family Foundation)

**SCAN of Northern Virginia**, Alexandria, VA—\$13,120 Support for implementing child abuse prevention programs in organizations serving children; general support (100WomenStrong, Give Choose)

**Seven Loaves Services, Inc.**, Middleburg, VA—\$16,660 Support for Western Loudoun offsite food distribution project; general support (100WomenStrong, Give Choose)

**Shelter House, Inc.**, Reston, VA—\$15,180 Support for direct assistance to individuals and families experiencing homelessness in Loudoun; general support (100WomenStrong, Give Choose)

**Smashing Walnuts Endowment**, Leesburg, VA—\$500 General support (Anonymous)

**Special Olympics Virginia Loudoun County**, Leesburg, VA—\$100 General support (Anonymous)

**Sprout Therapeutic Riding & Education Center**, Aldie, VA—\$260 General support (Give Choose)

**St. Gabriel's Episcopal Church**, Leesburg, VA—\$2,629 General support (Give Choose)

**St. James Episcopal Church**, Leesburg, VA —\$1,000



Support for Miracle on Cornwall Street offering (Minchew Family Foundation)

**The Arc of Loudoun**, Leesburg, VA—\$36,033 Support to assist low-income people with disabilities and their families, access services and therapy; support for emergency financial assistance to people with disabilities and their families; support for Mary B. Tett Outstanding Volunteer Award; general support (100WomenStrong, Loudoun Impact Fund, Pratt Family Charitable Fund, Mary B. Tett The Arc Superstar Volunteer Fund, Minchew Family Fund, Give Choose)

**The Chris Atwood Foundation**, Reston, VA—\$6,500 Support for substance use disorder peer support services for individuals and families in Loudoun (100WomenStrong)

**The Family One**, Leesburg, VA—\$5,870 General support (Racial Equity Fund, Give Choose)

**The Step Sisters**, Ashburn, VA—\$4,000 Support for breast cancer patients facing financial need during treatment (100WomenStrong)

**This Is My Brave**, Leesburg, VA—\$939 General support (Give Choose)

**Tree of Life Ministries**, Purcellville, VA —\$11,846 General support (Loudoun Chamber Foundation, Give Choose)

**Trinity House Community**, Leesburg, VA—\$3,080 General support (Give Choose)

**United Way of Greater Charlottesville**, Charlottesville, VA—\$600 Support for Women United in Philanthropy (May Family Foundation)

**USTA/Mid-Atlantic Section, Inc.**, Herndon, VA —\$775 General support (Give Choose)

**Veterans Moving Forward**, Sterling, VA - \$26,278 Support for community outreach and operating expenses for service dog training; general support (100WomenStrong, Give Choose)

**View of Heaven Farm**, Round Hill, VA —\$1,895 General support (Minchew Family Foundation, Give Choose)

**Virginia Hunters Who Care, Inc.**, Big Island, VA —\$750 General support (Give Choose)

**Volunteers of America Chesapeake and Carolinas**, Lanham, MD—\$12,000 Support for housing location services and rental assistance to households at-risk of homelessness in Loudoun (100WomenStrong)

**Washington Regional Association of Grantmakers**, Washington, DC—\$250 General support (Don and Amy Owen Charitable Fund)

**Whitefish Community Foundation**, Whitefish, MT—\$2,000 support for Major Community Project Fund (Minchew Family Foundation)

**Windy Hill Foundation, Inc.**, Middleburg, VA—\$24,986 Support for summer camp subsidies of children residing in Shreveport Ridge community; general support (100WomenStrong, Neal and Donna Gumbin Charitable Fund, Windy Hill Endowment Fund, Give Choose)

**Women Giving Back**, Sterling, VA—\$17,445 Support for emergency clothing, food, and essentials for women in crisis in Loudoun; general support (100WomenStrong, Give Choose)

**YMCA Loudoun County**, Leesburg, VA —\$345 General support (Give Choose)

**Young Kings Movement**, Leesburg, VA—\$220 General support (Give Choose)

**Youth For Tomorrow**, Bristow, VA—\$20,000 Support for behavioral health services and substance abuse treatment in Loudoun County (100WomenStrong)

## Nature, Environment, and Animal Welfare

**A.E.R.O. Animal Education and Rescue Organization**, Gainesville, VA—\$2,500 Support for supplies to care for sick, injured, and orphaned wildlife (Ursula Landsrath Animal Rescue Fund)

**Animal Care Assistance Program**, Louisa, VA—\$2,500 Support for low-income veterinary assistance program in central Virginia (Ursula Landsrath Animal Rescue Fund)

**Appalachian Great Pyrenees Rescue**, Richmond, VA —\$3,000 Support for materials to build new outdoor exercise runs for rescued Great Pyrenees dogs (Ursula Landsrath Animal Rescue Fund)

**Certified Humane**, Middleburg, VA—\$1,213 General support (Give Choose)

**Chesapeake Bay Foundation**, Annapolis, MD—\$100 Support for Save the Bay (Charles Tiffany Richardson Family Fund)

**Continental Divide Trail Coalition**, Golden, CO—\$1,000 General support (Don and Amy Owen Charitable Fund)

**DC Area Weimaraner Rescue**, Front Royal, VA—\$2,500 Support for dog spay, neuter, and emergency vet expenses (Ursula Landsrath Animal Rescue Fund)

**Dewey Animals, Inc.**, Centreville, VA—\$2,500 Support for trap-neuter-release program for feral cats in Loudoun and Prince William counties (Ursula Landsrath Animal Rescue Fund)

**Dogs Deserve Better, Inc.**, Charlottesville, VA—\$2,500 Support for dog spay and neuter prior to adoption and for dogs adopted by low-income pet owners (Ursula Landsrath Animal Rescue Fund)

**Equine Rescue League Foundation**, Leesburg, VA—\$9,388 Support for care and shelter of equines; general support (Ursula Landsrath Animal Rescue Fund, Give Choose)

**Friends of Claude Moore Park**, Sterling, VA—\$500 General support (Van Huyck Chockley Family Foundation)

**Friends of Homeless Animals**, Aldie, VA—\$25,676 General support (Minchew Family Foundation, Give Choose)

**Friends of Loudoun County Animal Services**, Ashburn, VA—\$4,358 General support (Give Choose)

**Friends of the Blue Ridge Mountains**, Purcellville, VA—\$6,304 General support (Charles Tiffany Richardson Family Fund, Van Huyck Chockley Family Foundation, Minchew Family Foundation, Give Choose)

**Friends of the State Arboretum**, Boyce, VA—\$100 General support (Don and Amy Owen Charitable Fund)

**Garfield's Rescue, Inc.**, Kilmarnock, VA—\$2,500 Support for stray cat veterinary care and spay and neuter program in four Northern Neck counties (Ursula Landsrath Animal Rescue Fund)

**Glacier National Park Conservancy**, Columbia Falls, MT—\$500 General support (Minchew Family Foundation)

**Goochland Pet Lovers**, Oilville, VA—\$2,500 Support for the medical fund to provide medical treatment to animals at the Goochland Count Animal Shelter and Adoption Center

**Goose Creek Association**, Middleburg, VA—\$100 General support (Anonymous)

**Helping Homeless Felines**, Fairfax, VA—\$3,000 Support for emergency veterinary care for injured stray cats (Ursula Landsrath Animal Rescue Fund)

**Homegrown National Park**, Sharon, CT—\$1,000 General support (Minchew Family Foundation)

**Hope's Legacy Equine Rescue, Inc.**, Afton, VA—\$2,500 Support for equine emergency veterinary care (Ursula Landsrath Animal Rescue Fund)

**Humane Society of Loudoun County**, Leesburg, VA—\$10,949 Support for Community Cat Program; general support (Ursula Landsrath Animal Rescue Fund, Give Choose)

**Humane Society of Shenandoah County**, Woodstock, VA—\$4,000 Support for "Operation Catsnip" spay and neuter program; support for kitten emergency surgery (Ursula Landsrath Animal Rescue Fund)

**Keep Loudoun Beautiful**, Leesburg, VA—\$925 General support (Give Choose)

**Lake Anna Civic Association**, Mineral, VA—\$10,000 Support for water quality sampling and monitoring instrument (Pratt Family Charitable Fund)

**Land Trust of Virginia**, Middleburg, VA—\$6,480 General support (McDermott Family Fund, Van Huyck Chockley Family Foundation, Give Choose)

**Loudoun Community Cat Coalition**, Leesburg, VA—\$16,621 Support for community cat spay and neuter program and kitten rescue in Loudoun; general support (Ursula Landsrath Animal Rescue Fund, Give Choose)

**Loudoun County Master Gardener Association**, Leesburg, VA—\$2,617 General support (Give Choose)

**Loudoun Wildlife Conservancy**, Leesburg, VA—\$14,057 General support (Charles Tiffany Richardson Family Fund, Van Huyck Chockley Family Foundation, Minchew Family Foundation, Give Choose)

**Madison Community Cats**, Syria, VA—\$2,500 Support for kitten spay, neuter and vaccinations services (Ursula Landsrath Animal Rescue Fund)

**Middleburg Humane Foundation**, Marshall, VA—\$7,659 Support for supplies to provide spay, neuter and veterinary care services to animals served by other Virginia shelters; general support (Ursula Landsrath Animal Rescue Fund, Give Choose)

**Morven Park**, Leesburg, VA—\$14,875 General support (Loudoun Chamber Foundation, McDermott Family Fund, Morven Park Charitable Fund, Give Choose)

**Mutt Love Rescue, Inc.**, Manassas, VA—\$2,500 Support for medical expenses to treat homeless dogs (Ursula Landsrath Animal Rescue Fund)

**Northern Virginia Conservation Trust**, Annandale, VA—\$400 General support (Charles Tiffany Richardson Family Fund)

**Pets Bring Joy**, Fairfax, VA—\$2,500 Support for trap-neuter-release program, veterinary care, and adoption of community cats (Ursula Landsrath Animal Rescue Fund)

**Piedmont Environmental Council**, Warrenton, VA—\$3,542 General support (Charles Tiffany Richardson Family Fund, Van Huyck Chockley Family Foundation, Give Choose)

**Preservation Virginia**, Richmond, VA—\$2,500 General support (Minchew Family Foundation)

**Promises Animal Rescue, Inc.**, Gainesville, VA—\$2,500 Support for veterinary care, medication, and food for rescued dogs (Ursula Landsrath Animal Rescue Fund)

**RappCats**, Washington, VA—\$2,500 Support for new male cat neuter program in Rappahannock County (Ursula Landsrath Animal Rescue Fund)

**Rockbridge Animal Alliance**, Lexington, VA—\$1,500 Support for cat food to be distributed at monthly Pet Food Pantry serving Rockbridge, Lexington, and Buena Vista, VA (Ursula Landsrath Animal Rescue Fund)

**Secret Garden Birds and Bees**, Purcellville, VA —\$1,065 General support (Give Choose)

**Serendipity Equine**, Amissville, VA—\$2,500 Support for horse feed during winter (Ursula Landsrath Animal Rescue Fund)

**Serenity Farm Virginia**, Berryville, VA—\$1,500 Support for medical costs for rescued animals (Ursula Landsrath Animal Rescue Fund)

**Sterling Foundation**, Sterling, VA—\$511 General support (Van Huyck Chockley Family Foundation, Give Choose)

**The Community Cat Alliance**, Winchester, VA—\$2,500 Support for cat trap-neuter-release program for low and fixed-income residents in Frederick County, VA (Ursula Landsrath Animal Rescue Fund)

**Twin County Humane Society**, Hillsville, VA—\$2,500 Support for cat trap-neuter-release program (Ursula Landsrath Animal Rescue Fund)

**Virginia Conservation Network**, Richmond, VA—\$200 General support (Charles Tiffany Richardson Family Fund)

**Wildlife Veterinary Care**, Millwood, VA—\$3,000 Support for the purchase of veterinary medicine and supplies to treat sick and injured wildlife (Ursula Landsrath Animal Rescue Fund)

## Our 2022 Scholarship Recipients



*(left to right, top to bottom)*

Kaitlin Vasquez (Stowers Loudoun County High School Scholarship); Caroline Caton (Debbie Settle Scholarship Foundation); Eric Spanbauer (Val and Bill Tillett Scholarship Fund); Marsabeth Floyd (Mary B. Tett Health Professionals Fund); Patrick Beck (Gavin Rupp I Promise 15 Scholarship); Daisy Denicore (Blair and Mike Pirrello Vocational Scholarship); Erica Dobies (Stowers Loudoun County High School Scholarship); Lily Takemoto (Debbie Settle Scholarship Foundation); Zohayr Naveed (Stowers Loudoun County High School Scholarship); Kayla Ballve (Stowers Loudoun County High School Scholarship)





# Private Foundation vs. Donor Advised Fund

ELEMENTS	DONOR ADVISED FUND WITH US	PRIVATE FOUNDATION
<b>START-UP CONSIDERATIONS</b>		
Cost	None	Incorporation fees, legal fees, accounting fees
Timeframe	Paperwork approved within days	Generally months to one year for final IRS approval
Financial Limitations	Considered endowed at \$10,000 (\$25,000 for scholarship funds)	Most experts recommend at least \$2 to \$5 million
<b>TAX DEDUCTIBILITY</b>		
Cash Gifts	Up to 60% of Adjusted Gross Income	Up to 30% of Adjusted Gross Income
Publicly Traded Securities	Fair Market Value up to 30% of Adjusted Gross Income	Fair Market Value up to 20% of Adjusted Gross Income
Real Estate and Closely Held Stock	Fair Market Value up to 30% of Adjusted Gross Income	Fair Market Value up to 20% of Adjusted Gross Income
<b>DISTRIBUTION AND PAYOUT REQUIREMENTS</b>		
Corpus or Fund Assets	Flexible payout requirements	Required annual payout of at least 5% of assets
<b>INCOME AND REPORTING CONSIDERATIONS</b>		
Tax Status	We are a 501(c)(3) public charity	A 501(c)(3) private charity
Excise Tax on Investment Income	None	Up to 1.39% various taxes on net investment income
Tax Filings and Financial Audit	All inclusive under our filings	Must prepare and file Form 990 PF, state filings
<b>PUBLICITY</b>		
Donor	Donor can receive optimal publicity OR choose total anonymity	Donors are publicly cited on Private Foundation Tax Return published on Guidestar.org
<b>ADMINISTRATION</b>		
Grants Due Diligence	Grants due diligence, laws, and regulations closely monitored and adhered to. Staff helps to identify, investigate, assess grantees.	Must stay abreast of current laws; and perform adequate due diligence of grantees and distribution rate
Investment Management	Benefits from our oversight and management, following a written investment policy	Responsibility of trustees
<b>DONOR INVOLVEMENT</b>		
Documentation	Fund agreement provides flexible approaches, including donor involvement in annual grant recommendations	Donor and/or private foundation board controls
Scope	Advisory as protected and restricted by the fund agreement	Full legal control and accountability
Timespan	Flexible as donor directed	Most private family foundations must seek professional oversight after three generations as family shifts, moves, loses interest
<b>SUMMARY</b>		
	Flexibility, greater tax deductions, efficient net proceeds to grantees, low administration costs, increased privacy from grant seekers, credible investment practices, knowledgeable staff, legal policies in place	Autonomous control

# Our Grantmaking Funds

Every fund stewarded by the Community Foundation reflects the personal charitable values of its founder. Won't you join us?

## 100WomenStrong

**100**  
WOMENSTRONG

A community collaborative among some of the region's most influential women (and a few good men), donors of this giving circle support five varied funds in the Community Foundation to meet needs in education, shelter, hunger, and health in Loudoun County.

## The Arc of Loudoun Project Horse Endowment



This fund supports the work of The Arc of Loudoun's Project Horse program as it connects people in need of renewed hope and confidence with rehabilitated rescue horses.

## Bill and Val Tillett Foundation



As donor advisors to their fund, grantees are recommended based on the causes that speak to the Tillett's charitable values.

## A Place To Be Endowment Fund



This agency endowment provides annual support for A Place to Be and its creative arts therapy programs.

## Artsy Heidi Smith Memorial Fund



Established to memorialize Heidi's passion for art, grants reflect Heidi's "artsy" passions by providing access to arts opportunities in such underserved communities as youth, veterans, and people with intellectual or developmental disabilities; support for mental health therapies; and providing new and expanded opportunities for community engagement with performing and fine arts programs.

## Blue Ridge Hospice Endowment



This agency endowment provides annual support for the organization's meaningful end-of-life programs and operations in the community.

## All Ages Read Together Endowment



Working with disadvantaged children who have little or no literacy experience, this fund supports All Ages Read Together's mission to offer programs to spark a love of reading and improved academic outcomes.

## Barbe Family Foundation



This donor advised fund builds a legacy of family giving here at home.

## Breeze Makenzie Foundation



Established by Andy and Tina Johnson in honor of Tina's brother and Loudoun's own Breeze Makenzie, who passed away unexpectedly on August 8, 2015, at the young age of 50. He attended Charles S. Monroe's auto mechanics program and spent 18 years driving a big rig across the country.



### Charles Tiffany Richardson Family Fund



After his death, his daughter wanted to do something special in his memory. Mr. Richardson loved history and the environment. Grants from this donor advised fund reflect his values.

### Deborah and Wallace Owings Charitable Fund



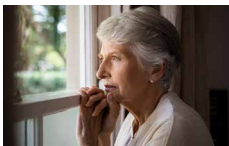
Created by the Fund's namesake, annual grant distributions support LAWS, Loudoun Hunger Relief, and the Community Foundation.

### Endowment for the Community



The Community Foundation Board of Directors established this fund as a means for providing grantmaking into our community to meet the most pressing and changing needs in Fauquier and Loudoun Counties.

### Community Emergency Relief Fund



Launched in March 2020 in response to the pandemic, this fund provides support for vulnerable populations affected by mass events or disasters in our community.

### Immigrant Giving Circle



A giving circle of donors working together to pool gifts and offer grants to local nonprofits focused on health, education, and economic security in our community.

### Evans Family Fund



This donor advised fund supports the personal grantmaking of the Evans family, including addressing food insecurity and general needs in our community.

### David Peña Foundation



As a donor advised fund, grants are recommended by its founder.

### Don and Amy Owen Charitable Fund



As a donor advised fund, grants are recommended by the founders to benefit local and national charities that appeal to their personal philanthropy.

### Frederick L. Spencer, Jr. Memorial Fund



This field of interest fund, created in memorial, supports area programs in arts, music, and drama.

### Debbie Settle Scholarship Foundation



Students on the path to music performance or music education benefit from this fund that lovingly memorializes Debbie Settle and her renowned work as choral director at Stone Bridge High School.

### ECHO Endowment Fund



Created as a permanent resource, this endowment fund supports ECHO's mission to provide transportation, employment, learning, independence, and medical care for members of our community who are mentally and physically disabled.

### Friends of the Blue Ridge Mountains Endowment for Environmental Educational Activities



This agency endowment fund, inspired by the memory of the late Jane Pratt, provides funding for youth education in environmental mountain stewardship.

### Gavin Rupp "I Promise 15" Scholarship Fund



In honor of the late Gavin Rupp, scholarship awards support students pursuing a degree in healthcare services, with an emphasis in oncology.

### Health Fund

This field of interest fund founded by a local physician supports health programs locally and internationally. Grants from the fund are led by the Community Foundation's grantmaking committee.

### Joanne W. Webb Memorial Fund

This field of interest fund supports melanoma research to qualified facilities and institutions in the U.S.

### The Gollobin Family Fund



This designated fund supports musical programs offered by the Waterford Concert Series.

### The Hill School Endowment Fund



As an agency fund, annual distributions support the success and advancement of The Hill School.

### John and Patti Sinnen Family Fund



Like a family foundation, this donor advised fund follows the grantmaking recommendations of its founders.

### Grant Cain Memorial Fund



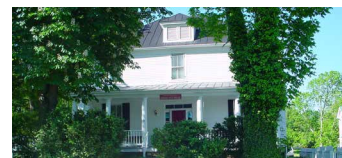
As a memorial to Grant, distributions support Loudoun Laurels and its awards made to scholarship recipients.

### Honoring Lynn Tadlock Fund



In celebration of Lynn Tadlock and her career in public service, education, and philanthropy, this donor advised fund supports programs dear to her heart.

### John Page Turner Community House Fund



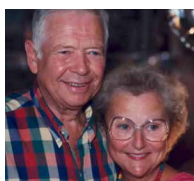
This designated fund offsets the maintenance costs of the John Page Turner House, a community center run by The Plains Community League.

### Guy and Katherine Gravett Charitable Fund



Like a family foundation, this fund serves the donor advised vision of its founders.

### Jim and Betty Herbert Family Fund



This donor advised fund includes multiple family members who make grantmaking recommendations from the fund to benefit local qualifying charities.

### J.T. Place Fund



This fund provides special support for life skills, academics, and human necessities for Loudoun County's foster children and young adults.

### Oak Hill Wealth Advisors



As a donor advised fund, grants are recommended by its founder.

### Loudoun Community Cabinet

## THE LOUDOUN COMMUNITY CABINET

Grants from this donor advised fund are designed to help strengthen the philanthropic voice and charitable impact in Loudoun County.

### Jingle Jam Fund



The Jingle Jam Fund is an endowment and grantmaking fund providing charitable support from the annual proceeds of Loudoun's annual Jingle Jam Band holiday concert series.

### LCJS/Loudoun Abused Women's Shelter (LAWS) Endowment Fund



As part of the Community Foundation's 20th anniversary, LAWS received a \$10,000 challenge grant to bolster its operating reserves and establish an endowment to benefit its domestic violence and sexual assault crisis center for Loudoun County.

### Loudoun County Youth Services Center Fund



Created for the Loudoun County Youth Services Center, distributions support its programs to provide positive role models for youth in its care.

### Loudoun County High School Scholarship Fund



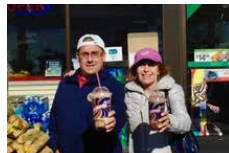
Through Henry Stower's estate and in honor of his lifetime of farming and community service, including serving on the Loudoun County Board of Supervisors, this fund provides a 4-year scholarship to a qualifying graduate of Loudoun County High School.

### Loudoun Chamber Foundation



Founded by members and supporters of the Loudoun Chamber of Commerce, this field-of-interest fund supports charities in Loudoun County and the economic development they bring to our local quality of life.

### Jill LaMotte Charitable Fund



This donor advised fund makes grants to local and national charities that support the philanthropic vision of its founder.

### Loudoun Human Services Network



The Community Foundation Board of Directors established this fiscally sponsored fund to support the administrative and staffing needs of the Network and its approximate 50 members.

### Loudoun Coalition on Women and Girls



The fund and its many donors seek to provide grants and programs that bring awareness and public education to issues facing women and girls in Loudoun County such as cyber bullying, STEAM education, careers for women, human trafficking, and sexual and domestic abuse.



Supporters  
of the  
Loudoun Impact  
Fund Giving Circle



## Loudoun Hunger Relief Endowment



Founded by the Hospital Corporation of America (StoneSprings Hospital Center), this designated fund supports Loudoun Hunger Relief and its work to feed the hungry by providing emergency food assistance to any person or family living in Loudoun County.

## Loudoun Wildlife Conservancy Endowment



As part of the Community Foundation's 20th anniversary, Loudoun Wildlife Conservancy received a \$10,000 challenge grant to establish an endowment for its benefit.

## May Family Foundation



As a donor advised fund, grants are made to the charities near and dear to the family's charitable values.

## Loudoun Impact Fund



A partnership of the Community Foundation for Northern Virginia and the Community Foundation for Loudoun and Northern Fauquier Counties

As a giving circle, this fund pools donor gifts for high-impact grants into the Loudoun community.

## Loudoun Volunteer Caregivers Endowment



Created by Hospital Corporation of America (StoneSprings Hospital Center), this designated fund benefits this group's work to aid, support, transport, and care for homebound and disabled citizens.

## McDermott Family Fund



Like a family foundation, this donor advised fund follows the grantmaking recommendations of its founders.

## Loudoun Literacy Council Endowment



As part of the Community Foundation's 20th anniversary, Loudoun Literacy received a \$10,000 challenge grant to bolster its operating reserves and establish an endowment supporting its mission to teach English communication skills and provide literacy resources.

## Mary B. Tett Health Professionals Fund



As a memorial to Mary Tett and her volunteerism at the Loudoun Free Clinic, this fund offers scholarship support for continued education in the medical field.

## Michael J. Cowell Charitable Fund

MICHAEL J. COWELL  
CHARITABLE FUND

As a donor advised fund, grants are recommended by its founder.

## Loudoun Serenity House Endowment



Loudoun Serenity House

The Loudoun Serenity House Endowment helps this nonprofit organization fulfill its mission, today and tomorrow, helping individuals in recovery live their best life.

## Mary B. Tett The Arc Superstar Volunteer Fund



Created in memory of Mary Tett, this fund generates a special gift award for a "superstar" volunteer as named by The Arc of Loudoun.

## Minchew Family Foundation



Reflecting their charitable values, this donor advised fund supports the charities and causes close to the founders' hearts.

### Morven Park Charitable Fund



This agency fund helps Morven Park fulfill its mission to advance the ideals of Westmoreland (Governor of Virginia 1918-1922) and Marguerite Davis through programs that reflect civic-minded leadership, an understanding and appreciation of history, and preservation of open green space.

### The Oscar Revere and Tara Trout Family Foundation



This donor advised fund makes grants as recommended by its founders.

### Blair and Mike Pirrello Vocational Scholarship Fund



Designed to support women and men interested in pursuing a career in trade, the Pirrello Vocational Scholarship offers an extra financial boost through annual scholarship offerings.

### Moses Fund

This donor advised fund makes grants to charities that reflect the faith-based values of its founders, Pete and Mary Hayes.

### PAW (Pay-it-Forward Animal Welfare) Fund



Caring donors and vet clinics across our community pool gifts to create animal welfare grantmaking.

### Pratt Family Charitable Fund



This donor advised fund supports the charitable vision of the Pratt family members.

### Neal and Donna Gumbin Charitable Fund

This donor advised fund was founded by 2012 Cannonball Invitational Amateur winner, Neal Gumbin. The fund supports charities as guided by the Gumbins.

### Peter M. Howard Memorial Fund



Created by the family of the late Peter Howard, this field of interest fund celebrates his appreciation of historic preservation and open space in Loudoun and Fauquier counties.

### Quinn William Gorman Scholarship Fund



Bright, curious, and determined, Quinn William Gorman is deeply missed by family, classmates, and friends in his community. This fund is a memorial to Quinn and his love of learning, joy in sports, stoicism in life, and commitment to family.

### OHMF Donor Advised Fund



Guided by the values and recommendations of the donor advisors and then-serving Trustees of the O'Shaughnessy-Hurst Memorial Foundation, grants support local and regional needs.

### Pettit-Wilson Family Fund

This family-based donor advised fund makes grants that mirror the charitable vision of the Pettit-Wilson family.

### Racial Equity Fund



The Equity Fund is a field of interest funding source for emerging and established Black- and Brown-led nonprofit organizations, equity initiatives in our community, and advancement of equity leadership.





Participants of 100WomenStrong

### Scaffolding Fund



Created by Kirsten and Will Langhorne, the Scaffolding Fund is dedicated to helping build stronger supports and structures around marginalized and vulnerable members of our Northern Fauquier and Loudoun community.

### Sharyn's Angels Cancer Fund



As a memorial to Sharyn Crockett Bass, this fund supports individuals suffering from cancer and requiring financial assistance.

### Rosegate Fund

The founders enjoy the grantmaking flexibility of their donor advised fund to recommend grants that meet their values and interests.

### S. Murray Rust and Mary H.C. Rust Student Philanthropy Project



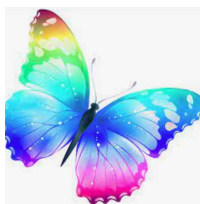
This fund empowers students as community grantmakers, providing grant support to youth-driven philanthropic projects in our area through Forward Turn.

### Shelly's Fund for a Beautiful Tomorrow



Shelly's Fund for a Beautiful Tomorrow continues what she spent her life doing—trying to enrich people's lives through personal connections, her deep love for the arts, and her strong bond with her Jewish faith.

### Ruby Mae Fund



Grants are recommended by this fund's donor advisors.

### Sanders-Oscanyan Memorial Fund



This designated fund supports Loudoun ENDependence, dedicated to providing peer counseling, mentoring, and other self-help services for those with disabilities.

### Siker Family Foundation



This donor advised fund serves the charitable grantmaking vision of its fund holders.

### Kristina Bouweiri Family Foundation



This fund makes grants to fulfill the philanthropic vision of its fund founder and her family.

### Val and Bill Tillett Scholarship Foundation



This fund supports students studying horticulture at Northern Virginia Community College.

### Wheeler Family Foundation



Donor advised by the Wheeler Family, this fund supports charities that reflect the donors' personal interests and charitable values.

### Smashing Walnuts Foundation



This fund is dedicated to "cracking the cure for childhood brain cancer" by making distributions to charitable programs and institutions dedicated to childhood brain cancer research, treatment, and awareness.

### Van Huyck Chockley Family Foundation



Like a family foundation, this donor advised fund follows the recommendations of its founder who takes great joy in involving generations of family members in grantmaking.

### Willowcroft Science Endowment



This designated fund provides support to the Loudoun Education Foundation for its efforts to promote science and higher education innovation.

### Tackle Box Fund

This field of interest fund dedicates its grantmaking to Loudoun's affordable housing solutions.

### Vets Tribute Fund



Created by Roy L. Jackson in honor of his time serving and all those who served before and after, this fund makes annual distributions to support veteran services provided by Fisher House and the Salvation Army.

### Windy Hill Endowment Fund



Supporting all programs of the Windy Hill Foundation as it fulfills its mission to provide safe, decent, and affordable housing and family services to lower income families and elderly in Loudoun, Fauquier, and Clarke counties.

### Three Mustard Seeds Fund



The donor advised Three Mustard Seeds Fund serves children, veterans, education, and recreation.

### Webber Jazz Grantmaking Fund



This fund supports local traditional jazz performances and educational opportunities for practical jazz education.

### Yellow Ribbon Fund



Created by 2012 Cannonball Invitational Amateur winner, Mark Gerencser, this designated fund offers permanent endowment funding to a Maryland-based group that provides practical support to injured service members.

## Legacy Society

*One of the most powerful means to create a legacy is through a planned gift, naming the Community Foundation in your will or as a beneficiary of a gift of life insurance, charitable remainder trust, or gift annuity. We are grateful for these far-thinking, community-minded legacy donors.*

Childs and Elaine Burden  
Brad and Bailey Davis  
Roy Jackson  
Ursula Landsrath and Ken Reitz  
Suzanne and Ansley Musgrave  
Don and Amy Owen

Lew Parker  
Susan Jane Stack  
Henry Stowers  
Al Van Huyck  
John Tett

## Friends of the Foundation

*Each year, these contributors make a special gift of \$1,000 or more to support our work as capacity builders, conveners, and thought leaders to effect positive change here at home. We pay special tribute to their philanthropy.*

Childs and Elaine Burden  
Brad and Bailey Davis  
David Dickson and Connie Mahan  
Robert and Isobel Fiolek  
Steven and Elizabeth Frederickson  
Andy Johnston  
Mark Kaplan  
Kirsten and Will Langhorne  
Breeze Mackenzie Foundation  
McDermott Family Fund  
Connie Moore and Jim Behan  
Major Family Foundation  
May Family Foundation  
Angela Mitchell  
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Jaclyn O'Brien  
Don and Amy Owen  
Charitable Fund  
Wally and Deborah Owings  
Chris and Kiernan Patusky  
Minchew Family Foundation  
Lew Parker and Sharon Cress  
Chris and Kiernan Patusky  
John Tett  
Tim and Kiki Thompson  
Siker Family Foundation  
Eric and Amy Showalter  
Paul and Joni Siker  
Susan Jane Stack  
Wheeler Family Foundation  
Frederick D. and Karen G. Schaufeld Family Foundation

## Money Talks. Now, Teach it to Hug.



Since 1999, the Community Foundation for Loudoun and Northern Fauquier Counties has helped generous donors support a variety of charitable causes in our region. We salute the leaders who wrapped their vision and commitment—and arms—around this community to create and sustain a permanent charitable resource.

From memorial funds, to scholarships funds, to donor advised funds, we can help you make a difference that never ends.

**Won't You Join Us?**



# 2022 Philanthropists

Anonymous (163)  
Edward, Chris, Zach, and  
Andrew Abbott  
Stephanie Abbott  
Dega Abdi  
Julie Abel  
Louis and Lynda Abramovitz  
Mindy Abrams  
Anne Achey  
Kristen Achterhof  
Derek and Nicole Acosta  
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Bost  
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Teresa Brown  
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Prathyusha Thota  
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Polkey  
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Jeannette Buehler  
Michael Buening and Jennifer  
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Myles and Sbarisse Buie  
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Lynn Bullard  
Michelle Bundy  
Mike and Suzanne Burch  
Childs and Elaine Burden  
Steffanie Burgevin  
Brett and Kimberly Burk  
Larry and Kelly Burk  
Jesse Burke



## Our 2022 Forward Turn Youth Grantmakers

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Tracy Baynard  
Tara Becek  
Steve and Christy Beck  
Lee and Diane Becker  
Matt and Linda Beckman

Joyce Biesecker  
Laurie Billington  
Barbara Bink  
Chuck and Lesley Birdie  
Dave and BJ Bishop

\*Denotes immediate past Board of Director or Volunteer.

Please accept our apologies for any listing omitted or incorrectly stated. We make every effort to accurately reflect our donors. If you find an error, please contact us so we may correct our records.



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Linda Burke  
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Leah Burns  
Matthew Burns  
Jewel Burr  
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Charmaine Busbrod\*  
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Davian and Anissa Dixon



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Jordan and Elizabeth Crotty  
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Karol Duffy  
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\*Denotes immediate past Board of Director or Volunteer.  
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Attendees of the 2022 Housing  
Philanthropy Summit

Tracy A Mooney  
D. P. Moore  
Thomas and Valerie Moore  
Amanda Moran  
Jim and Pat Moran  
Bryant and Tracy Moravcek  
Deborah Morbeto  
Robert More  
Jeanne Morency  
Gail Morgan  
Anthony and Linda Moringello  
Tom Morley  
Anthony and Cynthia Morris  
Steve and Kathy Mosier  
Carrie-Anne Mosley  
Holli Moss  
John and Jean Mothena  
Paul Muench  
Michael and Debbie Mulhearn  
Joann Muncy  
Wendy Mundis  
Kristy Murdock  
Candice Murphy  
Kari Murphy  
Ansley and Suzanne Musgrave  
Walter and Alice Music  
Bernard and Daphne Mustafa  
Michael Myers  
Paulette Myers  
Diane Nace  
Roger Nadeau and Helen  
Lardner  
Aaron and Danielle Nadler  
Robert Nakles  
Donna Nalls  
Lisa Napoli  
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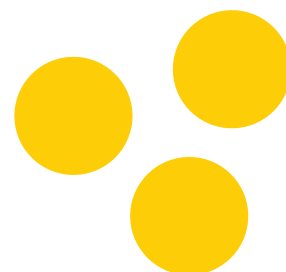
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# An “RMD” from an “IRA” Creating a “QCD”



## The Retirement Alphabet that Includes Charity

Like many of our neighbors, Deborah and Wally Owings worked hard and saved for retirement through an Individual Retirement Arrangement (IRA). You know them: 401(k)s, SIMPLE IRAs, SEP IRAs, traditional IRAs.

Once you reach a certain age, you must begin taking funding from your IRA, right? But, something lovely happened for Deborah and Wally.

It turned out that Deb and Wally didn't need the entirety of their Required Minimum Distribution (RMD) from their IRA as they began retirement.

So, what next?

For them, it was deepening their roots and building a legacy by giving back to causes that matter most to them. They created a Designated Fund at the Community Foundation for Loudoun and Northern Fauquier Counties completing a Qualified Charitable Distribution (QCD).

“We knew we wanted to put these funds to charitable use in a way that builds impact forever,” shared Deborah. “The staff at the Community Foundation made it easy and seamless.”

Each year, the Owings direct their IRA administrator to send funds directly to the Community Foundation to benefit the Deborah and Wallace Charitable Fund, building a Designated endowment fund governed by the Community Foundation's Board of Directors that supports—forever—three specific charities named by the Owings.

In the end, the Owings' IRA and its RMD made a perfect QCD!

Required Minimum Distribution gifts can be made to endowment fund instruments stewarded by the Community Foundation and Board of Directors classified as a Designated Fund, Field of Interest Fund, or Unrestricted Fund. However, currently the law does not allow Required Minimum Distribution gifts to Donor Advised Funds. As with all QCDs, such gifts made to our qualifying fund instruments are not tax-deductible; however, they reduce tax liability as the donor no longer realizes the income. It's a powerful way to strengthen community roots and build a legacy. Learn more about Designated Funds and Field of Interest Funds on page 8 and reach out to Nicole Acosta at [Nicole@CommunityFoundationLF.org](mailto:Nicole@CommunityFoundationLF.org) to learn more.